

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**FIRST INTERIM FEE APPLICATION OF CENTERVIEW PARTNERS LLC,
AS INVESTMENT BANKER TO THE DEBTORS' FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
JULY 13, 2022 THROUGH OCTOBER 31, 2022**

Name of Applicant:	Centerview Partners LLC
Authorized to Provide Professional Services to:	Debtors
Date of Retention:	September 16, 2022, effective as of July 13, 2022
Period for which compensation and/or reimbursement is sought:	July 13, 2022 through October 31, 2022
Amount of Compensation sought as actual, reasonable, and necessary:	\$650,000.00²
Amount of Expenses sought as actual, reasonable, and necessary	\$3,167.98
Total Amount of Compensation Requested:	\$653,167.98

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Centerview's retention was approved pursuant to the terms set forth in the Engagement Letter dated as of June 19, 2022 (the "Engagement Letter") and amended as per order authorizing the Employment and Retention of Centerview Partners LLC [Docket No. 846].

This is a: ____ monthly x interim ____ final application

The total time expended for fee application preparation was approximately 15.0 hours.

FEE SUMMARY

Date Filed	Period Covered	Requested		Paid		Balance Due (incl. holdbacks)
		Fees	Expenses ³	Fees	Expenses ³	
12/15/2022	7/13/2022- 10/31/2022	\$650,000.00	\$3,167.98	\$650,000.00	\$3,167.98	\$0.00
Total	7/13/2022- 10/31/2022	\$650,000.00	\$3,167.98	\$650,000.00	\$3,167.98	\$0.00

³ Centerview expense policy permits first class travel for partners and team members (for 3+ hour flights). Centerview has only billed the Debtors estimated refundable coach fares, assumed to be \$2,900 per round trip (NY to TLV), resulting in a reduction of more than \$5,000 in airfare expenses. Centerview expense policy permits reimbursement of overtime meals for bankers working past 8pm. Centerview has only billed the Debtors \$40 per overtime meal in accordance with the UST Guidelines, resulting in a reduction of more than \$275 in overtime meal expenses. Centerview expense policy permits reimbursement of travel meals for bankers.

TIME ENTRIES BY CENTERVIEW PROFESSIONALS

Name of Professional Individual	Position of the Applicant and Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Marc Puntus	Partner	<i>NA</i>	238.0	<i>NA</i>
Sean Carmody	Partner	<i>NA</i>	96.5	<i>NA</i>
Ryan Kielty	Partner	<i>NA</i>	297.5	<i>NA</i>
Seth Lloyd	Partner	<i>NA</i>	103.5	<i>NA</i>
Bob Beasley	Principal	<i>NA</i>	384.5	<i>NA</i>
Daniel Bendetson	Principal	<i>NA</i>	445.5	<i>NA</i>
Zachary Mohamed	Analyst	<i>NA</i>	780.5	<i>NA</i>
Benjamin Goldstein	Analyst	<i>NA</i>	607.0	<i>NA</i>
Alex Petrillo	Summer Associate	<i>NA</i>	171.0	<i>NA</i>
TOTALS		<i>NA</i>	3,124.0	<i>NA</i>

TIME ENTRIES BY CATEGORY

Project Categories	Total Hours	Total Fees
Travel	34.0	<i>NA</i>
CVP Internal Coordination	209.0	<i>NA</i>
Preparation of Analysis / Materials	728.0	<i>NA</i>
Diligence Responses	651.5	<i>NA</i>
Coordination with Stakeholders and Professionals	373.5	<i>NA</i>
Sale Process	713.5	<i>NA</i>
Coordination with Celsius	103.5	<i>NA</i>
Coordination with Debtor Professionals	235.5	<i>NA</i>
Chapter 11 Court Process	75.5	<i>NA</i>
TOTAL	3,124.0	

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)	Total Expenses ⁴
Airfare	NA	\$9,290.39
Transportation	NA	\$3,020.24
Lodging	NA	\$1,222.00
Meals	NA	\$5,320.44
International Roaming	NA	\$30.00
Total Expenses		\$18,883.07
(Less): Expense Retainer		(\$10,000.00)
(Less): Write-Off for Incremental Cost of First Class Airfare from NYC to TLV		(\$5,438.25)
(Less): Write-Off for Overtime Meals in Excess of \$40		(\$276.84)
Total Amount Billed		\$3,167.98

⁴ Centerview expense policy permits first class travel for partners and team members accompanied by partners (for 3+ hour flights). Centerview has only billed the Debtors estimated refundable coach fares, assumed to be \$2,900 per round trip (NY to TLV), resulting in a reduction of more than \$5,000 in airfare expenses. Centerview expense policy permits reimbursement of overtime meals for bankers working past 8pm. Centerview has only billed the Debtors \$40 per overtime meal in accordance with the UST Guidelines, resulting in a reduction of more than \$275 in overtime meal expenses. Centerview expense policy permits reimbursement of travel meals for bankers.

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TO THE HONORABLE MARTIN GLENN,
UNITED STATES BANKRUPTCY JUDGE:

Centerview Partners LLC, ("Centerview"), investment banker to Celsius and its affiliated debtors and debtors-in-possession (collectively the "Debtors"), hereby submits its First Interim Fee Application (the "Interim Application") for allowance of compensation for professional services rendered to the Debtors and for approval of actual and necessary expenses incurred in connection with such services from July 13, 2022 through and including October 31, 2022 (the "Interim Application Period") as set forth in their engagement letter (the "Engagement Letter"), attached hereto as **Exhibit A**.

JURISDICTION, VENUE AND STATUTORY PREDICATES

1. The United States Bankruptcy Court for the Southern District of New York (this "Court"), has jurisdiction over this Interim Application pursuant to 28 U.S.C. §§ 157 and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Interim Application in this District is proper pursuant to 28 U.S. C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 327(a) and 328(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”).

BACKGROUND

3. On July 13, 2022 (the “Petition Date”), the Debtors filed a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York.

4. On September 16, 2022, this Court entered an Order authorizing the Debtors to employ and retain Centerview as investment banker effective as of the Petition Date (the “Retention Order”), attached hereto as **Exhibit B**.

COMPENSATION REQUEST

5. Centerview seeks allowance of compensation for professional services rendered to the Debtors during the Interim Application Period in the aggregate amount of \$650,000.00 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$3,167.98, for a total award \$653,167.98 (the “Interim Compensation Amount”).

SUMMARY OF SERVICES

6. The Partners, Principals, Associates and Analysts of Centerview who rendered professional services during the Compensation Period in these cases are as follows: Marc Puntus, Sean Carmody, Ryan Kielty, Seth Lloyd, Bob Beasley, Daniel Bendetson, Zachary Mohamed, Benjamin Goldstein and Alex Petrillo.

7. During the Compensation Period, the Debtor relied heavily on the experience and expertise of the above-named persons in dealing with matters described in Paragraph 9. As a result, Centerview's highly skilled professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

8. A summary of some of the services rendered by Centerview during the Compensation Period are as follows:

- A. *Assistance with General Bankruptcy* — Centerview participated in weekly, if not daily, planning sessions and other periodic meetings with the Debtors and their advisors concerning process and strategy issues related to the bankruptcy. Centerview participated in numerous meetings with the Debtors' management and prepared materials on the bankruptcy and M&A processes as well as other strategic issues. In addition, Centerview participated in frequent discussions with the advisors to the Committee of Unsecured Creditors to keep them informed about the Debtors' strategy and address numerous diligence requests.
- B. *Meetings and Oversight of Diligence with Committee of Unsecured Creditors* — Centerview prepared, reviewed, advised and assisted in the preparation of presentation materials for the Committee of Unsecured Creditors and their advisors. Centerview engaged in regular conversations with the advisors to Committee of Unsecured Creditors. Centerview coordinated diligence meetings, management presentations and calls on a number of different topics and work streams. Centerview professionals also maintained a comprehensive virtual data room to support diligence.
- C. *Development of Plan of Reorganization* — Centerview, in conjunction with the Debtors' other advisors, assisted in the development of a standalone reorganization plan of the Debtors' existing business. Centerview provided financial analysis and guidance to support the development of a standalone plan of reorganization.

- D. *Sale Process for Debtors' Retail Platform* – Centerview led a comprehensive sale process for the Debtors' Retail Platform. Centerview contacted over 70 interested parties, participated in daily discussions with interested parties and maintained a comprehensive virtual data room to support diligence. In addition, Centerview made multiple presentations for the Debtors and the Committee of Unsecured Creditors to update them on the process.
- E. *Sale Process Preparation for Debtors' Mining Business* – Centerview prepared for a comprehensive sale process for the Debtors' Bitcoin mining business. Centerview prepared a contact list of over 70 potential parties, prepared introductory presentation materials, participated in discussions with the Debtors regarding presentation materials and diligence and prepared a comprehensive virtual data room to support diligence. In addition, Centerview assisted in the development of a detailed financial model to support buyers' diligence.
- F. *Debtor In Possession (DIP) Financing Process for Debtors' Mining Business* – Centerview led a process to raise DIP financing for Debtors' Bitcoin mining business. Centerview contacted over 55 interested parties, participated in discussions with interested parties, responded to numerous information requests and maintained a comprehensive virtual data room to support diligence. After thorough analysis, it was determined that additional financing was not required.
- G. *Sale Process for GK8*– Centerview led a comprehensive sale process for Debtors' cold-wallet technology business, GK8. Centerview contacted over 40 interested parties, participated in discussions with interested parties, coordinated frequent calls with management and maintained a comprehensive virtual data room to support diligence. In addition, Centerview prepared presentations for the Debtors and the Committee of Unsecured Creditors to support their evaluation of the various acquisition proposals.
- H. *Preparation of Court Filings* — Centerview assisted the Debtors and their legal advisor in the preparation and review of various court filings. Centerview helped the Debtors and their other advisors in testimony and deposition preparation as well as respond to diligence requests from the Examiner.

ACTUAL AND NECESSARY DISBURSEMENTS OF CENTERVIEW

9. Centerview expended \$3,167.98 in out-of-pocket expenses relating to its professional services during the Interim Application Period. These charges are intended to cover Centerview's out-of-pocket costs paid to third parties related to this engagement, which costs are

not incorporated into Centerview's aggregate fees. Centerview has maintained detailed records of actual and necessary expenses incurred during the Interim Application Period. With respect to expenses, it should be noted that Centerview absorbed nearly \$6,000 of expenses customarily charged by other professionals. For example, Centerview's expense policy permits first class travel for partners and team members for 3+ hour flights. Centerview has only billed the Debtors for estimated refundable coach fares, assumed to be \$2,900 per round trip from New York to Tel Aviv. This has resulted in a reduction of more than \$5,000 in airfare expenses for the Debtors. Additionally, Centerview's expense policy permits reimbursement of overtime meals for bankers working past 8pm. Centerview has only billed the Debtors \$40 per overtime meal in accordance with the UST Guidelines, resulting in a reduction of more than \$275 in overtime meal expenses.

10. It is respectfully submitted that the amount requested by Centerview is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, Centerview respectfully requests the Court enter an order:

(i) awarding on an interim basis aggregate fees in the amount of \$650,000.00 and aggregate expenses in the amount of \$3,167.98 for the Interim Application Period.

(ii) approving the Debtors' payment of all allowed fees for services rendered and expenses incurred by Centerview in connection with this chapter 11 case that remains unpaid as of the date of entry of the Order; and

(iii) granting Centerview such other and further relief as is just and proper.

Dated: December 15, 2022

/s/ Marc D. Puntus

Marc D. Puntus
Partner
Centerview Partners LLC

EXHIBIT A

Engagement Letter

Centerview Partners LLC
31 West 52nd Street
New York, NY 10019

August 2, 2022

CONFIDENTIAL
Celsius Network LLC
121 River Street, PH05
Hoboken, NJ 07030
Attention: Chris Ferraro

Dear Mr. Ferraro:

This letter (the "Agreement") confirms the terms under which Celsius Network LLC and certain of its affiliates (collectively, the "Company") have engaged Centerview Partners LLC ("Centerview") as its financial advisor and investment banker with respect to a possible Restructuring, Financing and/or Sale (each as defined below) and with respect to such other financial matters as to which the Company and Centerview may agree in writing during the term of this engagement. For purposes hereof, the term "Company" also includes any entity that the Company may form or invest in to consummate a Restructuring, Financing and/or Sale, and shall also include any successor to or assignee of all or a portion of the assets and/or businesses of the Company, whether pursuant to a Plan (as defined below) or otherwise. If appropriate in connection with performing its services for the Company hereunder, Centerview may utilize the services of one or more of its affiliates, in which case references herein to Centerview shall include, as applicable, such affiliates. The terms of this Agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated herein, including those provided prior to the date of this Agreement.

As used herein, the term "Restructuring" shall mean any recapitalization or restructuring (including, without limitation, through any exchange, conversion, cancellation, forgiveness, structured resolution or settlement, retirement refinancing, purchase or repurchase and/or a material modification or amendment to the terms, conditions or covenants thereof) of the Company's preferred equity and/or debt securities and/or bank or other credit facilities and/or all other indebtedness, obligations or liabilities (including, without limitation, partnership interests, lease obligations, trade credit facilities, customer-related obligations and/or contract, tort and contingent obligations), including pursuant to a repurchase or an exchange transaction, a Plan (as defined below) or a solicitation of consents, waivers, acceptances or authorizations.

As used herein, the term "Financing" shall mean a public or private issuance, sale or placement of equity, equity-linked or debt securities, instruments or obligations of the Company with one or more lenders and/or investors (each such lender or investor, an "Investor"), or any loan, rights offering or other financing, including any "debtor in possession financing" or "exit financing" in connection with a case under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et. seq. (the "Bankruptcy Code").

For purposes of this Agreement, the term "Sale" shall mean any transaction or series of related transactions involving an acquisition, merger, consolidation, or any other business combination pursuant to which all or substantially all of the business, equity or assets of the Company are, directly or indirectly, sold, purchased or combined with another entity or company.

1. Centerview, as financial advisor and investment banker to the Company, will perform the following financial advisory and investment banking services:
 - a. General Financial Advisory and Investment Banking Services. To the extent requested by the Company, Centerview shall:
 - i. familiarize ourselves with the business, operations, properties, financial condition and prospects of the Company;
 - ii. review the Company's financial condition and outlook;
 - iii. advise and assist the Company in the development of financial data and presentations, including financial projections, to the Company's Board of Directors, various equity holders, creditors and other parties;
 - iv. evaluate the Company's debt capacity and capital structures alternatives;
 - v. participate in negotiations among the Company and related equity holders, creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by this Agreement;
 - vi. advise and assist the Company in evaluating a range of strategic alternatives and advise and assist in formulating alternative plans for the Company in connection with any transaction contemplated by this Agreement; and
 - vii. perform such other financial advisory services as may be specifically agreed upon in writing by the Company and Centerview.

- b. Restructuring Services. To the extent requested by the Company, Centerview shall:
- i. analyze various Restructuring scenarios and the potential impact of these scenarios on the value of the Company; and the recoveries of those stakeholders impacted by the Restructuring;
 - ii. advise and assist the Company in structuring, negotiating, implementing and otherwise responding to the financial aspects of a Restructuring;
 - iii. provide financial and valuation advice and assistance to the Company in developing and seeking approval of a plan of reorganization under chapter 11 of the Bankruptcy Code to effectuate a Restructuring (as the same may be modified from time to time, a "Plan");
 - iv. provide financial advice and assistance to the Company in structuring any new securities or debt instruments to be issued pursuant to the Restructuring;
 - v. advise and assist the Company in connection with and/or participate in negotiations with entities or groups affected by the Restructuring; and
 - vi. if requested by the Company, participate in hearings before the bankruptcy court with respect to the matters upon which Centerview has provided advice, including, as relevant, coordinating with the Company's counsel with respect to expert reports or testimony in connection therewith.
- c. Financing Services. To the extent requested by the Company, Centerview shall:
- i. provide financial advice and assistance to the Company in structuring and effecting a Financing, identifying potential Investors and, at the Company's request, contacting such Investors; and
 - ii. assist in the arranging of a Financing, the due diligence process and negotiating the terms of any proposed Financing.

It is understood and agreed that nothing contained herein shall constitute an expressed or implied commitment by Centerview to underwrite, place or purchase any securities, in a financing or otherwise, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to a Financing.

- d. Sale Services. To the extent requested by the Company, Centerview shall:

- i. provide financial advice and assistance to the Company in connection with a Sale, identifying potential acquirors and, at the Company's request, contacting such potential acquirors;
- ii. assist the Company in connection with any due diligence process in connection with any potential Sale; and
- iii. assist the Company in connection with and/or participate in negotiations with potential acquirors.

In rendering its services to the Company hereunder, Centerview is not assuming any responsibility for the Company's underlying business decision to pursue any business strategy or to effect any Restructuring, Financing, and/or Sale. The Company agrees that Centerview shall not have any obligation or responsibility to provide accounting, audit, "crisis management," or business consultant services for the Company, and shall have no responsibility for designing or implementing operating, organizational, administrative, cash management or liquidity improvements, or to provide any fairness or valuation opinions. The Company acknowledges that Centerview is not providing any advice on tax, legal, regulatory or accounting matters, and the Company agrees that it will seek and rely on the advice of its own professional advisors for such matters, and will make an independent decision with respect to the matters that are the subject of this engagement based on such advice.

In order to coordinate effectively the Company's and Centerview's activities to effect a Restructuring, Financing and/or Sale, the Company will use commercially reasonable efforts to promptly inform Centerview of any discussions, negotiations or inquiries regarding a possible Restructuring, Financing and/or Sale (including any such discussions, negotiations or inquiries that have occurred in the six month period prior to the date of this Agreement).

The Company shall use commercially reasonable efforts to make available to Centerview all information in its possession concerning the business, assets, operations, financial condition and prospects of the Company that Centerview reasonably requests in connection with the services to be performed for the Company hereunder, and shall provide Centerview with reasonable access to the Company's officers, directors, employees, independent accountants, and counsel, and other advisors, agents and other representatives of the Company as Centerview deems appropriate in its reasonable discretion. To the best of the Company's knowledge, all information furnished by or on its behalf to Centerview pertaining to the Company, when delivered, will be accurate and complete in all material respects. In addition, the Company agrees that it will use commercially reasonable efforts to promptly notify Centerview of any material event or change in the business affairs, condition (financial or otherwise) of the Company that occurs during the term of our engagement hereunder, or if it learns of any material inaccuracy or misstatement in, or material omission from, any information theretofore delivered to Centerview. The Company understands and agrees that, in performing our services hereunder, Centerview (a) will be using and relying on publicly available information and on materials, data and other information furnished to Centerview by the Company and other parties, (b) is entitled to assume and rely upon the accuracy and completeness of such publicly available information and the other information

so furnished without having independently verified the same, and (c) does not assume any responsibility for the accuracy or completeness of such information. Centerview will not conduct an independent evaluation or appraisal of the assets or liabilities (including any contingent, derivative or off-balance sheet assets or liabilities) of the Company, or advise or opine on any solvency or viability issues, nor will it make an inspection of the properties or assets of the Company. With respect to any forecasts or projections that may be furnished to Centerview or discussed with the Company, Centerview will assume that they have been reasonably prepared on bases reflecting the best then currently available estimates and judgments of the management of the Company as to the matters covered thereby. In connection with the services described above, Centerview acknowledges and agrees that it will transmit any memorandum prepared by the Company describing the Company and its assets, properties or businesses in connection with a Sale or a Financing to potential parties to a Sale or Financing only with the express prior written consent of the Company and subject to the terms of any confidentiality agreements entered into between the Company and such potential parties to a Sale or Financing. The Company will be solely responsible for the contents of this memorandum.

2. As compensation for our services rendered under this Agreement, the Company agrees to pay Centerview in cash, by wire transfer of immediately available funds when due, the following fees:
 - a. A monthly financial advisory fee of \$250,000 (the "Monthly Advisory Fee"), the first of which shall be due and paid by the Company upon execution of this Agreement and thereafter on each monthly anniversary thereof during the term of this engagement. After receipt of aggregate Monthly Advisory Fees of \$3,000,000, 50% of the amount of any subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Transaction Fee payable to Centerview pursuant to subparagraph 2(b) hereof.
 - b. If at any time during the term of this engagement or within the twelve full months following the termination of this engagement (including the term of this engagement, the "Fee Period"), (1) the Company consummates any Restructuring or Sale or (2) the Company enters into an agreement in principle, definitive agreement or Plan to effect a Restructuring or Sale, and at any time (including following the expiration of the Fee Period), such Restructuring or Sale is consummated, Centerview shall be entitled to receive a transaction fee (a "Transaction Fee"), contingent upon the consummation of a Restructuring or Sale and payable at the closing thereof equal to \$12,000,000
 - c. If at any time during the Fee Period, whether in connection with the consummation of a Restructuring or otherwise, (1) the Company consummates any sale transaction not covered by the definition of Sale (a "Minority Sale"), or (2) the Company enters into an agreement in principle or definitive agreement to effect a Minority Sale, and at any time during the Fee Period such Minority Sale is consummated, the Company shall pay Centerview a fee (a "Minority Sale Transaction Fee") equal to 2.50% of the

Aggregate Consideration (as defined below). Such Minority Sale Transaction Fee shall be contingent upon the consummation of a Minority Sale and payable at the closing thereof. Any fee paid under this section 2(c) shall be 50% credited (but only once) against any fees payable under 2(b).

For purposes of this Agreement, the term "Aggregate Consideration" shall mean the total amount of cash and the fair market value (on the date of payment and as determined by the Company and Centerview in good faith) of all securities and other property paid or payable, directly or indirectly, by the acquiring party (the "Acquiror") to the acquired party or the seller of the acquired business (in either case, the "Acquired"), or to the Acquired's contract parties, claim holders, security holders and employees, or by the Acquired to the Acquired's contract parties, claim holders, security holders and employees, in connection with a Minority Sale or a transaction related thereto (including, without limitation, amounts paid by the Acquiror (i) pursuant to covenants not to compete, employment contracts, employee benefit plans or other similar arrangements and (ii) to holders of any warrants, stock purchase rights, convertible securities or similar rights of the Acquired and to holders of any options or stock appreciation rights issued by the Acquired, whether or not vested). Aggregate Consideration shall also include the value of any liabilities (including obligations relating to any capitalized leases and the principal amount of any indebtedness for borrowed money) (x) existing on the Acquired's balance sheet at the time of a Minority Sale or repaid or retired in anticipation of a Minority Sale (if such Minority Sale takes the form of a merger or sale or exchange of stock) or (y) assumed directly or indirectly by the Acquiror in connection with a Minority Sale (if such Minority Sale takes the form of a sale or exchange of assets). Aggregate Consideration shall also include (i) the net value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith), if positive, of any current assets not sold to the Acquiror. If a Minority Sale takes the form of a recapitalization of the Company (including, without limitation, through an extraordinary dividend or other distribution, a spin-off, split-off or similar transaction), Aggregate Consideration shall also include the fair market value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith) of (i) the equity securities of the Company retained by the Company's security holders and/or creditors following the consummation of such transaction and (ii) any cash, securities (including securities of subsidiaries) or other consideration received by the Company's security holders and/or creditors in exchange for or in respect of securities of and/or claims against the Company in connection with such transaction (all such cash, securities and/or claims against other consideration received by such security holders and/or creditors being deemed to have been paid to such security holders and/or creditors in such transaction). If a Minority Sale takes the form of a joint venture, partnership or other entity, Aggregate Consideration shall mean the fair market value (equity plus debt) of the joint venture, partnership or similar entity on the date of formation of such entity. In the event that any part of the consideration in connection with any Minority Sale will be payable (whether in one payment or a series of two or more payments) at any time following the consummation thereof, the term Aggregate Consideration shall include the present value of such future payment or payments, as determined by the Company and Centerview in good faith, except that amounts (if any) held in escrow shall be deemed to have been paid at closing. As used in this Agreement, the terms "payment," "paid" or "payable" shall be deemed to include, as applicable, the issuance or delivery of securities or other property other than cash.

- d. If at any time during the Fee Period, (1) the Company consummates any Financing or (2) the Company receives and accepts written commitments for one or more Financings (the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment), and at any time (including following the expiration of the Fee Period) any such Financing is consummated, the Company will pay to Centerview the following (each a "Financing Fee"):
- i. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, including debtor-in possession financing;
 - ii. 3.00% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated; and
 - iii. 4.00% of the aggregate amount of financing commitments of any equity or equity-linked securities or obligations issued.

In the event that the Company requests that Centerview contact potential investors in connection with a Financing that involves the sale or issuance of securities, upon Centerview's request, the Company and Centerview shall enter into an amendment to this Agreement having such representations and warranties and additional terms as are customary in such transactions.

It is understood and agreed that if the proceeds of any such Financing are to be funded in more than one stage, Centerview shall be paid its applicable compensation hereunder upon the closing date of each stage even if one or more of such stages is consummated after the expiration of the Fee Period, so long as one or more of such stages is consummated during the Fee Period. For the avoidance of doubt, if the Company consummates a financing that falls into two or more of the categories in this subparagraph 2(d), the higher fee shall be payable.

Notwithstanding anything in this subparagraph 2(d) to the contrary, a Financing Fee earned in connection with a debtor-in-possession Financing shall be due upon the Company's receipt and acceptance of written commitments for a debtor-in-possession financing (it being understood and agreed that the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment).

The Company acknowledges and agrees that Centerview's restructuring expertise as well as its capital markets/financing knowledge and mergers and acquisitions capabilities, some or all of which may be required by the Company during the term of Centerview's engagement hereunder, were important factors in determining the amount of the various fees set forth herein, and that the ultimate benefit to the Company of Centerview's services hereunder

could not be measured merely by reference to the number of hours to be expended by Centerview's professionals in the performance of such services. The Company also acknowledges and agrees that the various fees set forth herein have been agreed upon by the parties in anticipation that a substantial commitment of professional time and effort will be required of Centerview and its professionals hereunder over the life of the engagement, and in light of the fact that such commitment may foreclose other opportunities for Centerview and that the actual time and commitment required by Centerview and its professionals to perform its services hereunder may vary substantially from week to week or month to month, creating "peak load" issues for the firm. In addition, given numerous issues which Centerview may be required to address in the performance of its services hereunder, Centerview's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Centerview's services for engagements of this nature in an out-of-court context, each party hereto agrees that the fee and expense arrangements hereunder are reasonable under all applicable legal standards.

The Company and Centerview acknowledge and agree that more than one fee may become payable to Centerview under subparagraphs 2(b), 2(c) and/or 2(d) hereof in connection with any single transaction or a series of transactions. It is understood and agreed that if more than one fee becomes so payable to Centerview in connection with a series of independent transactions, each such fee shall be paid to Centerview, subject to applicable credits as provided in this paragraph 2.

3. In addition to the fees payable by the Company to Centerview hereunder, the Company shall, whether or not any Restructuring, Financing and/or Sale shall be proposed or consummated, reimburse Centerview on a periodic basis for its travel and other reasonable out-of-pocket expenses (including all fees, disbursements and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Company's consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by this engagement. The Company shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, this engagement. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the Company contained in the Indemnification Agreement attached hereto as Annex A.
4. The Company and Centerview have entered into a separate letter agreement, dated the date hereof and attached hereto as Annex A (the "Indemnification Agreement"), providing for indemnification by the Company of Centerview and certain related persons. Such Indemnification Agreement is an integral part of this Agreement and the terms thereof are incorporated by reference herein. As stated therein, the Indemnification Agreement shall survive any termination or completion of Centerview's engagement hereunder.

5. The Company agrees that neither Centerview nor any of its affiliates, their respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns (collectively, the "Centerview Persons" and each individually, a "Centerview Person") shall have any liability (whether direct or indirect, in contract, tort or otherwise) to the Company or any person asserting claims on behalf of or in right of the Company for or in connection with this engagement or any transactions or conduct in connection herewith, except to the extent that any losses, claims, damages or liabilities incurred by the Company are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.
6. This Agreement and Centerview's engagement hereunder may be terminated by the Company or Centerview at any time upon 15 days' prior written notice thereof to the other party; provided, however, that (A) termination of Centerview's engagement hereunder shall not affect the Company's continuing obligations under the Indemnification Agreement, and its continuing obligations and agreements under paragraphs 5 and 7 hereof, (B) notwithstanding any such termination, Centerview shall be entitled to the full fees in the amounts and at the times provided for in paragraph 2 hereof and (C) termination of Centerview's engagement hereunder shall not affect the Company's obligation to reimburse the expenses accrued prior to such termination to the extent provided in paragraph 3 hereof.
7. Centerview has been retained under this Agreement as an independent contractor with duties owed solely to the Company, and the Company acknowledges that Centerview is not acting as an agent of the Company or in a fiduciary capacity, whether pursuant to contract or otherwise, with respect to the Company or its stockholders, employees, creditors or any other third party. The advice (oral or written) rendered by Centerview pursuant to this Agreement is intended solely for the benefit and use of the Company in considering the matters to which this Agreement relates, and the Company agrees that such advice may not be relied upon by any other person, used for any other purpose or reproduced, disseminated, quoted or referred to at any time, in any manner or for any purpose, nor shall any public references to Centerview be made by the Company, without the prior written consent of Centerview. Centerview is not assuming any duties or obligations other than those expressly set forth in this Agreement.
8. The Company agrees that, Centerview shall have the right to place advertisements in financial and other newspapers and journals and in marketing materials at its own expense describing its services to the Company hereunder.
9. In the event that the Company becomes a debtor under the Bankruptcy Code, the Company shall use commercially reasonable efforts to promptly apply to the bankruptcy court having jurisdiction over the chapter 11 case or cases (the "Bankruptcy Court") for the approval pursuant to sections 327(a) and 328(a) of the Bankruptcy Code of this Agreement and Centerview's retention by the Company under the terms of this Agreement, and subject to the standard of review provided for in Section 328(a) of the Bankruptcy Code, and not subject to any other standard

of review under section 330 of the Bankruptcy Code or any other standard of review, and shall use commercially reasonable efforts to obtain Bankruptcy Court authorization thereof. The Company will use commercially reasonable efforts to supply Centerview with a draft of such application and any proposed order authorizing Centerview's retention that is proposed to be submitted to the Bankruptcy Court sufficiently in advance of the filing of such application or the submission of such order, as the case may be, to enable Centerview to review and comment thereon. Centerview shall have no obligation to provide any services under this Agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless and until Centerview's retention under the terms of this Agreement is approved under Sections 327(a) and 328(a) of the Bankruptcy Code by a final order of the Bankruptcy Court no longer subject to appeal, rehearing, reconsideration or petition for certiorari, and which order is acceptable to Centerview in all respects. Centerview acknowledges that in the event that the Bankruptcy Court approves its retention by the Company pursuant to the application process described in this paragraph 9, payment of Centerview's fees and expenses shall be subject to (i) jurisdiction and approval of the Bankruptcy Court under Sections 327(a) and 328(a) of the Bankruptcy Code and any order approving Centerview's retention, (ii) any applicable fee and expense guidelines and/or orders and (iii) any requirements governing interest and final fee applications. Centerview shall have no obligation to keep time records except as it does so in its normal practice and will have no obligation to provide services under this Agreement if it will be required to vary its normal time-keeping practices. In the event that the Company becomes a debtor under the Bankruptcy Code and Centerview's engagement hereunder is approved by the Bankruptcy Court, the Company shall pay all fees and expenses of Centerview hereunder as promptly as reasonably practicable in accordance with the terms hereof and any orders of the Bankruptcy Court. In so agreeing to seek Centerview's retention under section 328(a) of the Bankruptcy Code, the Company acknowledges that it believes that Centerview's experience and expertise, its knowledge of the industry in which the Company operates and the capital markets and its other capabilities will inure to the benefit of the Company, that the value to the Company of Centerview's services hereunder derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the fees payable to Centerview hereunder are reasonable regardless of the number of hours to be expended by Centerview's professionals in performance of the services to be provided hereunder. Prior to commencing a chapter 11 case, the Company shall pay all undisputed amounts theretofore due and payable to Centerview in cash.

The Company agrees that Centerview's post-petition compensation as set forth herein and payments made pursuant to the expense reimbursements and indemnification provisions of this Agreement (including, without limitation, Annex A hereto) shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. The Company also agrees to assist Centerview in preparing, filing and serving all required fee statements, interim fee applications, and final fee application. The Company agrees

to support Centerview's fee applications during any Bankruptcy Court hearing on such fee applications, so long as the fees and expenses sought by Centerview therein are consistent with this Agreement.

10. This Agreement shall be deemed made in New York. This Agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. The Company and Centerview agree that any action or proceeding based hereon, or arising out of Centerview's engagement hereunder, shall be brought and maintained in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if has commenced a chapter 11 case, all legal proceedings relating to this Agreement shall be brought in the Bankruptcy Court. The Company and Centerview each hereby irrevocably submit to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 case is commenced by the Company, the Bankruptcy Court, for the purpose of any such action or proceeding as set forth above. Each of the Company and Centerview hereby irrevocably waive, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum and agree not to plead or claim the same. THE COMPANY (FOR ITSELF, ANYONE CLAIMING THROUGH IT OR IN ITS NAME, AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) AND CENTERVIEW EACH HEREBY IRREVOCABLY WAIVE ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY CLAIM BASED UPON OR ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.
11. This Agreement may be executed in counterparts, each of which together shall be considered a single document. This Agreement may not be assigned by either party (except by Centerview to an affiliate) without the prior written consent of the other. This Agreement shall be binding upon Centerview and the Company and their respective successors and permitted assigns (including, in the case of the Company, any successor to all or a portion of the assets and/or the businesses of the Company under a Plan). This Agreement is not intended to confer any rights upon any shareholder, creditor, owner or partner of the Company, or any other person or entity not a party hereto, other than the Indemnified Persons referenced in the Indemnification Agreement attached hereto as Annex A and the Centerview Persons referenced in paragraph 5 hereof. This Agreement and the Indemnification Agreement constitute the entire agreement of the parties with respect to the subject matter hereof, and may not be amended or otherwise modified or its provisions waived except by a writing executed by Centerview and the Company.

12. This Agreement supersedes in its entirety all prior agreements between Centerview and the Company related to the above referenced matter, including that certain agreement dated June 19, 2022. The parties acknowledge that they intend for this agreement to be effective as of June 19, 2022.
13. Centerview is engaged directly and through its affiliates and related parties in a number of investment banking, financial advisory and merchant banking activities. The Company acknowledges and agrees that in performing its services for the Company hereunder, Centerview shall have no duty to disclose to the Company, or to use for the benefit of the Company, any proprietary or non public information obtained by Centerview or its affiliates or related parties in the course of providing services to any other entity or person, engaging in any transaction (including as principal) or otherwise conducting its business.

We are pleased to accept this engagement and look forward to working with the Company. Please confirm that the foregoing is in accordance with our mutual understanding by signing and returning to Centerview this letter and the Indemnification Agreement attached hereto as Annex A, which shall thereupon constitute binding agreements between Centerview and the Company.

Very truly yours,

CENTERVIEW PARTNERS LLC

By: 

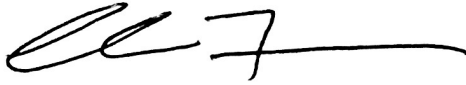
Name: Marc Puntus

Title: Partner

Accepted and Agreed to:

CELSIUS NETWORK LLC

By:

A handwritten signature in black ink, appearing to be 'CF' followed by a long horizontal stroke.

Name: Chris Ferraro

Title: Chief Financial Officer

Annex A

August 2, 2022

Centerview Partners LLC
31 West 52nd Street
New York, NY 10019

Ladies and Gentlemen:

In connection with the engagement (the “Engagement”) of Centerview Partners LLC (“Centerview”) and Celsius Network LLC and certain of its affiliates (collectively, the “Company”) to render financial advisory services to the Company pursuant to a letter agreement dated the date hereof to be entered into between the Company and Centerview (the “Engagement Agreement”), the Company hereby agrees as follows:

1. Except as provided in paragraph 3 hereof, the Company agrees to indemnify and hold harmless the Centerview Persons (as defined below) from and against any and all losses, claims, damages, demands and liabilities, joint or several, or actions or proceedings in respect thereof, brought by or against any person, including, without limitation, by the Company against any Centerview Person and vice versa (collectively, “Losses”), which are related to or arise out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby. As used in this letter agreement, the term “Centerview Persons” shall mean Centerview and each of its affiliates, Centerview’s and such affiliates’ respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns.
2. The Company agrees to reimburse Centerview and each other Centerview Person promptly upon request for all costs and expenses (including fees, disbursements and other charges of legal counsel), as they are incurred in connection with investigating, preparing for, pursuing, defending against or providing evidence in, any pending or threatened action, claim, suit, investigation or other proceeding brought by or against any person, including, without limitation, by the Company against any Centerview Person and vice versa, in any jurisdiction related to or arising out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby (whether or not Centerview or any other Centerview Person is a named party or witness, and whether or not any liability to any person results therefrom), including, without limitation, in connection with enforcing the terms hereof.
3. Notwithstanding the foregoing, the Company shall have no obligation to indemnify and hold harmless any Centerview Person under this letter agreement in respect of any Losses to the extent that such Losses are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.

4. The Company agrees that it will not, without Centerview's prior written consent, settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, claim, suit, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not Centerview or any other Centerview Person is an actual or potential party thereto) unless such settlement, compromise, consent or termination includes an unconditional release of each Centerview Person from all liability arising out of such action, claim, suit, investigation or proceeding and does not impose any monetary or financial obligation on any Centerview Person or contain any admission of culpability or liability on the part of any Centerview Person. No Centerview Person seeking indemnification, reimbursement or contribution under this letter agreement will, without the Company's prior written consent (which consent shall not be unreasonably withheld or delayed), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any action, claim, suit, investigation or proceeding referred to herein.
5. If the foregoing indemnification provided for herein is determined to be unavailable to a Centerview Person for any reason or is insufficient to hold it harmless in respect of any Losses referred to herein, then, in lieu of indemnifying such Centerview Person hereunder, the Company shall contribute to the amount paid or payable by such Centerview Person as a result of such Losses (and expenses related thereto) (i) in such proportion as is appropriate to reflect the relative benefits to the Company, on the one hand, and to Centerview, on the other hand, with respect to the Engagement or (ii) if the allocation provided by clause (i) of this paragraph is not available, in such proportion as is appropriate to reflect not only the relative benefits referred to in clause (i) but also the relative fault of each of the Company, together with its officers, directors, employees, stockholders, affiliates and other advisors, on the one hand, and Centerview, on the other hand, and any other relevant and equitable considerations; provided, however, that except with respect to any Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct or gross negligence of any Centerview Person, in no event shall the aggregate contribution of the Centerview Persons to the amounts so paid or payable exceed the aggregate amount of all fees actually received by Centerview from the Company in connection with the Engagement (excluding any amounts received by Centerview as reimbursement of expenses pursuant to the Engagement Agreement). For purposes of this letter agreement, the relative benefit to the Company and Centerview of the Engagement shall be deemed to be in the same proportion as (a) the total value paid or contemplated to be paid or received or contemplated to be received by the Company in the transaction or transactions that are the subject of the Engagement, whether or not such transaction is proposed or completed, bears to (b) the fees paid or to be paid to Centerview under the Engagement Agreement.
6. This letter agreement shall be deemed made in New York. This letter agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agrees that any action or proceeding based on, arising out of or resulting from any matter referred to in this letter agreement, shall be brought and

maintained exclusively in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if the Company has commenced a chapter 11 case, all legal proceedings relating to this letter agreement shall be brought in the bankruptcy court overseeing such proceedings. The Company and Centerview each hereby irrevocably submits to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 case is commenced by the Company, the relevant bankruptcy court, for the purpose of any such action or proceeding as set forth above, and irrevocably agrees to be bound by any judgment rendered thereby in connection with such action or proceeding. Each of the Company and Centerview hereby irrevocably waives, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum, and agree not to plead or claim the same. ANY RIGHTS OF TRIAL BY JURY WITH RESPECT TO ANY CLAIM, COUNTERCLAIM OR ACTION ARISING OUT OF THIS LETTER AGREEMENT ARE HEREBY WAIVED.

7. The indemnity, contribution, reimbursement and other obligations of the Company hereunder shall be in addition to any liability that the Company may have, at common law or otherwise, and shall be binding on its successors and permitted assigns. The obligations of the Company hereunder cannot be assigned without the prior written consent of Centerview.
8. Prior to or at the time a public announcement is made concerning the Company entering into any agreement or arrangement with respect to, or effecting, any merger, statutory exchange or other business combination or proposed sale or exchange, dividend or other distribution or liquidation of all or a significant portion of its assets in one or a series of transactions or any significant recapitalization or reclassification of its outstanding securities that does not directly or indirectly provide for the assumption of the obligations of the Company set forth herein, the Company will notify Centerview in writing thereof and, if requested by Centerview, shall use commercially reasonable efforts to arrange in connection therewith alternative means of providing for the obligations of the Company set forth herein.
9. The terms of this letter agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by the Engagement, including those provided prior to the date of this letter agreement. This letter agreement supersedes the prior letter agreement dated June 17, 2022. The parties acknowledge that they intend for this letter agreement to be effective as of June 17, 2022. The provisions of this letter agreement shall apply to any subsequent amendment to or modification of the Engagement Agreement, and shall survive the termination of the Engagement Agreement or completion of any transaction contemplated by the Engagement Agreement. The provisions of paragraph 11 of the Engagement Agreement are incorporated by reference into this letter agreement.


Very truly yours

CELSIUS NETWORK LLC

By: 
Chris Ferraro
Chief Financial Officer

Accepted:

CENTERVIEW PARTNERS LLC

By: 

Marc Puntus
Partner

EXHIBIT B

Retention Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**ORDER (I) AUTHORIZING THE EMPLOYMENT
AND RETENTION OF CENTERVIEW PARTNERS LLC AS
INVESTMENT BANKER FOR THE DEBTORS EFFECTIVE AS OF
JULY 13, 2022, (II) APPROVING THE TERMS OF THE CENTERVIEW
AGREEMENT, (III) WAIVING CERTAIN REPORTING REQUIREMENTS
PURSUANT TO LOCAL RULE 2016-2, AND (IV) GRANTING RELATED RELIEF**

Upon the application (the “Application,” ECF Doc. # 362)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”): (a) authorizing the employment and retention of Centerview Partners LLC (“Centerview”) to serve as the Debtors’ investment banker as of July 13, 2022 in accordance with the terms and conditions set forth in that certain engagement letter between Centerview and certain of the Debtors, dated as of August 2, 2022 (the “Engagement Letter”), a copy of which is attached as **Exhibit 1** to this Order, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code; (b) approving the provisions of the Engagement Letter, including the compensation arrangements (as modified by this Order) and indemnification and reimbursement provisions set forth therein; (c) modifying

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application or the Engagement Letter, as applicable.

certain timekeeping requirements of Bankruptcy Rule 2016(a), Local Rule 2016-1, the Court Guidelines, the U.S. Trustee Guidelines, and any other applicable procedures and orders of the Court in connection with Centerview's engagement; and (d) granting such other relief as is just and proper, all as more fully set forth in the Application; and upon the Puntus Declaration and the *First Supplemental Declaration of Marc Puntus in Support of the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief* (ECF Doc. # 784) (the "Supplemental Declaration"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, entered February 1, 2012; and this Court having the power to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties-in-interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing thereon were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Application is granted as set forth in this Order, and the provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, to the extent provided herein and except as otherwise expressly modified herein to the contrary.

2. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors, solely as debtors in possession, are authorized to employ and retain Centerview as their investment banker in these chapter 11 cases in accordance with the terms and conditions set forth in the Engagement Letter, incorporated herein by reference and as modified herein, to pay fees and reimburse expenses, and to provide indemnification, contribution, and/or reimbursement to Centerview on the terms and at the times specified in the Engagement Letter as modified herein, effective as of the Petition Date.

3. The Engagement Letter, including, without limitation, the Indemnification Agreement, is incorporated herein by reference and approved in all respects except as otherwise set forth herein.

4. Centerview shall be compensated for fees and reimbursed for reasonable and documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter, as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to Centerview, including without limitation the Monthly Advisory Fees, the Restructuring Fee, the Sale Transaction Fees, and the Financing Fee, shall be subject to section 328(a) of the Bankruptcy Code, except as set forth herein. Notwithstanding the Fee and Expense Structure set forth in the Application and/or Engagement Letter, Centerview shall be compensated as follows:

(a) **Monthly Advisory Fee.** A monthly financial advisory fee of \$250,000 (the “Monthly Advisory Fee”), the first of which shall be due and paid by the Debtors upon execution of the Engagement Letter and thereafter on each monthly anniversary thereof during the term of Centerview’s engagement. Upon entry of this Order, the Monthly Advisory Fee shall be adjusted downwards from \$250,000 to \$200,000 going forward. After receipt of six months of Monthly Advisory Fees, 50% of the amount of any

subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Restructuring Fee.

(b) **Restructuring Fee.** If at any time during the term of Centerview's engagement or within the twelve full months following the termination of this engagement (including the term of this engagement, the "Fee Period"), (1) the Debtors consummate any Restructuring³ or (2) the Debtors enter into an agreement in principle, definitive agreement or Plan to effect a Restructuring, and at any time (including following the expiration of the Fee Period), such Restructuring is consummated, Centerview shall be entitled to receive a restructuring fee (a "Restructuring Fee"), contingent upon the consummation of a Restructuring and payable at the closing thereof equal to \$12,000,000.

(c) **Sale Fees.** If at any time during the Fee Period, whether in connection with the consummation of a Restructuring or otherwise, (1) the Debtors consummate any of (A) a sale of all or substantially all of the assets or equity interests of GK8 Ltd. and its subsidiaries (the "GK8 Sale"), (B) a sale of all or substantially all of the assets or equity interests of Celsius Mining LLC and Celsius Mining Ltd. (the "Mining Sale"), or (C) a sale of the Debtors' platform and related assets (the "Platform Sale" and together with the GK8 Sale and the Mining Sale, a "Sale Transaction"), or (2) the Debtors enter into an agreement in principle or definitive agreement to effect a Sale Transaction, and at any time during the Fee Period such Sale Transaction is consummated, the Debtors shall pay Centerview a fee (a "Sale Transaction Fee") equal to (A) 2.50% of the Aggregate Consideration⁴ of a GK8

³ The term "Restructuring" has the meaning ascribed to it in the Engagement Letter, and this definition shall also include any transactions included in subsection (i) of the definition of "Transaction" in the Perella Weinberg Partners LP Engagement Letter, dated August 24, 2022, [Docket No. 606, Exhibit C].

⁴ The term "Aggregate Consideration" shall mean the total amount of cash and the fair market value (on the date of payment and as determined by the Company and Centerview in good faith) of all securities and other property paid or payable, directly or indirectly, by the acquiring party (the "Acquiror") to the acquired party or the seller of the acquired business (in either case, the "Acquired"), or to the Acquired's contract parties, claim holders, security holders and employees, or by the Acquired to the Acquired's contract parties, claim holders, security holders and employees, in connection with a Sale Transaction or a transaction related thereto (including, without limitation, amounts paid by the Acquiror (i) pursuant to covenants not to compete, employment contracts, employee benefit plans or other similar arrangements and (ii) to holders of any warrants, stock purchase rights, convertible securities or similar rights of the Acquired and to holders of any options or stock appreciation rights issued by the Acquired, whether or not vested). Aggregate Consideration shall also include the value of any liabilities (including obligations relating to any capitalized leases and the principal amount of any indebtedness for borrowed money) (x) existing on the Acquired's balance sheet at the time of a Sale Transaction or repaid or retired in anticipation of a Sale Transaction (if such Sale Transaction takes the form of a merger or sale or exchange of stock) or (y) assumed directly or indirectly by the Acquiror in connection with a Sale Transaction (if such Sale Transaction takes the form of a sale or exchange of assets). Aggregate Consideration shall also include (i) the net value (on the closing date of the Sale Transaction and as determined by the Company and Centerview in good faith), if positive, of any current assets not sold to the Acquiror. If a Sale Transaction takes the form of a recapitalization of the Company (including, without limitation, through an extraordinary dividend or other distribution, a spin-off, split-off or similar transaction), Aggregate Consideration shall also include the fair market value (on the closing date of the Sale Transaction and as determined by the Company and Centerview in good faith) of (i) the equity securities of the Company retained by the Company's security holders and/or creditors following the consummation of such transaction and (ii) any cash, securities (including securities of subsidiaries) or other consideration received by the Company's security holders and/or creditors in exchange for

Sale, (B) 1.25% of the Aggregate Consideration of a Mining Sale, and (C) 1.50% of the Aggregate Consideration of a Platform Sale. Such Sale Transaction Fee shall be contingent upon the consummation of a Sale Transaction and payable at the closing thereof. Every dollar of Sale Transaction Fees (in the aggregate) that are received in excess of \$7,500,000 shall be 50% credited (but only once) against any Restructuring Fee. For the avoidance of doubt, Aggregate Consideration does not include, and Centerview shall not be paid any Sale Transaction Fees on account of, the sale of any cryptocurrency or coin assets (including, but not limited, the transfer of customer coin to a buyer) or any sale of alternative investments related to minority investments (either in stock, preferred equity, convertible equity, or other instruments) in other businesses.

(d) **Financing Fee.** If at any time during the Fee Period, (1) the Debtors consummate any Financing or (2) the Debtors receive and accept written commitments for one or more Financings (the execution by a potential financing source and the Debtors of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment), and at any time (including following the expiration of the Fee Period) any such Financing is consummated, the Debtors will pay to Centerview the following (each a "**Financing Fee**"):

1. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, including debtor-in-possession financing (such fee, a "**DIP Fee**");
2. 3.00% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated; and
3. 4.00% of the aggregate amount of financing commitments of any equity or equity-linked securities or obligations issued.

Any DIP Fee shall be 50% credited (but only once) against any Restructuring Fee. For the avoidance of doubt, Centerview may receive a Financing Fee or a Sale Transaction Fee for a particular single transaction or series of transactions, but not both.

or in respect of securities of and/or claims against the Company in connection with such transaction (all such cash, securities and/or claims against other consideration received by such security holders and/or creditors being deemed to have been paid to such security holders and/or creditors in such transaction). If a Sale Transaction takes the form of a joint venture, partnership or other entity, Aggregate Consideration shall mean the fair market value (equity plus debt) of the joint venture, partnership or similar entity on the date of formation of such entity. In the event that any part of the consideration in connection with any Sale Transaction will be payable (whether in one payment or a series of two or more payments) at any time following the consummation thereof, the term Aggregate Consideration shall include the present value of such future payment or payments, as determined by the Company and Centerview in good faith, except that amounts (if any) held in escrow shall be deemed to have been paid at closing. As used in this Order, the terms "payment," "paid" or "payable" shall be deemed to include, as applicable, the issuance or delivery of securities or other property other than cash.

5. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, Centerview shall file interim and final fee applications for allowance of compensation and reimbursement of reasonable and documented out-of-pocket expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Court Guidelines, the U.S. Trustee Guidelines, and any other procedures or orders of the Court; *provided, however*, the U.S. Trustee retains all rights to respond or object to Centerview's interim and final applications for compensation (including, without limitation, the Monthly Advisory Fees, the Sale Transaction Fees, the Restructuring Fee, and the Financing Fee) and reimbursement of out-of-pocket expenses pursuant to section 330 of the Bankruptcy Code, and the Court retains jurisdiction to consider the U.S. Trustee's response or objection to Centerview's interim and final fee applications pursuant to section 330 of the Bankruptcy Code; *provided, further*, that "reasonableness" for this purpose shall be evaluated by comparing (among other things) the fees payable in these chapter 11 cases to fees paid to comparable investment banking firms with similar experience and reputation offering comparable services in other chapter 11 cases and shall not be evaluated primarily on an hourly or length-of-case based criteria.

6. Centerview is authorized to apply the Retainer to any unbilled or otherwise remaining expenses that Centerview becomes aware of during its ordinary course billing review and reconciliation. Centerview shall apply any remaining amounts of the Retainer as a credit towards postpetition fees and expenses after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Centerview.

7. Notwithstanding anything to the contrary in the Application and/or the Engagement Letter, Centerview's restructuring professionals, with the exception of clerical and administrative staff, shall be required only to keep summary time records of the services they have performed in

one-half hour increments. Centerview's professionals shall not be required to keep time records on a project category basis, and Centerview shall not be required to provide or conform to any schedule of hourly rates.

8. In the event that Centerview seeks reimbursement from the Debtors for attorneys' fees and expenses pursuant to the Application and/or the Engagement Letter, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Centerview's own applications, both interim and final, and such invoices and time records shall be subject to the approval of the Court pursuant to section 330 and 331 of the Bankruptcy Code without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Attorneys' fees and/or expenses reimbursed under the Engagement Letter shall be limited to those expended in representing Centerview in retention and fee application matters. For the avoidance of doubt, the preceding sentence does not apply to, and in no way limits, the provisions with respect to reimbursement of attorneys' fees and/or expenses set forth in Annex A to the Engagement Letter with respect to indemnification.

9. The indemnification, exculpation, contribution, and reimbursement provisions included in Annex A to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:

- a. All requests by Centerview Persons for payment of indemnity pursuant to the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, the Debtors shall have no obligation to indemnify, or provide contribution or reimbursement to, a Centerview Person to the extent that a court determines by final order that any loss, claim, damage, demand, liability (joint or several) or action or proceeding resulted from such Centerview Person's own bad-faith, self-

dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct;

- b. In the event that Centerview seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Centerview for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Centerview's own application (both interim and final) and such invoices and time records shall be subject to the Court Guidelines and the U.S. Trustee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code;
- c. Centerview shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of Centerview's counsel other than those incurred in connection with a request of Centerview for payment of indemnity, retention of Centerview and preparation of fee applications; and
- d. In no event shall a Centerview Person be indemnified if the Debtor(s) or representatives of the estates assert a claim for, and a court determines by final order that such claim arose out of, such Centerview Person's own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence, or willful misconduct.
- e. Any limitation of liability pursuant to the terms and conditions set forth in the Application, the Engagement Letter, or the Indemnification Agreement thereto, shall not apply with respect to any losses, claims, damages or liabilities arising out of Centerview's engagement that resulted from the breach of contract, gross negligence, willful misconduct, or bad faith of an Indemnified Person.

10. Centerview shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

11. Notwithstanding anything to the contrary in the Application and/or Engagement Letter, to the extent that Centerview uses the services of independent contractors or employees of foreign affiliates or subsidiaries (collectively, the "Contractors") in these cases, Centerview (i) shall pass-through the cost of such Contractors to the Debtors at the same rate that Centerview pays the Contractors; (ii) shall seek reimbursement for actual out-of-pocket expenses only; and

(iii) shall ensure that the Contractors are subject to the same conflict checks and disclosures as required of Centerview by Bankruptcy Rule 2014.

12. Centerview shall apply any remaining amounts of its prepetition retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Centerview.

13. Such services other than set forth in the Application that the Debtors may request that Centerview provide during the course of these chapter 11 cases, and as agreed to by Centerview, shall be subject to separate application and order of this Court.

14. Centerview has a continuing duty to review whether any new material facts or relationships bearing on the matters described herein arise during the pendency of these chapter 11 cases. If such material facts or relationships are discovered or otherwise arise, Centerview will use reasonable efforts to provide the Court with a supplemental declaration disclosing such new material facts or relationships.

15. To the extent that the Court does not grant certain of the relief requested in the *Debtors' Ex Parte Motion Pursuant to Section 107 of the Bankruptcy Code Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information from the Creditor Matrix, Schedules and Statements, and Related Documents and (II) Granting Related Relief* (ECF Doc. # 344) or other motion seeking to authorize the sealing of information, the Debtors shall file, as soon as reasonably practicable thereafter, unredacted versions of any declaration or other supplemental disclosure to the extent necessary to comply with such rulings by the Court.

16. The Debtors and Centerview are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

18. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

19. Notwithstanding any provision to the contrary in the Application or the Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation, interpretation, or enforcement of this Order and Centerview's retention.

20. To the extent that there is any inconsistency between the Engagement Letter, the Application, the Puntus Declaration, the Supplemental Declaration, and this Order, the provisions of this Order shall apply.

IT IS SO ORDERED.

Dated: September 16, 2022
New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

Exhibit 1

Engagement Letter

Centerview Partners LLC
31 West 52nd Street
New York, NY 10019

August 2, 2022

CONFIDENTIAL
Celsius Network LLC
121 River Street, PH05
Hoboken, NJ 07030
Attention: Chris Ferraro

Dear Mr. Ferraro:

This letter (the "Agreement") confirms the terms under which Celsius Network LLC and certain of its affiliates (collectively, the "Company") have engaged Centerview Partners LLC ("Centerview") as its financial advisor and investment banker with respect to a possible Restructuring, Financing and/or Sale (each as defined below) and with respect to such other financial matters as to which the Company and Centerview may agree in writing during the term of this engagement. For purposes hereof, the term "Company" also includes any entity that the Company may form or invest in to consummate a Restructuring, Financing and/or Sale, and shall also include any successor to or assignee of all or a portion of the assets and/or businesses of the Company, whether pursuant to a Plan (as defined below) or otherwise. If appropriate in connection with performing its services for the Company hereunder, Centerview may utilize the services of one or more of its affiliates, in which case references herein to Centerview shall include, as applicable, such affiliates. The terms of this Agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated herein, including those provided prior to the date of this Agreement.

As used herein, the term "Restructuring" shall mean any recapitalization or restructuring (including, without limitation, through any exchange, conversion, cancellation, forgiveness, structured resolution or settlement, retirement refinancing, purchase or repurchase and/or a material modification or amendment to the terms, conditions or covenants thereof) of the Company's preferred equity and/or debt securities and/or bank or other credit facilities and/or all other indebtedness, obligations or liabilities (including, without limitation, partnership interests, lease obligations, trade credit facilities, customer-related obligations and/or contract, tort and contingent obligations), including pursuant to a repurchase or an exchange transaction, a Plan (as defined below) or a solicitation of consents, waivers, acceptances or authorizations.

As used herein, the term "Financing" shall mean a public or private issuance, sale or placement of equity, equity-linked or debt securities, instruments or obligations of the Company with one or more lenders and/or investors (each such lender or investor, an "Investor"), or any loan, rights offering or other financing, including any "debtor in possession financing" or "exit financing" in connection with a case under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et. seq. (the "Bankruptcy Code").

For purposes of this Agreement, the term "Sale" shall mean any transaction or series of related transactions involving an acquisition, merger, consolidation, or any other business combination pursuant to which all or substantially all of the business, equity or assets of the Company are, directly or indirectly, sold, purchased or combined with another entity or company.

1. Centerview, as financial advisor and investment banker to the Company, will perform the following financial advisory and investment banking services:
 - a. General Financial Advisory and Investment Banking Services. To the extent requested by the Company, Centerview shall:
 - i. familiarize ourselves with the business, operations, properties, financial condition and prospects of the Company;
 - ii. review the Company's financial condition and outlook;
 - iii. advise and assist the Company in the development of financial data and presentations, including financial projections, to the Company's Board of Directors, various equity holders, creditors and other parties;
 - iv. evaluate the Company's debt capacity and capital structures alternatives;
 - v. participate in negotiations among the Company and related equity holders, creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by this Agreement;
 - vi. advise and assist the Company in evaluating a range of strategic alternatives and advise and assist in formulating alternative plans for the Company in connection with any transaction contemplated by this Agreement; and
 - vii. perform such other financial advisory services as may be specifically agreed upon in writing by the Company and Centerview.

- b. Restructuring Services. To the extent requested by the Company, Centerview shall:
- i. analyze various Restructuring scenarios and the potential impact of these scenarios on the value of the Company; and the recoveries of those stakeholders impacted by the Restructuring;
 - ii. advise and assist the Company in structuring, negotiating, implementing and otherwise responding to the financial aspects of a Restructuring;
 - iii. provide financial and valuation advice and assistance to the Company in developing and seeking approval of a plan of reorganization under chapter 11 of the Bankruptcy Code to effectuate a Restructuring (as the same may be modified from time to time, a "Plan");
 - iv. provide financial advice and assistance to the Company in structuring any new securities or debt instruments to be issued pursuant to the Restructuring;
 - v. advise and assist the Company in connection with and/or participate in negotiations with entities or groups affected by the Restructuring; and
 - vi. if requested by the Company, participate in hearings before the bankruptcy court with respect to the matters upon which Centerview has provided advice, including, as relevant, coordinating with the Company's counsel with respect to expert reports or testimony in connection therewith.
- c. Financing Services. To the extent requested by the Company, Centerview shall:
- i. provide financial advice and assistance to the Company in structuring and effecting a Financing, identifying potential Investors and, at the Company's request, contacting such Investors; and
 - ii. assist in the arranging of a Financing, the due diligence process and negotiating the terms of any proposed Financing.

It is understood and agreed that nothing contained herein shall constitute an expressed or implied commitment by Centerview to underwrite, place or purchase any securities, in a financing or otherwise, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to a Financing.

- d. Sale Services. To the extent requested by the Company, Centerview shall:

- i. provide financial advice and assistance to the Company in connection with a Sale, identifying potential acquirors and, at the Company's request, contacting such potential acquirors;
- ii. assist the Company in connection with any due diligence process in connection with any potential Sale; and
- iii. assist the Company in connection with and/or participate in negotiations with potential acquirors.

In rendering its services to the Company hereunder, Centerview is not assuming any responsibility for the Company's underlying business decision to pursue any business strategy or to effect any Restructuring, Financing, and/or Sale. The Company agrees that Centerview shall not have any obligation or responsibility to provide accounting, audit, "crisis management," or business consultant services for the Company, and shall have no responsibility for designing or implementing operating, organizational, administrative, cash management or liquidity improvements, or to provide any fairness or valuation opinions. The Company acknowledges that Centerview is not providing any advice on tax, legal, regulatory or accounting matters, and the Company agrees that it will seek and rely on the advice of its own professional advisors for such matters, and will make an independent decision with respect to the matters that are the subject of this engagement based on such advice.

In order to coordinate effectively the Company's and Centerview's activities to effect a Restructuring, Financing and/or Sale, the Company will use commercially reasonable efforts to promptly inform Centerview of any discussions, negotiations or inquiries regarding a possible Restructuring, Financing and/or Sale (including any such discussions, negotiations or inquiries that have occurred in the six month period prior to the date of this Agreement).

The Company shall use commercially reasonable efforts to make available to Centerview all information in its possession concerning the business, assets, operations, financial condition and prospects of the Company that Centerview reasonably requests in connection with the services to be performed for the Company hereunder, and shall provide Centerview with reasonable access to the Company's officers, directors, employees, independent accountants, and counsel, and other advisors, agents and other representatives of the Company as Centerview deems appropriate in its reasonable discretion. To the best of the Company's knowledge, all information furnished by or on its behalf to Centerview pertaining to the Company, when delivered, will be accurate and complete in all material respects. In addition, the Company agrees that it will use commercially reasonable efforts to promptly notify Centerview of any material event or change in the business affairs, condition (financial or otherwise) of the Company that occurs during the term of our engagement hereunder, or if it learns of any material inaccuracy or misstatement in, or material omission from, any information theretofore delivered to Centerview. The Company understands and agrees that, in performing our services hereunder, Centerview (a) will be using and relying on publicly available information and on materials, data and other information furnished to Centerview by the Company and other parties, (b) is entitled to assume and rely upon the accuracy and completeness of such publicly available information and the other information

so furnished without having independently verified the same, and (c) does not assume any responsibility for the accuracy or completeness of such information. Centerview will not conduct an independent evaluation or appraisal of the assets or liabilities (including any contingent, derivative or off-balance sheet assets or liabilities) of the Company, or advise or opine on any solvency or viability issues, nor will it make an inspection of the properties or assets of the Company. With respect to any forecasts or projections that may be furnished to Centerview or discussed with the Company, Centerview will assume that they have been reasonably prepared on bases reflecting the best then currently available estimates and judgments of the management of the Company as to the matters covered thereby. In connection with the services described above, Centerview acknowledges and agrees that it will transmit any memorandum prepared by the Company describing the Company and its assets, properties or businesses in connection with a Sale or a Financing to potential parties to a Sale or Financing only with the express prior written consent of the Company and subject to the terms of any confidentiality agreements entered into between the Company and such potential parties to a Sale or Financing. The Company will be solely responsible for the contents of this memorandum.

2. As compensation for our services rendered under this Agreement, the Company agrees to pay Centerview in cash, by wire transfer of immediately available funds when due, the following fees:
 - a. A monthly financial advisory fee of \$250,000 (the "Monthly Advisory Fee"), the first of which shall be due and paid by the Company upon execution of this Agreement and thereafter on each monthly anniversary thereof during the term of this engagement. After receipt of aggregate Monthly Advisory Fees of \$3,000,000, 50% of the amount of any subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Transaction Fee payable to Centerview pursuant to subparagraph 2(b) hereof.
 - b. If at any time during the term of this engagement or within the twelve full months following the termination of this engagement (including the term of this engagement, the "Fee Period"), (1) the Company consummates any Restructuring or Sale or (2) the Company enters into an agreement in principle, definitive agreement or Plan to effect a Restructuring or Sale, and at any time (including following the expiration of the Fee Period), such Restructuring or Sale is consummated, Centerview shall be entitled to receive a transaction fee (a "Transaction Fee"), contingent upon the consummation of a Restructuring or Sale and payable at the closing thereof equal to \$12,000,000
 - c. If at any time during the Fee Period, whether in connection with the consummation of a Restructuring or otherwise, (1) the Company consummates any sale transaction not covered by the definition of Sale (a "Minority Sale"), or (2) the Company enters into an agreement in principle or definitive agreement to effect a Minority Sale, and at any time during the Fee Period such Minority Sale is consummated, the Company shall pay Centerview a fee (a "Minority Sale Transaction Fee") equal to 2.50% of the

Aggregate Consideration (as defined below). Such Minority Sale Transaction Fee shall be contingent upon the consummation of a Minority Sale and payable at the closing thereof. Any fee paid under this section 2(c) shall be 50% credited (but only once) against any fees payable under 2(b).

For purposes of this Agreement, the term "Aggregate Consideration" shall mean the total amount of cash and the fair market value (on the date of payment and as determined by the Company and Centerview in good faith) of all securities and other property paid or payable, directly or indirectly, by the acquiring party (the "Acquiror") to the acquired party or the seller of the acquired business (in either case, the "Acquired"), or to the Acquired's contract parties, claim holders, security holders and employees, or by the Acquired to the Acquired's contract parties, claim holders, security holders and employees, in connection with a Minority Sale or a transaction related thereto (including, without limitation, amounts paid by the Acquiror (i) pursuant to covenants not to compete, employment contracts, employee benefit plans or other similar arrangements and (ii) to holders of any warrants, stock purchase rights, convertible securities or similar rights of the Acquired and to holders of any options or stock appreciation rights issued by the Acquired, whether or not vested). Aggregate Consideration shall also include the value of any liabilities (including obligations relating to any capitalized leases and the principal amount of any indebtedness for borrowed money) (x) existing on the Acquired's balance sheet at the time of a Minority Sale or repaid or retired in anticipation of a Minority Sale (if such Minority Sale takes the form of a merger or sale or exchange of stock) or (y) assumed directly or indirectly by the Acquiror in connection with a Minority Sale (if such Minority Sale takes the form of a sale or exchange of assets). Aggregate Consideration shall also include (i) the net value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith), if positive, of any current assets not sold to the Acquiror. If a Minority Sale takes the form of a recapitalization of the Company (including, without limitation, through an extraordinary dividend or other distribution, a spin-off, split-off or similar transaction), Aggregate Consideration shall also include the fair market value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith) of (i) the equity securities of the Company retained by the Company's security holders and/or creditors following the consummation of such transaction and (ii) any cash, securities (including securities of subsidiaries) or other consideration received by the Company's security holders and/or creditors in exchange for or in respect of securities of and/or claims against the Company in connection with such transaction (all such cash, securities and/or claims against other consideration received by such security holders and/or creditors being deemed to have been paid to such security holders and/or creditors in such transaction). If a Minority Sale takes the form of a joint venture, partnership or other entity, Aggregate Consideration shall mean the fair market value (equity plus debt) of the joint venture, partnership or similar entity on the date of formation of such entity. In the event that any part of the consideration in connection with any Minority Sale will be payable (whether in one payment or a series of two or more payments) at any time following the consummation thereof, the term Aggregate Consideration shall include the present value of such future payment or payments, as determined by the Company and Centerview in good faith, except that amounts (if any) held in escrow shall be deemed to have been paid at closing. As used in this Agreement, the terms "payment," "paid" or "payable" shall be deemed to include, as applicable, the issuance or delivery of securities or other property other than cash.

- d. If at any time during the Fee Period, (1) the Company consummates any Financing or (2) the Company receives and accepts written commitments for one or more Financings (the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment), and at any time (including following the expiration of the Fee Period) any such Financing is consummated, the Company will pay to Centerview the following (each a "Financing Fee"):
- i. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, including debtor-in possession financing;
 - ii. 3.00% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated; and
 - iii. 4.00% of the aggregate amount of financing commitments of any equity or equity-linked securities or obligations issued.

In the event that the Company requests that Centerview contact potential investors in connection with a Financing that involves the sale or issuance of securities, upon Centerview's request, the Company and Centerview shall enter into an amendment to this Agreement having such representations and warranties and additional terms as are customary in such transactions.

It is understood and agreed that if the proceeds of any such Financing are to be funded in more than one stage, Centerview shall be paid its applicable compensation hereunder upon the closing date of each stage even if one or more of such stages is consummated after the expiration of the Fee Period, so long as one or more of such stages is consummated during the Fee Period. For the avoidance of doubt, if the Company consummates a financing that falls into two or more of the categories in this subparagraph 2(d), the higher fee shall be payable.

Notwithstanding anything in this subparagraph 2(d) to the contrary, a Financing Fee earned in connection with a debtor-in-possession Financing shall be due upon the Company's receipt and acceptance of written commitments for a debtor-in-possession financing (it being understood and agreed that the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment).

The Company acknowledges and agrees that Centerview's restructuring expertise as well as its capital markets/financing knowledge and mergers and acquisitions capabilities, some or all of which may be required by the Company during the term of Centerview's engagement hereunder, were important factors in determining the amount of the various fees set forth herein, and that the ultimate benefit to the Company of Centerview's services hereunder

could not be measured merely by reference to the number of hours to be expended by Centerview's professionals in the performance of such services. The Company also acknowledges and agrees that the various fees set forth herein have been agreed upon by the parties in anticipation that a substantial commitment of professional time and effort will be required of Centerview and its professionals hereunder over the life of the engagement, and in light of the fact that such commitment may foreclose other opportunities for Centerview and that the actual time and commitment required by Centerview and its professionals to perform its services hereunder may vary substantially from week to week or month to month, creating "peak load" issues for the firm. In addition, given numerous issues which Centerview may be required to address in the performance of its services hereunder, Centerview's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Centerview's services for engagements of this nature in an out-of-court context, each party hereto agrees that the fee and expense arrangements hereunder are reasonable under all applicable legal standards.

The Company and Centerview acknowledge and agree that more than one fee may become payable to Centerview under subparagraphs 2(b), 2(c) and/or 2(d) hereof in connection with any single transaction or a series of transactions. It is understood and agreed that if more than one fee becomes so payable to Centerview in connection with a series of independent transactions, each such fee shall be paid to Centerview, subject to applicable credits as provided in this paragraph 2.

3. In addition to the fees payable by the Company to Centerview hereunder, the Company shall, whether or not any Restructuring, Financing and/or Sale shall be proposed or consummated, reimburse Centerview on a periodic basis for its travel and other reasonable out-of-pocket expenses (including all fees, disbursements and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Company's consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by this engagement. The Company shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, this engagement. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the Company contained in the Indemnification Agreement attached hereto as Annex A.
4. The Company and Centerview have entered into a separate letter agreement, dated the date hereof and attached hereto as Annex A (the "Indemnification Agreement"), providing for indemnification by the Company of Centerview and certain related persons. Such Indemnification Agreement is an integral part of this Agreement and the terms thereof are incorporated by reference herein. As stated therein, the Indemnification Agreement shall survive any termination or completion of Centerview's engagement hereunder.

5. The Company agrees that neither Centerview nor any of its affiliates, their respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns (collectively, the "Centerview Persons" and each individually, a "Centerview Person") shall have any liability (whether direct or indirect, in contract, tort or otherwise) to the Company or any person asserting claims on behalf of or in right of the Company for or in connection with this engagement or any transactions or conduct in connection herewith, except to the extent that any losses, claims, damages or liabilities incurred by the Company are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.
6. This Agreement and Centerview's engagement hereunder may be terminated by the Company or Centerview at any time upon 15 days' prior written notice thereof to the other party; provided, however, that (A) termination of Centerview's engagement hereunder shall not affect the Company's continuing obligations under the Indemnification Agreement, and its continuing obligations and agreements under paragraphs 5 and 7 hereof, (B) notwithstanding any such termination, Centerview shall be entitled to the full fees in the amounts and at the times provided for in paragraph 2 hereof and (C) termination of Centerview's engagement hereunder shall not affect the Company's obligation to reimburse the expenses accrued prior to such termination to the extent provided in paragraph 3 hereof.
7. Centerview has been retained under this Agreement as an independent contractor with duties owed solely to the Company, and the Company acknowledges that Centerview is not acting as an agent of the Company or in a fiduciary capacity, whether pursuant to contract or otherwise, with respect to the Company or its stockholders, employees, creditors or any other third party. The advice (oral or written) rendered by Centerview pursuant to this Agreement is intended solely for the benefit and use of the Company in considering the matters to which this Agreement relates, and the Company agrees that such advice may not be relied upon by any other person, used for any other purpose or reproduced, disseminated, quoted or referred to at any time, in any manner or for any purpose, nor shall any public references to Centerview be made by the Company, without the prior written consent of Centerview. Centerview is not assuming any duties or obligations other than those expressly set forth in this Agreement.
8. The Company agrees that, Centerview shall have the right to place advertisements in financial and other newspapers and journals and in marketing materials at its own expense describing its services to the Company hereunder.
9. In the event that the Company becomes a debtor under the Bankruptcy Code, the Company shall use commercially reasonable efforts to promptly apply to the bankruptcy court having jurisdiction over the chapter 11 case or cases (the "Bankruptcy Court") for the approval pursuant to sections 327(a) and 328(a) of the Bankruptcy Code of this Agreement and Centerview's retention by the Company under the terms of this Agreement, and subject to the standard of review provided for in Section 328(a) of the Bankruptcy Code, and not subject to any other standard

of review under section 330 of the Bankruptcy Code or any other standard of review, and shall use commercially reasonable efforts to obtain Bankruptcy Court authorization thereof. The Company will use commercially reasonable efforts to supply Centerview with a draft of such application and any proposed order authorizing Centerview's retention that is proposed to be submitted to the Bankruptcy Court sufficiently in advance of the filing of such application or the submission of such order, as the case may be, to enable Centerview to review and comment thereon. Centerview shall have no obligation to provide any services under this Agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless and until Centerview's retention under the terms of this Agreement is approved under Sections 327(a) and 328(a) of the Bankruptcy Code by a final order of the Bankruptcy Court no longer subject to appeal, rehearing, reconsideration or petition for certiorari, and which order is acceptable to Centerview in all respects. Centerview acknowledges that in the event that the Bankruptcy Court approves its retention by the Company pursuant to the application process described in this paragraph 9, payment of Centerview's fees and expenses shall be subject to (i) jurisdiction and approval of the Bankruptcy Court under Sections 327(a) and 328(a) of the Bankruptcy Code and any order approving Centerview's retention, (ii) any applicable fee and expense guidelines and/or orders and (iii) any requirements governing interest and final fee applications. Centerview shall have no obligation to keep time records except as it does so in its normal practice and will have no obligation to provide services under this Agreement if it will be required to vary its normal time-keeping practices. In the event that the Company becomes a debtor under the Bankruptcy Code and Centerview's engagement hereunder is approved by the Bankruptcy Court, the Company shall pay all fees and expenses of Centerview hereunder as promptly as reasonably practicable in accordance with the terms hereof and any orders of the Bankruptcy Court. In so agreeing to seek Centerview's retention under section 328(a) of the Bankruptcy Code, the Company acknowledges that it believes that Centerview's experience and expertise, its knowledge of the industry in which the Company operates and the capital markets and its other capabilities will inure to the benefit of the Company, that the value to the Company of Centerview's services hereunder derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the fees payable to Centerview hereunder are reasonable regardless of the number of hours to be expended by Centerview's professionals in performance of the services to be provided hereunder. Prior to commencing a chapter 11 case, the Company shall pay all undisputed amounts theretofore due and payable to Centerview in cash.

The Company agrees that Centerview's post-petition compensation as set forth herein and payments made pursuant to the expense reimbursements and indemnification provisions of this Agreement (including, without limitation, Annex A hereto) shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. The Company also agrees to assist Centerview in preparing, filing and serving all required fee statements, interim fee applications, and final fee application. The Company agrees

to support Centerview's fee applications during any Bankruptcy Court hearing on such fee applications, so long as the fees and expenses sought by Centerview therein are consistent with this Agreement.

10. This Agreement shall be deemed made in New York. This Agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. The Company and Centerview agree that any action or proceeding based hereon, or arising out of Centerview's engagement hereunder, shall be brought and maintained in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if has commenced a chapter 11 case, all legal proceedings relating to this Agreement shall be brought in the Bankruptcy Court. The Company and Centerview each hereby irrevocably submit to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 case is commenced by the Company, the Bankruptcy Court, for the purpose of any such action or proceeding as set forth above. Each of the Company and Centerview hereby irrevocably waive, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum and agree not to plead or claim the same. THE COMPANY (FOR ITSELF, ANYONE CLAIMING THROUGH IT OR IN ITS NAME, AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) AND CENTERVIEW EACH HEREBY IRREVOCABLY WAIVE ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY CLAIM BASED UPON OR ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.
11. This Agreement may be executed in counterparts, each of which together shall be considered a single document. This Agreement may not be assigned by either party (except by Centerview to an affiliate) without the prior written consent of the other. This Agreement shall be binding upon Centerview and the Company and their respective successors and permitted assigns (including, in the case of the Company, any successor to all or a portion of the assets and/or the businesses of the Company under a Plan). This Agreement is not intended to confer any rights upon any shareholder, creditor, owner or partner of the Company, or any other person or entity not a party hereto, other than the Indemnified Persons referenced in the Indemnification Agreement attached hereto as Annex A and the Centerview Persons referenced in paragraph 5 hereof. This Agreement and the Indemnification Agreement constitute the entire agreement of the parties with respect to the subject matter hereof, and may not be amended or otherwise modified or its provisions waived except by a writing executed by Centerview and the Company.

12. This Agreement supersedes in its entirety all prior agreements between Centerview and the Company related to the above referenced matter, including that certain agreement dated June 19, 2022. The parties acknowledge that they intend for this agreement to be effective as of June 19, 2022.
13. Centerview is engaged directly and through its affiliates and related parties in a number of investment banking, financial advisory and merchant banking activities. The Company acknowledges and agrees that in performing its services for the Company hereunder, Centerview shall have no duty to disclose to the Company, or to use for the benefit of the Company, any proprietary or non public information obtained by Centerview or its affiliates or related parties in the course of providing services to any other entity or person, engaging in any transaction (including as principal) or otherwise conducting its business.

We are pleased to accept this engagement and look forward to working with the Company. Please confirm that the foregoing is in accordance with our mutual understanding by signing and returning to Centerview this letter and the Indemnification Agreement attached hereto as Annex A, which shall thereupon constitute binding agreements between Centerview and the Company.

Very truly yours,

CENTERVIEW PARTNERS LLC

By: 

Name: Marc Puntus

Title: Partner

Accepted and Agreed to:

CELSIUS NETWORK LLC

By:

A handwritten signature in black ink, appearing to be "CF", written over a horizontal line.

Name: Chris Ferraro

Title: Chief Financial Officer

Annex A

August 2, 2022

Centerview Partners LLC
31 West 52nd Street
New York, NY 10019

Ladies and Gentlemen:

In connection with the engagement (the “Engagement”) of Centerview Partners LLC (“Centerview”) and Celsius Network LLC and certain of its affiliates (collectively, the “Company”) to render financial advisory services to the Company pursuant to a letter agreement dated the date hereof to be entered into between the Company and Centerview (the “Engagement Agreement”), the Company hereby agrees as follows:

1. Except as provided in paragraph 3 hereof, the Company agrees to indemnify and hold harmless the Centerview Persons (as defined below) from and against any and all losses, claims, damages, demands and liabilities, joint or several, or actions or proceedings in respect thereof, brought by or against any person, including, without limitation, by the Company against any Centerview Person and vice versa (collectively, “Losses”), which are related to or arise out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby. As used in this letter agreement, the term “Centerview Persons” shall mean Centerview and each of its affiliates, Centerview’s and such affiliates’ respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns.
2. The Company agrees to reimburse Centerview and each other Centerview Person promptly upon request for all costs and expenses (including fees, disbursements and other charges of legal counsel), as they are incurred in connection with investigating, preparing for, pursuing, defending against or providing evidence in, any pending or threatened action, claim, suit, investigation or other proceeding brought by or against any person, including, without limitation, by the Company against any Centerview Person and vice versa, in any jurisdiction related to or arising out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby (whether or not Centerview or any other Centerview Person is a named party or witness, and whether or not any liability to any person results therefrom), including, without limitation, in connection with enforcing the terms hereof.
3. Notwithstanding the foregoing, the Company shall have no obligation to indemnify and hold harmless any Centerview Person under this letter agreement in respect of any Losses to the extent that such Losses are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.

4. The Company agrees that it will not, without Centerview's prior written consent, settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, claim, suit, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not Centerview or any other Centerview Person is an actual or potential party thereto) unless such settlement, compromise, consent or termination includes an unconditional release of each Centerview Person from all liability arising out of such action, claim, suit, investigation or proceeding and does not impose any monetary or financial obligation on any Centerview Person or contain any admission of culpability or liability on the part of any Centerview Person. No Centerview Person seeking indemnification, reimbursement or contribution under this letter agreement will, without the Company's prior written consent (which consent shall not be unreasonably withheld or delayed), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any action, claim, suit, investigation or proceeding referred to herein.
5. If the foregoing indemnification provided for herein is determined to be unavailable to a Centerview Person for any reason or is insufficient to hold it harmless in respect of any Losses referred to herein, then, in lieu of indemnifying such Centerview Person hereunder, the Company shall contribute to the amount paid or payable by such Centerview Person as a result of such Losses (and expenses related thereto) (i) in such proportion as is appropriate to reflect the relative benefits to the Company, on the one hand, and to Centerview, on the other hand, with respect to the Engagement or (ii) if the allocation provided by clause (i) of this paragraph is not available, in such proportion as is appropriate to reflect not only the relative benefits referred to in clause (i) but also the relative fault of each of the Company, together with its officers, directors, employees, stockholders, affiliates and other advisors, on the one hand, and Centerview, on the other hand, and any other relevant and equitable considerations; provided, however, that except with respect to any Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct or gross negligence of any Centerview Person, in no event shall the aggregate contribution of the Centerview Persons to the amounts so paid or payable exceed the aggregate amount of all fees actually received by Centerview from the Company in connection with the Engagement (excluding any amounts received by Centerview as reimbursement of expenses pursuant to the Engagement Agreement). For purposes of this letter agreement, the relative benefit to the Company and Centerview of the Engagement shall be deemed to be in the same proportion as (a) the total value paid or contemplated to be paid or received or contemplated to be received by the Company in the transaction or transactions that are the subject of the Engagement, whether or not such transaction is proposed or completed, bears to (b) the fees paid or to be paid to Centerview under the Engagement Agreement.
6. This letter agreement shall be deemed made in New York. This letter agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agrees that any action or proceeding based on, arising out of or resulting from any matter referred to in this letter agreement, shall be brought and

maintained exclusively in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if the Company has commenced a chapter 11 case, all legal proceedings relating to this letter agreement shall be brought in the bankruptcy court overseeing such proceedings. The Company and Centerview each hereby irrevocably submits to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 case is commenced by the Company, the relevant bankruptcy court, for the purpose of any such action or proceeding as set forth above, and irrevocably agrees to be bound by any judgment rendered thereby in connection with such action or proceeding. Each of the Company and Centerview hereby irrevocably waives, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum, and agree not to plead or claim the same. ANY RIGHTS OF TRIAL BY JURY WITH RESPECT TO ANY CLAIM, COUNTERCLAIM OR ACTION ARISING OUT OF THIS LETTER AGREEMENT ARE HEREBY WAIVED.

7. The indemnity, contribution, reimbursement and other obligations of the Company hereunder shall be in addition to any liability that the Company may have, at common law or otherwise, and shall be binding on its successors and permitted assigns. The obligations of the Company hereunder cannot be assigned without the prior written consent of Centerview.
8. Prior to or at the time a public announcement is made concerning the Company entering into any agreement or arrangement with respect to, or effecting, any merger, statutory exchange or other business combination or proposed sale or exchange, dividend or other distribution or liquidation of all or a significant portion of its assets in one or a series of transactions or any significant recapitalization or reclassification of its outstanding securities that does not directly or indirectly provide for the assumption of the obligations of the Company set forth herein, the Company will notify Centerview in writing thereof and, if requested by Centerview, shall use commercially reasonable efforts to arrange in connection therewith alternative means of providing for the obligations of the Company set forth herein.
9. The terms of this letter agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by the Engagement, including those provided prior to the date of this letter agreement. This letter agreement supersedes the prior letter agreement dated June 17, 2022. The parties acknowledge that they intend for this letter agreement to be effective as of June 17, 2022. The provisions of this letter agreement shall apply to any subsequent amendment to or modification of the Engagement Agreement, and shall survive the termination of the Engagement Agreement or completion of any transaction contemplated by the Engagement Agreement. The provisions of paragraph 11 of the Engagement Agreement are incorporated by reference into this letter agreement.


Very truly yours

CELSIUS NETWORK LLC

By: 
Chris Ferraro
Chief Financial Officer

Accepted:

CENTERVIEW PARTNERS LLC

By: 

Marc Puntus
Partner

EXHIBIT C

Puntus Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 17-10089 (SMB)
)
) (Jointly Administered)
)

**DECLARATION OF MARC D. PUNTUS
IN SUPPORT OF THE FIRST INTERIM FEE APPLICATION OF
CENTERVIEW PARTNERS LLC, AS INVESTMENT BANKER TO THE
DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD JULY 13, 2022 THROUGH OCTOBER 31, 2022**

I, Marc D. Puntus being duly sworn, state the following under penalty of perjury.

I, Marc D. Puntus, hereby declare and state as follows to the best of my knowledge,
information and belief:

1. I am a Partner in, and Co-Head of, the Debt Advisory and Restructuring Group of Centerview Partners LLC ("Centerview").

2. I have read the foregoing fee application of Centerview (the "Fee Application"), investment bankers for the Debtors, for the Interim Fee Period. To the best of my knowledge, information, and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Rule 2016-1.

3. In connection therewith, I hereby certify that:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b. except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are customarily employed by Centerview and generally accepted by Centerview's clients;
- c. in providing a reimbursable expense, Centerview does not make a profit on that expense, whether the service is performed by Centerview in-house or through a third party;
- d. in accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Centerview and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, or Local Rules; and
- e. all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: December 15, 2022

/s/ Marc D. Puntus

Marc D. Puntus

Partner

Centerview Partners, LLC

EXHIBIT D

Filed Time Sheets & Expense Detail

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Alex Petrillo	7/13/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/13/2022	5	Coordination with Stakeholders and Professionals	Other Calls	0.5
Alex Petrillo	7/13/2022	6	Sale Process	Buyer Process Discussion	1.0
Zachary Mohamed	7/13/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Zachary Mohamed	7/13/2022	5	Coordination with Stakeholders and Professionals	Other Calls	0.5
Zachary Mohamed	7/13/2022	6	Sale Process	Buyer Process Discussion	1.0
Daniel Bendetson	7/13/2022	6	Sale Process	Prepare GK8 Announcement	1.0
Daniel Bendetson	7/13/2022	6	Sale Process	PR Coordination	2.0
Daniel Bendetson	7/13/2022	3	Preparation of Analysis / Materials	Prepare Initial Term Sheet Summary	2.0
Bob Beasley	7/13/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/13/2022	5	Coordination with Stakeholders and Professionals	Other Calls	1.5
Bob Beasley	7/13/2022	6	Sale Process	Buyer Process Discussion	1.0
Ryan Kielty	7/13/2022	6	Sale Process	Prepare GK8 Announcement	1.0
Ryan Kielty	7/13/2022	6	Sale Process	PR Coordination	2.0
Ryan Kielty	7/13/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.0
Marc Puntus	7/13/2022	6	Sale Process	Review GK8 Announcement	1.0
Marc Puntus	7/13/2022	6	Sale Process	PR Coordination	2.0
Marc Puntus	7/13/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.0
Sean Carmody	7/13/2022	6	Sale Process	Prepare GK8 Announcement	1.0
Seth Lloyd	7/13/2022	6	Sale Process	Prepare GK8 Announcement	1.0
Alex Petrillo	7/14/2022	6	Sale Process	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Zachary Mohamed	7/14/2022	6	Sale Process	Daily Mining Call and Preparation	2.0
Zachary Mohamed	7/14/2022	6	Sale Process	Buyer Process Discussion	1.0
Daniel Bendetson	7/14/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/14/2022	6	Sale Process	Update GK8 Buyers Following Ch.11 Filing	0.5
Daniel Bendetson	7/14/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.0
Daniel Bendetson	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Daniel Bendetson	7/14/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Daniel Bendetson	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Daniel Bendetson	7/14/2022	7	Coordination with Celsius	Coordinate with Company on Alternative Assets List	0.5
Daniel Bendetson	7/14/2022	4	Diligence Responses	Review Diligence Tracker	2.0
Bob Beasley	7/14/2022	6	Sale Process	Daily Mining Call and Preparation	1.0
Bob Beasley	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Ryan Kielty	7/14/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/14/2022	6	Sale Process	Update GK8 Buyers Following Ch.11 Filing	0.5
Ryan Kielty	7/14/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Ryan Kielty	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Ryan Kielty	7/14/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Ryan Kielty	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Ryan Kielty	7/14/2022	7	Coordination with Celsius	Coordinate with Company on Alternative Assets List	0.5
Ryan Kielty	7/14/2022	4	Diligence Responses	Review Diligence Tracker	2.0
Ryan Kielty	7/14/2022	2	CVP Internal Coordination	Internal Coordination Call	1.0
Marc Puntus	7/14/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/14/2022	6	Sale Process	Update GK8 Buyers Following Ch.11 Filing	0.5
Marc Puntus	7/14/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Marc Puntus	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Marc Puntus	7/14/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Marc Puntus	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Marc Puntus	7/14/2022	7	Coordination with Celsius	Coordinate with Company on Alternative Assets List	0.5
Marc Puntus	7/14/2022	4	Diligence Responses	Review Diligence Tracker	1.0
Marc Puntus	7/14/2022	2	CVP Internal Coordination	Internal Coordination Call	1.0
Sean Carmody	7/14/2022	6	Sale Process	Update GK8 Buyers Following Ch.11 Filing	0.5
Sean Carmody	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Sean Carmody	7/14/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Sean Carmody	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Seth Lloyd	7/14/2022	6	Sale Process	Update GK8 Buyers Following Ch.11 Filing	0.5
Seth Lloyd	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Seth Lloyd	7/14/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Seth Lloyd	7/14/2022	6	Sale Process	Buyer Process Discussion	0.5
Alex Petrillo	7/15/2022	6	Sale Process	Buyer Process Discussion	1.0
Alex Petrillo	7/15/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/15/2022	6	Sale Process	Buyer Process Discussion	1.0
Alex Petrillo	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.0
Alex Petrillo	7/15/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Zachary Mohamed	7/15/2022	6	Sale Process	Buyer Process Discussion	1.0
Zachary Mohamed	7/15/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Zachary Mohamed	7/15/2022	6	Sale Process	Buyer Process Discussion	1.0
Zachary Mohamed	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	6.0
Zachary Mohamed	7/15/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Daniel Bendetson	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Daniel Bendetson	7/15/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Daniel Bendetson	7/15/2022	7	Coordination with Celsius	Daily Mining Call	0.5
Daniel Bendetson	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Daniel Bendetson	7/15/2022	6	Sale Process	PR Coordination	1.0
Daniel Bendetson	7/15/2022	3	Preparation of Analysis / Materials	Review and Prepare Term Sheet Summary	1.0
Bob Beasley	7/15/2022	6	Sale Process	Buyer Process Discussion	1.0
Bob Beasley	7/15/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/15/2022	6	Sale Process	Buyer Process Discussion	1.0
Bob Beasley	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.0
Bob Beasley	7/15/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Bob Beasley	7/15/2022	6	Sale Process	PR Coordination	1.0
Bob Beasley	7/15/2022	5	Coordination with Stakeholders and Professionals	Review Legal Documents	2.0
Ryan Kiely	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Ryan Kiely	7/15/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Ryan Kiely	7/15/2022	7	Coordination with Celsius	Daily Mining Call	0.5
Ryan Kiely	7/15/2022	3	Preparation of Analysis / Materials	Review Mining Information	1.0
Ryan Kiely	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Ryan Kiely	7/15/2022	6	Sale Process	PR Coordination	1.0
Ryan Kiely	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Marc Puntus	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Marc Puntus	7/15/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Marc Puntus	7/15/2022	7	Coordination with Celsius	Daily Mining Call	0.5
Marc Puntus	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Marc Puntus	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Sean Carmody	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Sean Carmody	7/15/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Sean Carmody	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Sean Carmody	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Seth Lloyd	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Seth Lloyd	7/15/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Seth Lloyd	7/15/2022	6	Sale Process	Buyer Process Discussion	0.5
Seth Lloyd	7/15/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Daniel Bendetson	7/16/2022	6	Sale Process	Prepare Financial Projections	2.0
Daniel Bendetson	7/16/2022	4	Diligence Responses	Mining Diligence Coordination	2.0
Ryan Kiely	7/16/2022	6	Sale Process	Prepare Financial Projections	1.0
Ryan Kiely	7/16/2022	4	Diligence Responses	Mining Diligence Coordination	1.0
Marc Puntus	7/16/2022	6	Sale Process	Prepare Financial Projections	2.0
Marc Puntus	7/16/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Marc Puntus	7/16/2022	4	Diligence Responses	Mining Diligence Coordination	2.0
Alex Petrillo	7/17/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/17/2022	4	Diligence Responses	Diligence Coordination	3.5
Daniel Bendetson	7/17/2022	6	Sale Process	GK8 Buyer Coordination	2.0
Daniel Bendetson	7/17/2022	4	Diligence Responses	Coordinate with Professionals on Diligence Questions	2.0
Bob Beasley	7/17/2022	4	Diligence Responses	Diligence Coordination	2.0
Ryan Kiely	7/17/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kiely	7/17/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kiely	7/17/2022	4	Diligence Responses	Coordinate with Professional on Diligence Questions	0.5
Marc Puntus	7/17/2022	6	Sale Process	Buyer Coordination	2.0
Marc Puntus	7/17/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Marc Puntus	7/17/2022	4	Diligence Responses	Coordinate with Professional on Diligence Questions	2.0
Sean Carmody	7/17/2022	6	Sale Process	Buyer Coordination	1.0
Seth Lloyd	7/17/2022	6	Sale Process	Buyer Coordination	1.0
Alex Petrillo	7/18/2022	6	Sale Process	Buyer Management Meeting	1.0
Alex Petrillo	7/18/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Alex Petrillo	7/18/2022	6	Sale Process	Buyer Management Meetings	3.0
Alex Petrillo	7/18/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Zachary Mohamed	7/18/2022	6	Sale Process	Buyer Management Meeting	1.0
Zachary Mohamed	7/18/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	7/18/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Zachary Mohamed	7/18/2022	6	Sale Process	Buyer Management Meetings	3.0
Zachary Mohamed	7/18/2022	2	CVP Internal Coordination	Mining Materials Preparation	3.5
Zachary Mohamed	7/18/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Daniel Bendetson	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Daniel Bendetson	7/18/2022	2	CVP Internal Coordination	Internal Team Catch-Up	0.5
Daniel Bendetson	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Daniel Bendetson	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Daniel Bendetson	7/18/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/18/2022	4	Diligence Responses	Diligence Coordination	1.0
Daniel Bendetson	7/18/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/18/2022	9	Chapter I I Court Process	First Day Hearing	2.0
Bob Beasley	7/18/2022	6	Sale Process	Buyer Management Meeting	1.0
Bob Beasley	7/18/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Bob Beasley	7/18/2022	6	Sale Process	Buyer Management Meetings	3.0
Bob Beasley	7/18/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Ryan Kielty	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	0.5
Ryan Kielty	7/18/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Ryan Kielty	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Ryan Kielty	7/18/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/18/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kielty	7/18/2022	4	Diligence Responses	Diligence Coordination	1.0
Ryan Kielty	7/18/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/18/2022	9	Chapter I I Court Process	First Day Hearing	2.0
Marc Puntus	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Marc Puntus	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Marc Puntus	7/18/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/18/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Marc Puntus	7/18/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/18/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Marc Puntus	7/18/2022	9	Chapter I I Court Process	First Day Hearing	2.0
Sean Carmody	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Sean Carmody	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Sean Carmody	7/18/2022	6	Sale Process	Buyer Coordination	0.5
Sean Carmody	7/18/2022	4	Diligence Responses	Diligence Coordination	1.0
Seth Lloyd	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Seth Lloyd	7/18/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Seth Lloyd	7/18/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	7/18/2022	4	Diligence Responses	Diligence Coordination	1.0
Alex Petrillo	7/19/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Alex Petrillo	7/19/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/19/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/19/2022	6	Sale Process	Buyer Management Meeting	1.0
Alex Petrillo	7/19/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/19/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Zachary Mohamed	7/19/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	2.0
Zachary Mohamed	7/19/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	2.0
Zachary Mohamed	7/19/2022	6	Sale Process	Buyer Management Meeting	2.0
Zachary Mohamed	7/19/2022	4	Diligence Responses	Diligence Coordination	3.0
Daniel Bendetson	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/19/2022	6	Sale Process	Financing Coordination	0.5
Daniel Bendetson	7/19/2022	6	Sale Process	Financing Coordination	0.5
Daniel Bendetson	7/19/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/19/2022	2	CVP Internal Coordination	Discuss Conflicts Check	0.5
Daniel Bendetson	7/19/2022	6	Sale Process	Financing Coordination	0.5
Daniel Bendetson	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/19/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Bob Beasley	7/19/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Bob Beasley	7/19/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/19/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Bob Beasley	7/19/2022	6	Sale Process	Buyer Management Meeting	1.0
Bob Beasley	7/19/2022	4	Diligence Responses	Diligence Coordination	0.5
Ryan Kielty	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/19/2022	6	Sale Process	Financing Coordination	0.5
Ryan Kielty	7/19/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/19/2022	2	CVP Internal Coordination	Discuss Conflicts Check	0.5
Ryan Kielty	7/19/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kielty	7/19/2022	6	Sale Process	Financing Coordination	0.5
Ryan Kielty	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/19/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Marc Puntus	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/19/2022	6	Sale Process	Financing Coordination	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Marc Puntus	7/19/2022	6	Sale Process	Financing Coordination	0.5
Marc Puntus	7/19/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/19/2022	6	Sale Process	Financing Coordination	0.5
Marc Puntus	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/19/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Marc Puntus	7/19/2022	4	Diligence Responses	Diligence Review	1.5
Sean Carmody	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	7/19/2022	6	Sale Process	Buyer Coordination	0.5
Alex Petrillo	7/20/2022	5	Coordination with Stakeholders and Professionals	Financing Discussion	1.0
Alex Petrillo	7/20/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Alex Petrillo	7/20/2022	6	Sale Process	Buyer Management Meeting	1.0
Alex Petrillo	7/20/2022	2	CVP Internal Coordination	Internal Team Meeting	1.0
Alex Petrillo	7/20/2022	6	Sale Process	Buyer Management Meeting	1.0
Alex Petrillo	7/20/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/20/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/20/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/20/2022	5	Coordination with Stakeholders and Professionals	Financing Discussion	2.0
Zachary Mohamed	7/20/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	2.0
Zachary Mohamed	7/20/2022	6	Sale Process	Buyer Management Meeting	1.5
Zachary Mohamed	7/20/2022	2	CVP Internal Coordination	Internal Team Meeting	1.5
Zachary Mohamed	7/20/2022	6	Sale Process	Buyer Management Meeting	1.0
Zachary Mohamed	7/20/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	7/20/2022	9	Chapter 11 Court Process	Retention Application Coordination	1.5
Zachary Mohamed	7/20/2022	3	Preparation of Analysis / Materials	UCC Materials	1.5
Daniel Bendetson	7/20/2022	6	Sale Process	Financing Coordination	0.5
Daniel Bendetson	7/20/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/20/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/20/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Daniel Bendetson	7/20/2022	2	CVP Internal Coordination	Internal Team Catch-Up	0.5
Daniel Bendetson	7/20/2022	8	Coordination with Debtor Professionals	Catch-Up with Company Advisors	0.5
Daniel Bendetson	7/20/2022	6	Sale Process	Prepare Financing Process Letter	0.5
Daniel Bendetson	7/20/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Bob Beasley	7/20/2022	5	Coordination with Stakeholders and Professionals	Financing Discussion	1.0
Bob Beasley	7/20/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Bob Beasley	7/20/2022	6	Sale Process	Buyer Management Meeting	1.0
Bob Beasley	7/20/2022	2	CVP Internal Coordination	Internal Team Meeting	1.0
Bob Beasley	7/20/2022	6	Sale Process	Buyer Management Meeting	1.0
Bob Beasley	7/20/2022	4	Diligence Responses	Diligence Coordination	3.0
Bob Beasley	7/20/2022	9	Chapter 11 Court Process	Retention Application Coordination	1.5
Bob Beasley	7/20/2022	3	Preparation of Analysis / Materials	UCC Materials	1.5
Ryan Kielty	7/20/2022	6	Sale Process	Financing Coordination	0.5
Ryan Kielty	7/20/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/20/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/20/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Ryan Kielty	7/20/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kielty	7/20/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Ryan Kielty	7/20/2022	8	Coordination with Debtor Professionals	Catch-Up With Company Advisors	0.5
Ryan Kielty	7/20/2022	6	Sale Process	Prepare Financing Process Letter	0.5
Ryan Kielty	7/20/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Marc Puntus	7/20/2022	6	Sale Process	Financing Coordination	0.5
Marc Puntus	7/20/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/20/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/20/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Marc Puntus	7/20/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Marc Puntus	7/20/2022	8	Coordination with Debtor Professionals	Catch-Up With Company Advisors	0.5
Marc Puntus	7/20/2022	6	Sale Process	Prepare Financing Process Letter	0.5
Marc Puntus	7/20/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Sean Carmody	7/20/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Seth Lloyd	7/20/2022	6	Sale Process	Management Meeting with Potential Buyer	1.0
Alex Petrillo	7/21/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/21/2022	8	Coordination with Debtor Professionals	Internal Team Catch-Up	0.0
Alex Petrillo	7/21/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/21/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/21/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.5
Zachary Mohamed	7/21/2022	8	Coordination with Debtor Professionals	Internal Team Catch-Up	1.5
Zachary Mohamed	7/21/2022	4	Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	7/21/2022	3	Preparation of Analysis / Materials	UCC Materials	5.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Daniel Bendetson	7/21/2022	6	Sale Process	Buyer Coordination	1.5
Daniel Bendetson	7/21/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/21/2022	5	Coordination with Stakeholders and Professionals	Meeting with Houlihan	0.5
Daniel Bendetson	7/21/2022	6	Sale Process	Update Financial Projections	1.0
Daniel Bendetson	7/21/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Bob Beasley	7/21/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/21/2022	8	Coordination with Debtor Professionals	Internal Catch-Up	1.0
Bob Beasley	7/21/2022	4	Diligence Responses	Diligence Coordination	2.0
Bob Beasley	7/21/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Ryan Kiely	7/21/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kiely	7/21/2022	5	Coordination with Stakeholders and Professionals	Meeting with Houlihan	0.5
Ryan Kiely	7/21/2022	5	Coordination with Stakeholders and Professionals	Internal Coordination Call	1.0
Ryan Kiely	7/21/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Marc Puntus	7/21/2022	6	Sale Process	Buyer Coordination	1.5
Marc Puntus	7/21/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/21/2022	5	Coordination with Stakeholders and Professionals	Internal Coordination Call	1.0
Marc Puntus	7/21/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Alex Petrillo	7/22/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/22/2022	3	Preparation of Analysis / Materials	UCC Materials	3.5
Alex Petrillo	7/22/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/22/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Zachary Mohamed	7/22/2022	3	Preparation of Analysis / Materials	UCC Materials	3.5
Zachary Mohamed	7/22/2022	4	Diligence Responses	Diligence Coordination	3.0
Daniel Bendetson	7/22/2022	9	Chapter 11 Court Process	Review Bid Procedures	1.0
Daniel Bendetson	7/22/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/22/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/22/2022	5	Coordination with Stakeholders and Professionals	Cash forecast Call	0.5
Daniel Bendetson	7/22/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Daniel Bendetson	7/22/2022	3	Preparation of Analysis / Materials	UCC Materials	2.0
Bob Beasley	7/22/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/22/2022	3	Preparation of Analysis / Materials	UCC Materials	3.5
Bob Beasley	7/22/2022	4	Diligence Responses	Diligence Coordination	2.0
Ryan Kiely	7/22/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kiely	7/22/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kiely	7/22/2022	5	Coordination with Stakeholders and Professionals	Cash Forecast Call	0.5
Ryan Kiely	7/22/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Ryan Kiely	7/22/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kiely	7/22/2022	3	Preparation of Analysis / Materials	UCC Materials	1.0
Marc Puntus	7/22/2022	9	Chapter 11 Court Process	Review Bid Procedures	1.0
Marc Puntus	7/22/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/22/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/22/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Marc Puntus	7/22/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Sean Carmody	7/22/2022	9	Chapter 11 Court Process	Review Bid Procedures	1.0
Sean Carmody	7/22/2022	6	Sale Process	Buyer Coordination	0.5
Sean Carmody	7/22/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Seth Lloyd	7/22/2022	9	Chapter 11 Court Process	Review Bid Procedures	1.0
Seth Lloyd	7/22/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	7/22/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Alex Petrillo	7/23/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/23/2022	3	Preparation of Analysis / Materials	UCC Materials	3.5
Alex Petrillo	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.5
Zachary Mohamed	7/23/2022	4	Diligence Responses	Diligence Coordination	2.5
Zachary Mohamed	7/23/2022	3	Preparation of Analysis / Materials	UCC Materials	3.5
Zachary Mohamed	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.5
Daniel Bendetson	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.5
Daniel Bendetson	7/23/2022	3	Preparation of Analysis / Materials	UCC Materials	1.0
Daniel Bendetson	7/23/2022	2	CVP Internal Coordination	Internal Conflicts Check	0.5
Bob Beasley	7/23/2022	4	Diligence Responses	Diligence Coordination	2.0
Bob Beasley	7/23/2022	3	Preparation of Analysis / Materials	UCC Materials	3.5
Bob Beasley	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.0
Ryan Kiely	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis Review	1.5
Ryan Kiely	7/23/2022	3	Preparation of Analysis / Materials	UCC Materials	1.0
Ryan Kiely	7/23/2022	2	CVP Internal Coordination	Internal Conflicts Check	0.5
Marc Puntus	7/23/2022	3	Preparation of Analysis / Materials	UCC Materials	1.0
Marc Puntus	7/23/2022	2	CVP Internal Coordination	Internal Conflicts Check	0.5
Sean Carmody	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Seth Lloyd	7/23/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.5
Alex Petrillo	7/24/2022	8	Coordination with Debtor Professionals	Internal Team Catch-Up	1.0
Alex Petrillo	7/24/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Alex Petrillo	7/24/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.0
Zachary Mohamed	7/24/2022	8	Coordination with Debtor Professionals	Internal Team Catch-Up	1.0
Zachary Mohamed	7/24/2022	3	Preparation of Analysis / Materials	UCC Materials	3.0
Zachary Mohamed	7/24/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	5.0
Daniel Bendetson	7/24/2022	6	Sale Process	Mining Business Plan Discussion	1.0
Daniel Bendetson	7/24/2022	9	Chapter 11 Court Process	CVP Retention Application	1.0
Daniel Bendetson	7/24/2022	6	Sale Process	Outreach Tracker	1.0
Daniel Bendetson	7/24/2022	3	Preparation of Analysis / Materials	UCC Materials	1.0
Bob Beasley	7/24/2022	8	Coordination with Debtor Professionals	Internal Catch-Up	1.0
Bob Beasley	7/24/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Bob Beasley	7/24/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.0
Ryan Kielty	7/24/2022	6	Sale Process	Mining Business Plan Discussion	1.0
Ryan Kielty	7/24/2022	9	Chapter 11 Court Process	CVP Retention Application	1.0
Ryan Kielty	7/24/2022	6	Sale Process	Outreach Tracker	0.5
Marc Puntus	7/24/2022	6	Sale Process	Mining Business Plan Discussion	1.0
Marc Puntus	7/24/2022	6	Sale Process	Outreach Tracker	1.0
Alex Petrillo	7/25/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/25/2022	6	Sale Process	Buyer Management Meeting	1.0
Alex Petrillo	7/25/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/25/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.5
Zachary Mohamed	7/25/2022	6	Sale Process	Buyer Management Meeting	1.0
Zachary Mohamed	7/25/2022	4	Diligence Responses	Diligence Coordination	2.0
Daniel Bendetson	7/25/2022	6	Sale Process	Buyer Coordination	1.0
Daniel Bendetson	7/25/2022	6	Sale Process	Daily Mining Call	1.0
Daniel Bendetson	7/25/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/25/2022	9	Chapter 11 Court Process	Review De Minimis Sale Procedures	0.5
Daniel Bendetson	7/25/2022	6	Sale Process	Outreach Tracker	1.0
Daniel Bendetson	7/25/2022	6	Sale Process	Buyer Coordination	1.0
Bob Beasley	7/25/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/25/2022	6	Sale Process	Buyer Management Meeting	1.0
Bob Beasley	7/25/2022	4	Diligence Responses	Diligence Coordination	0.5
Ryan Kielty	7/25/2022	6	Sale Process	Buyer Coordination	1.0
Ryan Kielty	7/25/2022	6	Sale Process	Daily Mining Call	1.0
Ryan Kielty	7/25/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/25/2022	9	Chapter 11 Court Process	Review De Minimis Sale Procedures	0.5
Ryan Kielty	7/25/2022	6	Sale Process	Outreach Tracker	1.0
Ryan Kielty	7/25/2022	6	Sale Process	Buyer Coordination	1.0
Marc Puntus	7/25/2022	6	Sale Process	Buyer Coordination	1.0
Marc Puntus	7/25/2022	6	Sale Process	Daily Mining Call	1.0
Marc Puntus	7/25/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/25/2022	9	Chapter 11 Court Process	Review De Minimis Sale Procedures	0.5
Marc Puntus	7/25/2022	6	Sale Process	Outreach Tracker Review	2.0
Marc Puntus	7/25/2022	6	Sale Process	Buyer Coordination	2.0
Sean Carmody	7/25/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	7/25/2022	6	Sale Process	Buyer Coordination	0.5
Alex Petrillo	7/26/2022	7	Coordination with Celsius	Internal Team Catch-Up	1.0
Alex Petrillo	7/26/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	7/26/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	7/26/2022	7	Coordination with Celsius	Internal Team Catch-Up	1.0
Zachary Mohamed	7/26/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.5
Zachary Mohamed	7/26/2022	4	Diligence Responses	Diligence Coordination	3.0
Daniel Bendetson	7/26/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/26/2022	8	Coordination with Debtor Professionals	Coordination Call with K&E	0.5
Daniel Bendetson	7/26/2022	8	Coordination with Debtor Professionals	Coordination Call with A&M	0.5
Daniel Bendetson	7/26/2022	2	CVP Internal Coordination	Conflicts Check	0.5
Daniel Bendetson	7/26/2022	6	Sale Process	Buyer Coordination	1.5
Bob Beasley	7/26/2022	7	Coordination with Celsius	Internal Catch-Up	1.0
Bob Beasley	7/26/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	7/26/2022	4	Diligence Responses	Diligence Coordination	0.5
Ryan Kielty	7/26/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/26/2022	8	Coordination with Debtor Professionals	Coordination Call with K&E	0.5
Ryan Kielty	7/26/2022	8	Coordination with Debtor Professionals	Coordination Call with A&M	0.5
Ryan Kielty	7/26/2022	2	CVP Internal Coordination	Conflicts Check	0.5
Marc Puntus	7/26/2022	8	Coordination with Debtor Professionals	Coordination Call with A&M	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Marc Puntus	7/26/2022	2	CVP Internal Coordination	Conflicts Check	0.5
Marc Puntus	7/26/2022	6	Sale Process	Buyer Coordination	1.5
Daniel Bendetson	7/27/2022	7	Coordination with Celsius	Call with GK8	0.5
Daniel Bendetson	7/27/2022	6	Sale Process	Buyer Coordination	1.0
Daniel Bendetson	7/27/2022	4	Diligence Responses	GK8 Diligence Responses	1.0
Ryan Kielty	7/27/2022	7	Coordination with Celsius	Call with GK8	0.5
Ryan Kielty	7/27/2022	6	Sale Process	Buyer Coordination	1.0
Ryan Kielty	7/27/2022	4	Diligence Responses	GK8 Diligence Responses	1.0
Sean Carmody	7/27/2022	7	Coordination with Celsius	Call with GK8	0.5
Sean Carmody	7/27/2022	6	Sale Process	Buyer Coordination	1.0
Sean Carmody	7/27/2022	4	Diligence Responses	GK8 Diligence Responses	1.0
Seth Lloyd	7/27/2022	7	Coordination with Celsius	Call with GK8	0.5
Seth Lloyd	7/27/2022	6	Sale Process	Buyer Coordination	1.0
Seth Lloyd	7/27/2022	4	Diligence Responses	GK8 Diligence Responses	1.0
Alex Petrillo	7/28/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Alex Petrillo	7/28/2022	6	Sale Process	Buyer Process Discussion	1.0
Alex Petrillo	7/28/2022	7	Coordination with Celsius	Internal Team Catch-Up	0.5
Alex Petrillo	7/28/2022	9	Chapter 11 Court Process	Conflicts / Application Coordination	1.5
Alex Petrillo	7/28/2022	8	Coordination with Debtor Professionals	Internal Team Catch-Up	1.0
Alex Petrillo	7/28/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/28/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	7/28/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Zachary Mohamed	7/28/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Zachary Mohamed	7/28/2022	6	Sale Process	Buyer Process Discussion	1.0
Zachary Mohamed	7/28/2022	7	Coordination with Celsius	Internal Team Catch-Up	0.5
Zachary Mohamed	7/28/2022	9	Chapter 11 Court Process	Conflicts / Application Coordination	3.0
Zachary Mohamed	7/28/2022	8	Coordination with Debtor Professionals	Internal Team Catch-Up	1.0
Zachary Mohamed	7/28/2022	4	Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	7/28/2022	3	Preparation of Analysis / Materials	UCC Materials	5.0
Zachary Mohamed	7/28/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.0
Daniel Bendetson	7/28/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/28/2022	8	Coordination with Debtor Professionals	Review Mining forecast	0.5
Daniel Bendetson	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/28/2022	6	Sale Process	Term Sheet Summary	1.0
Daniel Bendetson	7/28/2022	5	Coordination with Stakeholders and Professionals	Coordination Call with Company and Advisors	1.0
Daniel Bendetson	7/28/2022	4	Diligence Responses	Alternative Assets List	0.5
Daniel Bendetson	7/28/2022	3	Preparation of Analysis / Materials	UCC Materials	1.0
Daniel Bendetson	7/28/2022	6	Sale Process	Buyer Analysis	1.0
Daniel Bendetson	7/28/2022	2	CVP Internal Coordination	Internal Team Catch-Up	1.0
Bob Beasley	7/28/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	0.5
Bob Beasley	7/28/2022	6	Sale Process	Buyer Process Discussion	1.0
Bob Beasley	7/28/2022	7	Coordination with Celsius	Internal Catch-Up	0.5
Bob Beasley	7/28/2022	9	Chapter 11 Court Process	Conflicts / Application Coordination	1.5
Bob Beasley	7/28/2022	8	Coordination with Debtor Professionals	Internal Catch-Up	1.0
Bob Beasley	7/28/2022	4	Diligence Responses	Diligence Coordination	0.5
Bob Beasley	7/28/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Bob Beasley	7/28/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Ryan Kielty	7/28/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/28/2022	8	Coordination with Debtor Professionals	Review Mining Forecast	0.5
Ryan Kielty	7/28/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ryan Kielty	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/28/2022	6	Sale Process	Term Sheet Summary	2.0
Ryan Kielty	7/28/2022	5	Coordination with Stakeholders and Professionals	Coordination Call with Company and Advisors	1.0
Ryan Kielty	7/28/2022	4	Diligence Responses	Alternative Assets List	2.0
Ryan Kielty	7/28/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Ryan Kielty	7/28/2022	6	Sale Process	Buyer Analysis Review	2.0
Ryan Kielty	7/28/2022	2	CVP Internal Coordination	Internal Catch-Up	1.5
Marc Puntus	7/28/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/28/2022	3	Preparation of Analysis / Materials	UCC Materials Review	2.0
Marc Puntus	7/28/2022	8	Coordination with Debtor Professionals	Review Mining Forecast	0.5
Marc Puntus	7/28/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	7/28/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Marc Puntus	7/28/2022	6	Sale Process	Term Sheet Summary	2.0
Marc Puntus	7/28/2022	5	Coordination with Stakeholders and Professionals	Coordination Call with Company and Advisors	1.0
Marc Puntus	7/28/2022	4	Diligence Responses	Alternative Assets List	2.0
Marc Puntus	7/28/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Marc Puntus	7/28/2022	6	Sale Process	Buyer Analysis Review	2.0
Marc Puntus	7/28/2022	2	CVP Internal Coordination	Internal Catch-Up	1.5
Sean Carmody	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	7/28/2022	6	Sale Process	Buyer Coordination	0.5
Alex Petrillo	7/29/2022	6	Sale Process	Buyer Process Discussion / Coordination	2.0
Alex Petrillo	7/29/2022	2	CVP Internal Coordination	Internal CVP Discussion	1.0
Zachary Mohamed	7/29/2022	6	Sale Process	Buyer Process Discussion / Coordination	2.0
Zachary Mohamed	7/29/2022	2	CVP Internal Coordination	Internal CVP Discussion	1.0
Daniel Bendetson	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/29/2022	6	Sale Process	Daily Mining Call	0.5
Daniel Bendetson	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	7/29/2022	6	Sale Process	Mining Model Diligence	1.0
Bob Beasley	7/29/2022	6	Sale Process	Buyer Process Discussion / Coordination	2.0
Bob Beasley	7/29/2022	2	CVP Internal Coordination	Internal CVP Discussion	1.0
Bob Beasley	7/29/2022	8	Coordination with Debtor Professionals	Cash Flow Statement Review	2.0
Ryan Kielty	7/29/2022	6	Sale Process	Buyer Coordination	1.0
Ryan Kielty	7/29/2022	6	Sale Process	Buyer Coordination	1.5
Ryan Kielty	7/29/2022	6	Sale Process	Daily Mining Call	0.5
Ryan Kielty	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	7/29/2022	6	Sale Process	Mining Model Diligence	2.0
Ryan Kielty	7/29/2022	6	Sale Process	Buyer Process Discussion / Coordination	2.0
Ryan Kielty	7/29/2022	2	CVP Internal Coordination	Internal CVP Discussion	1.0
Ryan Kielty	7/29/2022	8	Coordination with Debtor Professionals	Cash Flow Statement Review	2.0
Marc Puntus	7/29/2022	6	Sale Process	Buyer Coordination	1.5
Marc Puntus	7/29/2022	6	Sale Process	Daily Mining Call	0.5
Marc Puntus	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	7/29/2022	6	Sale Process	Mining Model Diligence	2.0
Sean Carmody	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	7/29/2022	6	Sale Process	Buyer Coordination	0.5
Zachary Mohamed	7/31/2022	3	Preparation of Analysis / Materials	UCC Materials	2.5
Zachary Mohamed	7/31/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	4.0
Zachary Mohamed	7/31/2022	4	Diligence Responses	Diligence Coordination	2.5
Zachary Mohamed	7/31/2022	3	Preparation of Analysis / Materials	Mining Analysis	3.0
Alex Petrillo	8/1/2022	6	Sale Process	Buyer Management Meetings	2.0
Alex Petrillo	8/1/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Alex Petrillo	8/1/2022	8	Coordination with Debtor Professionals	Discussion with K&E, A&M and Celsius	1.0
Alex Petrillo	8/1/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	2.0
Alex Petrillo	8/1/2022	6	Sale Process	Buyer Meetings	1.0
Alex Petrillo	8/1/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	8/1/2022	6	Sale Process	Buyer Management Meetings	2.0
Zachary Mohamed	8/1/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.5
Zachary Mohamed	8/1/2022	8	Coordination with Debtor Professionals	Discussion with K&E, A&M and Celsius	1.0
Zachary Mohamed	8/1/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	2.0
Zachary Mohamed	8/1/2022	6	Sale Process	Buyer Meetings	1.0
Zachary Mohamed	8/1/2022	3	Preparation of Analysis / Materials	Mining Analysis	6.0
Bob Beasley	8/1/2022	6	Sale Process	Buyer Management Meetings	2.0
Bob Beasley	8/1/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call and Preparation	1.0
Bob Beasley	8/1/2022	8	Coordination with Debtor Professionals	Discussion with K&E, A&M and Celsius	1.0
Bob Beasley	8/1/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	2.0
Bob Beasley	8/1/2022	6	Sale Process	Buyer Meetings	1.0
Bob Beasley	8/1/2022	3	Preparation of Analysis / Materials	Mining Analysis	4.0
Ryan Kielty	8/1/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call	1.0
Ryan Kielty	8/1/2022	8	Coordination with Debtor Professionals	Discussion with K&E, A&M and Celsius	1.0
Ryan Kielty	8/1/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	2.0
Marc Puntus	8/1/2022	5	Coordination with Stakeholders and Professionals	Daily Mining Call	1.0
Marc Puntus	8/1/2022	8	Coordination with Debtor Professionals	Discussion with K&E, A&M and Celsius	1.0
Marc Puntus	8/1/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	2.0
Sean Carmody	8/1/2022	6	Sale Process	Buyer Management Meetings	2.0
Sean Carmody	8/1/2022	6	Sale Process	Buyer Meetings	1.0
Seth Lloyd	8/1/2022	6	Sale Process	Buyer Management Meetings	2.0
Seth Lloyd	8/1/2022	6	Sale Process	Buyer Meetings	1.0
Alex Petrillo	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0

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Name	Date	#	Category	Description	Hours
Alex Petrillo	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Alex Petrillo	8/2/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	1.0
Alex Petrillo	8/2/2022	2	CVP Internal Coordination	Internal CVP Catch-Up	1.0
Alex Petrillo	8/2/2022	4	Diligence Responses	Diligence Responses for GK8	1.0
Alex Petrillo	8/2/2022	9	Chapter 11 Court Process	Coordination of Retention Application	1.0
Alex Petrillo	8/2/2022	6	Sale Process	Coordination of Calls / Dataroom	2.0
Alex Petrillo	8/2/2022	3	Preparation of Analysis / Materials	Internal Advisor Materials	3.0
Zachary Mohamed	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0
Zachary Mohamed	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Zachary Mohamed	8/2/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	1.0
Zachary Mohamed	8/2/2022	2	CVP Internal Coordination	Internal CVP Catch-Up	1.0
Zachary Mohamed	8/2/2022	4	Diligence Responses	Diligence Responses for GK8	3.0
Zachary Mohamed	8/2/2022	9	Chapter 11 Court Process	Coordination of Retention Application	3.0
Zachary Mohamed	8/2/2022	6	Sale Process	Coordination of Calls / Dataroom	4.0
Zachary Mohamed	8/2/2022	3	Preparation of Analysis / Materials	Internal Advisor Materials	3.0
Bob Beasley	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0
Bob Beasley	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Bob Beasley	8/2/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	1.0
Bob Beasley	8/2/2022	2	CVP Internal Coordination	Internal CVP Catch-Up	1.0
Bob Beasley	8/2/2022	4	Diligence Responses	Diligence Responses For GK8	1.0
Bob Beasley	8/2/2022	9	Chapter 11 Court Process	Coordination Of Retention Application	1.0
Bob Beasley	8/2/2022	6	Sale Process	Coordination Of Calls / Dataroom	2.0
Bob Beasley	8/2/2022	3	Preparation of Analysis / Materials	Internal Advisor Materials	3.0
Ryan Kiely	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0
Ryan Kiely	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Ryan Kiely	8/2/2022	5	Coordination with Stakeholders and Professionals	Financing Discussions / Feedback	1.0
Ryan Kiely	8/2/2022	2	CVP Internal Coordination	Internal CVP Catch-Up	1.0
Marc Puntus	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0
Marc Puntus	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Sean Carmody	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0
Sean Carmody	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Sean Carmody	8/2/2022	4	Diligence Responses	Diligence Responses for GK8	1.0
Seth Lloyd	8/2/2022	8	Coordination with Debtor Professionals	Discussion with K&E	1.0
Seth Lloyd	8/2/2022	6	Sale Process	Buyer Meetings	2.0
Seth Lloyd	8/2/2022	4	Diligence Responses	Diligence Responses for GK8	1.0
Alex Petrillo	8/3/2022	8	Coordination with Debtor Professionals	Discussions / Coordination with A&M	3.0
Alex Petrillo	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Alex Petrillo	8/3/2022	6	Sale Process	GK8 Management Meetings	2.0
Alex Petrillo	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Diligence Responses	1.0
Zachary Mohamed	8/3/2022	8	Coordination with Debtor Professionals	Discussions / Coordination with A&M	3.0
Zachary Mohamed	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Zachary Mohamed	8/3/2022	6	Sale Process	GK8 Management Meetings	2.0
Zachary Mohamed	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Diligence Responses	3.0
Bob Beasley	8/3/2022	8	Coordination with Debtor Professionals	Discussions / Coordination with A&M	3.0
Bob Beasley	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Bob Beasley	8/3/2022	6	Sale Process	GK8 Management Meetings	2.0
Bob Beasley	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Diligence Responses	1.0
Ryan Kiely	8/3/2022	8	Coordination with Debtor Professionals	Discussions / Coordination with A&M	1.5
Ryan Kiely	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Ryan Kiely	8/3/2022	3	Preparation of Analysis / Materials	Review UCC Analysis Materials	1.5
Marc Puntus	8/3/2022	8	Coordination with Debtor Professionals	Discussions with A&M	1.5
Marc Puntus	8/3/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Marc Puntus	8/3/2022	3	Preparation of Analysis / Materials	Review UCC Analysis Materials	1.0
Sean Carmody	8/3/2022	6	Sale Process	GK8 Management Meetings	2.0
Seth Lloyd	8/3/2022	6	Sale Process	GK8 Management Meetings	2.0
Alex Petrillo	8/4/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	1.0
Alex Petrillo	8/4/2022	6	Sale Process	GK8 Management Meetings	3.0
Alex Petrillo	8/4/2022	2	CVP Internal Coordination	CVP Internal	1.0
Alex Petrillo	8/4/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	3.0
Alex Petrillo	8/4/2022	4	Diligence Responses	Diligence Coordination	2.0
Alex Petrillo	8/4/2022	2	CVP Internal Coordination	Onboarding	1.0
Ben Goldstein	8/4/2022	5	Coordination with Stakeholders and Professionals	Onboarding	6.5
Ben Goldstein	8/4/2022	6	Sale Process	GK8 Management Meetings	3.0
Ben Goldstein	8/4/2022	2	CVP Internal Coordination	CVP Internal Meeting	1.0
Ben Goldstein	8/4/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.5
Ben Goldstein	8/4/2022	4	Diligence Responses	Diligence Coordination	2.0
Ben Goldstein	8/4/2022	2	CVP Internal Coordination	Onboarding	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Zachary Mohamed	8/4/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	1.0
Zachary Mohamed	8/4/2022	6	Sale Process	GK8 Management Meetings	2.0
Zachary Mohamed	8/4/2022	2	CVP Internal Coordination	CVP Internal Meeting	1.0
Zachary Mohamed	8/4/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	1.0
Zachary Mohamed	8/4/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	8/4/2022	2	CVP Internal Coordination	Onboarding New Team Member	6.5
Bob Beasley	8/4/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	1.0
Bob Beasley	8/4/2022	6	Sale Process	GK8 Management Meetings	3.0
Bob Beasley	8/4/2022	2	CVP Internal Coordination	CVP Internal	1.0
Bob Beasley	8/4/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	3.0
Bob Beasley	8/4/2022	4	Diligence Responses	Diligence Coordination	2.0
Bob Beasley	8/4/2022	2	CVP Internal Coordination	Onboarding New Team Member	1.0
Ryan Kiely	8/4/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	1.0
Sean Carmody	8/4/2022	6	Sale Process	GK8 Management Meetings	3.0
Seth Lloyd	8/4/2022	6	Sale Process	GK8 Management Meetings	3.0
Alex Petrillo	8/5/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Alex Petrillo	8/5/2022	5	Coordination with Stakeholders and Professionals	Financing Process Diligence Responses	1.0
Alex Petrillo	8/5/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	2.0
Alex Petrillo	8/5/2022	6	Sale Process	GK8 Management Meetings	1.0
Alex Petrillo	8/5/2022	2	CVP Internal Coordination	CVP Internal	1.0
Alex Petrillo	8/5/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/5/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.5
Ben Goldstein	8/5/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/5/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	3.0
Ben Goldstein	8/5/2022	6	Sale Process	GK8 Management Meetings	1.5
Ben Goldstein	8/5/2022	2	CVP Internal Coordination	CVP Internal Meeting	1.0
Ben Goldstein	8/5/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/5/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Zachary Mohamed	8/5/2022	5	Coordination with Stakeholders and Professionals	Financing Process Diligence Responses	3.0
Zachary Mohamed	8/5/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	2.0
Zachary Mohamed	8/5/2022	6	Sale Process	GK8 Management Meetings	1.0
Zachary Mohamed	8/5/2022	2	CVP Internal Coordination	CVP Internal Meeting	1.0
Zachary Mohamed	8/5/2022	4	Diligence Responses	Diligence Coordination	2.0
Bob Beasley	8/5/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Bob Beasley	8/5/2022	5	Coordination with Stakeholders and Professionals	Financing Process Diligence Responses	1.0
Bob Beasley	8/5/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M	2.0
Bob Beasley	8/5/2022	6	Sale Process	GK8 Management Meetings	1.0
Bob Beasley	8/5/2022	2	CVP Internal Coordination	CVP Internal	1.0
Bob Beasley	8/5/2022	6	Sale Process	Prospective Buyer Intro Call	0.5
Bob Beasley	8/5/2022	5	Coordination with Stakeholders and Professionals	UCC Advisor Diligence Call	0.5
Bob Beasley	8/5/2022	2	CVP Internal Coordination	Team Coordination	0.5
Bob Beasley	8/5/2022	5	Coordination with Stakeholders and Professionals	UCC Advisor Diligence Call	0.5
Bob Beasley	8/5/2022	4	Diligence Responses	Diligence Responses	0.5
Ryan Kiely	8/5/2022	3	Preparation of Analysis / Materials	Review Mining UCC Analysis	1.0
Ryan Kiely	8/5/2022	2	CVP Internal Coordination	CVP Internal Discussion	1.0
Ryan Kiely	8/5/2022	6	Sale Process	Prospective Buyer Intro Call	0.5
Ryan Kiely	8/5/2022	5	Coordination with Stakeholders and Professionals	UCC Advisor Diligence Call	0.5
Ryan Kiely	8/5/2022	2	CVP Internal Coordination	Team Coordination	0.5
Marc Puntus	8/5/2022	3	Preparation of Analysis / Materials	Review Mining UCC Analysis	0.5
Sean Carmody	8/5/2022	6	Sale Process	GK8 Management Meetings	1.0
Seth Lloyd	8/5/2022	6	Sale Process	GK8 Management Meetings	1.0
Alex Petrillo	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Alex Petrillo	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	6.0
Alex Petrillo	8/6/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Ben Goldstein	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	7.5
Ben Goldstein	8/6/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Zachary Mohamed	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	6.0
Zachary Mohamed	8/6/2022	4	Diligence Responses	Diligence Coordination	2.0
Bob Beasley	8/6/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	4.0
Bob Beasley	8/6/2022	4	Diligence Responses	Diligence Coordination	1.0
Ryan Kiely	8/6/2022	3	Preparation of Analysis / Materials	Review UCC Materials	4.0
Marc Puntus	8/6/2022	3	Preparation of Analysis / Materials	Review UCC Materials	1.0
Alex Petrillo	8/7/2022	4	Diligence Responses	Diligence Coordination	2.0
Alex Petrillo	8/7/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.0
Alex Petrillo	8/7/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ben Goldstein	8/7/2022	4	Diligence Responses	Diligence Coordination	3.5
Ben Goldstein	8/7/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	6.5
Ben Goldstein	8/7/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	2.0
Zachary Mohamed	8/7/2022	4	Diligence Responses	Diligence Coordination	2.0
Zachary Mohamed	8/7/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.0
Zachary Mohamed	8/7/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	2.5
Bob Beasley	8/7/2022	4	Diligence Responses	Diligence Coordination	1.0
Bob Beasley	8/7/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	1.0
Ryan Kielty	8/7/2022	4	Diligence Responses	Diligence Coordination	1.0
Alex Petrillo	8/8/2022	4	Diligence Responses	Diligence Coordination	2.0
Alex Petrillo	8/8/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.0
Alex Petrillo	8/8/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	3.0
Alex Petrillo	8/8/2022	6	Sale Process	GK8 Management Meetings	0.5
Ben Goldstein	8/8/2022	4	Diligence Responses	Diligence Coordination	3.5
Ben Goldstein	8/8/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	3.0
Ben Goldstein	8/8/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	4.5
Ben Goldstein	8/8/2022	6	Sale Process	GK8 Management Meetings	2.0
Zachary Mohamed	8/8/2022	4	Diligence Responses	Diligence Coordination	2.0
Zachary Mohamed	8/8/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.0
Zachary Mohamed	8/8/2022	3	Preparation of Analysis / Materials	Mining Ad Hoc Analysis	3.0
Zachary Mohamed	8/8/2022	6	Sale Process	GK8 Management Meetings	0.5
Bob Beasley	8/8/2022	5	Coordination with Stakeholders and Professionals	Dip Party Coordination	1.0
Bob Beasley	8/8/2022	5	Coordination with Stakeholders and Professionals	UCC Advisor Diligence Call	0.5
Bob Beasley	8/8/2022	7	Coordination with Celsius	Special Committee Update	0.5
Bob Beasley	8/8/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/8/2022	7	Coordination with Celsius	Diligence Prep Call	0.5
Bob Beasley	8/8/2022	5	Coordination with Stakeholders and Professionals	Dip Party Coordination	0.5
Bob Beasley	8/8/2022	2	CVP Internal Coordination	Team Coordination	0.5
Ryan Kielty	8/8/2022	5	Coordination with Stakeholders and Professionals	UCC Advisor Diligence Call	0.5
Ryan Kielty	8/8/2022	7	Coordination with Celsius	Special Committee Update	0.5
Marc Puntus	8/8/2022	7	Coordination with Celsius	Special Committee Update	0.5
Sean Carmody	8/8/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/8/2022	6	Sale Process	GK8 Management Meeting	1.0
Alex Petrillo	8/9/2022	6	Sale Process	GK8 Management Meetings / Process Meetings	1.5
Alex Petrillo	8/9/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	8/9/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.5
Alex Petrillo	8/9/2022	9	Chapter 11 Court Process	Retention Application Coordination	0.5
Alex Petrillo	8/9/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M and Celsius	0.5
Ben Goldstein	8/9/2022	6	Sale Process	GK8 Management Meetings / Process Meetings	1.5
Ben Goldstein	8/9/2022	4	Diligence Responses	Diligence Coordination	2.0
Ben Goldstein	8/9/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	3.0
Ben Goldstein	8/9/2022	4	Diligence Responses	Diligence Coordination	1.5
Ben Goldstein	8/9/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M and Celsius	2.0
Zachary Mohamed	8/9/2022	6	Sale Process	GK8 Management Meetings / Process Meetings	1.5
Zachary Mohamed	8/9/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	8/9/2022	3	Preparation of Analysis / Materials	Mining UCC Analysis	5.5
Zachary Mohamed	8/9/2022	9	Chapter 11 Court Process	Retention Application Coordination	1.5
Zachary Mohamed	8/9/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M and Celsius	2.0
Bob Beasley	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/9/2022	2	CVP Internal Coordination	Team Coordination	0.5
Ryan Kielty	8/9/2022	8	Coordination with Debtor Professionals	Discussion with UCC Advisors	1.0
Ryan Kielty	8/9/2022	2	CVP Internal Coordination	Review Cash Flow Forecasts	1.5
Ryan Kielty	8/9/2022	2	CVP Internal Coordination	Team Coordination	0.5
Ryan Kielty	8/9/2022	2	CVP Internal Coordination	Review Diligence Tracker	1.0
Marc Puntus	8/9/2022	8	Coordination with Debtor Professionals	Discussion with UCC Advisors	1.0
Marc Puntus	8/9/2022	2	CVP Internal Coordination	Review Cash Flow Forecasts	0.5
Marc Puntus	8/9/2022	2	CVP Internal Coordination	Team Coordination	0.5
Sean Carmody	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Sean Carmody	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Sean Carmody	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/9/2022	6	Sale Process	GK8 Management Meeting	1.0
Alex Petrillo	8/10/2022	6	Sale Process	GK8 Management Meetings	2.0
Alex Petrillo	8/10/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Alex Petrillo	8/10/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	8/10/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	5.0
Alex Petrillo	8/10/2022	4	Diligence Responses	Diligence Coordination	0.5
Ben Goldstein	8/10/2022	6	Sale Process	GK8 Management Meetings	3.5
Ben Goldstein	8/10/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	1.0
Ben Goldstein	8/10/2022	4	Diligence Responses	Diligence Coordination	2.0
Ben Goldstein	8/10/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	4.0
Ben Goldstein	8/10/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	0.5
Zachary Mohamed	8/10/2022	6	Sale Process	GK8 Management Meetings	2.0
Zachary Mohamed	8/10/2022	5	Coordination with Stakeholders and Professionals	Financing Process Discussion	0.5
Zachary Mohamed	8/10/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	8/10/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	5.0
Zachary Mohamed	8/10/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.5
Bob Beasley	8/10/2022	2	CVP Internal Coordination	Team Coordination	0.5
Bob Beasley	8/10/2022	7	Coordination with Celsius	Special Committee Meeting	1.0
Bob Beasley	8/10/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/10/2022	6	Sale Process	GK8 Management Meeting	1.0
Ryan Kielty	8/10/2022	7	Coordination with Celsius	Special Committee Meeting	1.0
Ryan Kielty	8/10/2022	3	Preparation of Analysis / Materials	Review UCC Introductory Materials	2.0
Ryan Kielty	8/10/2022	2	CVP Internal Coordination	Discussion with Company	1.0
Marc Puntus	8/10/2022	7	Coordination with Celsius	Special Committee Meeting	1.0
Marc Puntus	8/10/2022	3	Preparation of Analysis / Materials	Review UCC Introductory Materials	2.0
Marc Puntus	8/10/2022	2	CVP Internal Coordination	Discussion with Company	1.0
Sean Carmody	8/10/2022	6	Sale Process	GK8 Management Meeting	1.0
Sean Carmody	8/10/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/10/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/10/2022	6	Sale Process	GK8 Management Meeting	1.0
Alex Petrillo	8/11/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.5
Alex Petrillo	8/11/2022	4	Diligence Responses	Diligence Coordination	0.5
Alex Petrillo	8/11/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	3.5
Alex Petrillo	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting	2.5
Alex Petrillo	8/11/2022	1	Travel	Travel to UCC Intro Meeting	0.5
Ben Goldstein	8/11/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.5
Ben Goldstein	8/11/2022	4	Diligence Responses	Diligence Coordination	0.5
Ben Goldstein	8/11/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	3.5
Ben Goldstein	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting	2.5
Ben Goldstein	8/11/2022	1	Travel	Travel to UCC Intro Meeting	1.0
Zachary Mohamed	8/11/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	3.5
Zachary Mohamed	8/11/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	8/11/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	3.5
Zachary Mohamed	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting	2.5
Zachary Mohamed	8/11/2022	1	Travel	Travel to UCC Intro Meeting	0.5
Bob Beasley	8/11/2022	3	Preparation of Analysis / Materials	Analysis Review	1.0
Bob Beasley	8/11/2022	6	Sale Process	Potential Bidder Discussion	0.5
Bob Beasley	8/11/2022	6	Sale Process	Bidder Coordination	1.0
Bob Beasley	8/11/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/11/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/11/2022	3	Preparation of Analysis / Materials	UCC Intro Materials Preparation	0.5
Bob Beasley	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting	2.5
Bob Beasley	8/11/2022	1	Travel	Travel To UCC Intro Meeting	0.5
Ryan Kielty	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting	2.5
Ryan Kielty	8/11/2022	1	Travel	Travel to UCC Intro Meeting	0.5
Ryan Kielty	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting Debrief	1.0
Marc Puntus	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting	2.5
Marc Puntus	8/11/2022	1	Travel	Travel to UCC Intro Meeting	0.5
Marc Puntus	8/11/2022	5	Coordination with Stakeholders and Professionals	UCC Intro Meeting Debrief	1.0
Sean Carmody	8/11/2022	3	Preparation of Analysis / Materials	Analysis Review	1.0
Sean Carmody	8/11/2022	6	Sale Process	Potential Bidder Discussion	0.5
Sean Carmody	8/11/2022	6	Sale Process	Bidder Coordination	1.0
Sean Carmody	8/11/2022	6	Sale Process	GK8 Management Meeting	1.0
Sean Carmody	8/11/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/11/2022	3	Preparation of Analysis / Materials	Analysis Review	1.0
Seth Lloyd	8/11/2022	6	Sale Process	Potential Bidder Discussion	0.5
Seth Lloyd	8/11/2022	6	Sale Process	Bidder Coordination	1.0
Seth Lloyd	8/11/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/11/2022	6	Sale Process	GK8 Management Meeting	1.0
Alex Petrillo	8/12/2022	4	Diligence Responses	Diligence Call	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Alex Petrillo	8/12/2022	4	Diligence Responses	Diligence Coordination	1.0
Alex Petrillo	8/12/2022	7	Coordination with Celsius	Celsius Plan Call	2.0
Alex Petrillo	8/12/2022	4	Diligence Responses	Diligence Tracker Coordination	2.0
Alex Petrillo	8/12/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.5
Ben Goldstein	8/12/2022	4	Diligence Responses	Diligence Call	0.5
Ben Goldstein	8/12/2022	4	Diligence Responses	Diligence Coordination	2.5
Ben Goldstein	8/12/2022	7	Coordination with Celsius	Celsius Plan Call	2.0
Ben Goldstein	8/12/2022	4	Diligence Responses	Diligence Tracker Coordination	3.0
Ben Goldstein	8/12/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.0
Ben Goldstein	8/12/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.0
Zachary Mohamed	8/12/2022	4	Diligence Responses	Diligence Call	0.5
Zachary Mohamed	8/12/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/12/2022	7	Coordination with Celsius	Celsius Plan Call	2.0
Zachary Mohamed	8/12/2022	4	Diligence Responses	Diligence Tracker Coordination	3.0
Zachary Mohamed	8/12/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	2.5
Bob Beasley	8/12/2022	5	Coordination with Stakeholders and Professionals	Diligence Call with Stakeholder	0.5
Bob Beasley	8/12/2022	4	Diligence Responses	Diligence Coordination	0.5
Bob Beasley	8/12/2022	7	Coordination with Celsius	Management Meeting	1.0
Bob Beasley	8/12/2022	7	Coordination with Celsius	Special Committee Meeting	1.0
Ryan Kielty	8/12/2022	4	Diligence Responses	Diligence Coordination	0.5
Ryan Kielty	8/12/2022	7	Coordination with Celsius	Management Meeting	1.0
Ryan Kielty	8/12/2022	7	Coordination with Celsius	Special Committee Meeting	1.0
Marc Puntus	8/12/2022	7	Coordination with Celsius	Management Meeting	1.0
Marc Puntus	8/12/2022	7	Coordination with Celsius	Special Committee Meeting	1.0
Sean Carmody	8/12/2022	5	Coordination with Stakeholders and Professionals	Diligence call with stakeholder	0.5
Sean Carmody	8/12/2022	4	Diligence Responses	Diligence Coordination	0.5
Seth Lloyd	8/12/2022	5	Coordination with Stakeholders and Professionals	Diligence call with stakeholder	0.5
Seth Lloyd	8/12/2022	4	Diligence Responses	Diligence Coordination	0.5
Ben Goldstein	8/13/2022	4	Diligence Responses	Diligence Coordination	2.5
Ben Goldstein	8/13/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	4.0
Zachary Mohamed	8/13/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	8/13/2022	3	Preparation of Analysis / Materials	Term Sheet Summary	1.5
Zachary Mohamed	8/13/2022	5	Coordination with Stakeholders and Professionals	Mining Analytics	3.0
Bob Beasley	8/13/2022	8	Coordination with Debtor Professionals	Email Coordination	0.5
Bob Beasley	8/13/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Bob Beasley	8/13/2022	5	Coordination with Stakeholders and Professionals	Stakeholder Conversation	0.5
Sean Carmody	8/13/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Seth Lloyd	8/13/2022	3	Preparation of Analysis / Materials	Term Sheet Analysis	1.0
Bob Beasley	8/14/2022	6	Sale Process	GK8 Management Meeting	1.0
Bob Beasley	8/14/2022	5	Coordination with Stakeholders and Professionals	Stakeholder Conversation	0.5
Sean Carmody	8/14/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	8/14/2022	6	Sale Process	GK8 Management Meeting	1.0
Ben Goldstein	8/15/2022	2	CVP Internal Coordination	CVP Internal Meeting	0.5
Ben Goldstein	8/15/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M and Celsius	1.0
Ben Goldstein	8/15/2022	6	Sale Process	GK8 Management Meetings	0.5
Ben Goldstein	8/15/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/15/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/15/2022	5	Coordination with Stakeholders and Professionals	Mining Analytics	1.0
Zachary Mohamed	8/15/2022	2	CVP Internal Coordination	CVP Internal	0.5
Zachary Mohamed	8/15/2022	5	Coordination with Stakeholders and Professionals	Discussions / Coordination with A&M and Celsius	1.0
Zachary Mohamed	8/15/2022	6	Sale Process	GK8 Management Meetings	0.5
Zachary Mohamed	8/15/2022	6	Sale Process	GK8 Term Sheet Summary	3.0
Zachary Mohamed	8/15/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/15/2022	5	Coordination with Stakeholders and Professionals	Mining Analytics	2.5
Daniel Bendetson	8/15/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Daniel Bendetson	8/15/2022	6	Sale Process	Mining Business Plan Review	1.0
Daniel Bendetson	8/15/2022	5	Coordination with Stakeholders and Professionals	Call with Company & Advisors	0.5
Daniel Bendetson	8/15/2022	6	Sale Process	Term Sheet Summary	1.5
Daniel Bendetson	8/15/2022	6	Sale Process	Mining Business Plan	1.0
Bob Beasley	8/15/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Bob Beasley	8/15/2022	6	Sale Process	Mining Business Plan Review	0.5
Bob Beasley	8/15/2022	5	Coordination with Stakeholders and Professionals	Call with Company & Advisors	0.5
Bob Beasley	8/15/2022	6	Sale Process	Term Sheet Summary	0.5
Bob Beasley	8/15/2022	6	Sale Process	Mining Business Plan	0.5
Marc Puntus	8/15/2022	6	Sale Process	Mining Business Plan Review	1.0
Marc Puntus	8/15/2022	6	Sale Process	Review Term Sheet Summary	1.0
Sean Carmody	8/15/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Seth Lloyd	8/15/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Ben Goldstein	8/16/2022	8	Coordination with Debtor Professionals	GK8 Process Coordination	0.5
Ben Goldstein	8/16/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/16/2022	6	Sale Process	GK8 Term Sheet Summary	2.0
Ben Goldstein	8/16/2022	3	Preparation of Analysis / Materials	Mining UCC Presentation	6.0
Zachary Mohamed	8/16/2022	8	Coordination with Debtor Professionals	GK8 Process Coordination	0.5
Zachary Mohamed	8/16/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/16/2022	6	Sale Process	GK8 Term Sheet Summary	2.0
Zachary Mohamed	8/16/2022	3	Preparation of Analysis / Materials	Mining UCC Presentation	6.0
Daniel Bendetson	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	8/16/2022	4	Diligence Responses	Respond to UCC Diligence Questions	0.5
Daniel Bendetson	8/16/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Daniel Bendetson	8/16/2022	9	Chapter 11 Court Process	Second Day Hearing	2.0
Daniel Bendetson	8/16/2022	6	Sale Process	Review Term Sheet Summary	1.5
Daniel Bendetson	8/16/2022	7	Coordination with Celsius	GK8 Process Update	0.5
Daniel Bendetson	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	8/16/2022	6	Sale Process	Term Sheet Summary	1.0
Bob Beasley	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Bob Beasley	8/16/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Bob Beasley	8/16/2022	9	Chapter 11 Court Process	Second Day Hearing	2.0
Bob Beasley	8/16/2022	6	Sale Process	Term Sheet Summary	0.5
Bob Beasley	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Bob Beasley	8/16/2022	6	Sale Process	Term Sheet Summary	0.5
Ryan Kielty	8/16/2022	6	Sale Process	Buyer Coordination	1.5
Ryan Kielty	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	8/16/2022	4	Diligence Responses	UCC Diligence Questions	0.5
Ryan Kielty	8/16/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Ryan Kielty	8/16/2022	9	Chapter 11 Court Process	Second Day Hearing	2.0
Ryan Kielty	8/16/2022	6	Sale Process	Term Sheet Summary	1.5
Ryan Kielty	8/16/2022	3	Preparation of Analysis / Materials	NewCo Discussion	2.0
Ryan Kielty	8/16/2022	7	Coordination with Celsius	GK8 Process Update	0.5
Ryan Kielty	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kielty	8/16/2022	6	Sale Process	Term Sheet Summary	2.0
Marc Puntus	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	8/16/2022	4	Diligence Responses	UCC Diligence Questions	0.5
Marc Puntus	8/16/2022	2	CVP Internal Coordination	Internal Catch-Up	1.0
Marc Puntus	8/16/2022	9	Chapter 11 Court Process	Second Day Hearing	2.0
Marc Puntus	8/16/2022	6	Sale Process	Term Sheet Summary	1.5
Marc Puntus	8/16/2022	7	Coordination with Celsius	GK8 Process Update	0.5
Sean Carmody	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Sean Carmody	8/16/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Sean Carmody	8/16/2022	7	Coordination with Celsius	GK8 Process Update	0.5
Sean Carmody	8/16/2022	6	Sale Process	Term Sheet Summary	1.0
Seth Lloyd	8/16/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	8/16/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Seth Lloyd	8/16/2022	7	Coordination with Celsius	GK8 Process Update	0.5
Seth Lloyd	8/16/2022	6	Sale Process	Term Sheet Summary	1.0
Ben Goldstein	8/17/2022	3	Preparation of Analysis / Materials	Mining UCC Presentation	5.5
Ben Goldstein	8/17/2022	6	Sale Process	GK8 Term Sheet Summary	1.0
Ben Goldstein	8/17/2022	6	Sale Process	GK8 Process Coordination	0.5
Ben Goldstein	8/17/2022	5	Coordination with Stakeholders and Professionals	Mining UCC Meeting Coordination	1.0
Ben Goldstein	8/17/2022	6	Sale Process	GK8 Diligence Summary	2.5
Ben Goldstein	8/17/2022	3	Preparation of Analysis / Materials	Funding Alternatives Materials	1.0
Zachary Mohamed	8/17/2022	3	Preparation of Analysis / Materials	Mining UCC Presentation	5.5
Zachary Mohamed	8/17/2022	6	Sale Process	GK8 Term Sheet Summary	3.0
Zachary Mohamed	8/17/2022	6	Sale Process	GK8 Process Coordination	1.0
Zachary Mohamed	8/17/2022	5	Coordination with Stakeholders and Professionals	Mining UCC Meeting Coordination	1.0
Zachary Mohamed	8/17/2022	6	Sale Process	GK8 Diligence Summary	2.5
Zachary Mohamed	8/17/2022	3	Preparation of Analysis / Materials	Funding Alternatives Materials	1.0
Daniel Bendetson	8/17/2022	6	Sale Process	Buyer Coordination	0.5
Daniel Bendetson	8/17/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Daniel Bendetson	8/17/2022	8	Coordination with Debtor Professionals	Cash Flow Discussion	0.5
Daniel Bendetson	8/17/2022	5	Coordination with Stakeholders and Professionals	Mining Model Discussion with UCC Advisors	1.0
Daniel Bendetson	8/17/2022	6	Sale Process	Mining Business Plan Analysis	2.5
Daniel Bendetson	8/17/2022	6	Sale Process	GK8 Process Update Materials	1.0
Daniel Bendetson	8/17/2022	3	Preparation of Analysis / Materials	Review Capital Raising Materials	1.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Bob Beasley	8/17/2022	6	Sale Process	Buyer Coordination	0.5
Bob Beasley	8/17/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Bob Beasley	8/17/2022	8	Coordination with Debtor Professionals	Cash Flow Discussion	0.5
Bob Beasley	8/17/2022	6	Sale Process	Mining Business Plan Analysis	1.0
Bob Beasley	8/17/2022	6	Sale Process	GK8 Process Update Materials	0.5
Bob Beasley	8/17/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	0.5
Ryan Kiely	8/17/2022	6	Sale Process	Buyer Coordination	0.5
Ryan Kiely	8/17/2022	5	Coordination with Stakeholders and Professionals	Mining Model Discussion with UCC Advisors	1.0
Ryan Kiely	8/17/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kiely	8/17/2022	6	Sale Process	GK8 Process Update Materials	1.0
Marc Puntus	8/17/2022	6	Sale Process	Buyer Coordination	0.5
Marc Puntus	8/17/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Marc Puntus	8/17/2022	8	Coordination with Debtor Professionals	Cash Flow Discussion	0.5
Marc Puntus	8/17/2022	6	Sale Process	GK8 Process Update Materials	1.0
Sean Carmody	8/17/2022	6	Sale Process	Buyer Coordination	0.5
Sean Carmody	8/17/2022	6	Sale Process	GK8 Process Update Materials	1.0
Sean Carmody	8/17/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	1.5
Seth Lloyd	8/17/2022	6	Sale Process	Buyer Coordination	0.5
Seth Lloyd	8/17/2022	6	Sale Process	GK8 Process Update Materials	1.0
Seth Lloyd	8/17/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	1.5
Ben Goldstein	8/18/2022	3	Preparation of Analysis / Materials	Funding Alternatives Materials	3.5
Ben Goldstein	8/18/2022	7	Coordination with Celsius	Mining UCC Materials Review	2.0
Ben Goldstein	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining / UCC Meeting	2.0
Ben Goldstein	8/18/2022	3	Preparation of Analysis / Materials	Mining UCC Presentation	1.5
Zachary Mohamed	8/18/2022	3	Preparation of Analysis / Materials	Funding Alternatives Materials	3.5
Zachary Mohamed	8/18/2022	7	Coordination with Celsius	Mining UCC Materials Review	2.0
Zachary Mohamed	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining / UCC Meeting	2.5
Zachary Mohamed	8/18/2022	3	Preparation of Analysis / Materials	Mining UCC Presentation	1.5
Zachary Mohamed	8/18/2022	3	Preparation of Analysis / Materials	Balance Sheet Analysis	1.5
Daniel Bendetson	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Review	1.0
Daniel Bendetson	8/18/2022	6	Sale Process	Mining Business Plan Analysis	2.0
Daniel Bendetson	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion w/UCC Advisors	1.5
Daniel Bendetson	8/18/2022	6	Sale Process	GK8 Process Update Call w/UCC Advisors	0.5
Daniel Bendetson	8/18/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	1.5
Bob Beasley	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Review	0.5
Bob Beasley	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion w/UCC Advisors	1.5
Bob Beasley	8/18/2022	6	Sale Process	GK8 Process Update Call w/UCC Advisors	0.5
Ryan Kiely	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Review	1.0
Ryan Kiely	8/18/2022	6	Sale Process	Mining Business Plan Analysis Review	2.0
Ryan Kiely	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion w/UCC Advisors	1.5
Ryan Kiely	8/18/2022	6	Sale Process	GK8 Process Update Call w/UCC Advisors	0.5
Ryan Kiely	8/18/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	1.5
Ryan Kiely	8/18/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.5
Marc Puntus	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Review	1.0
Marc Puntus	8/18/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion w/UCC Advisors	1.5
Marc Puntus	8/18/2022	6	Sale Process	GK8 Process Update Call w/UCC Advisors	0.5
Sean Carmody	8/18/2022	6	Sale Process	GK8 Process Update Call w/UCC Advisors	0.5
Sean Carmody	8/18/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	1.5
Seth Lloyd	8/18/2022	6	Sale Process	GK8 Process Update Call w/UCC Advisors	0.5
Seth Lloyd	8/18/2022	3	Preparation of Analysis / Materials	Capital Raising Materials	1.5
Ben Goldstein	8/19/2022	6	Sale Process	GK8 Process Coordination	1.5
Ben Goldstein	8/19/2022	4	Diligence Responses	Diligence Coordination	0.5
Ben Goldstein	8/19/2022	3	Preparation of Analysis / Materials	Funding Alternatives Materials	1.0
Ben Goldstein	8/19/2022	1	Travel	Internal Coordination	1.0
Ben Goldstein	8/19/2022	5	Coordination with Stakeholders and Professionals	UCC Discussion	1.0
Zachary Mohamed	8/19/2022	6	Sale Process	GK8 Process Coordination	1.5
Zachary Mohamed	8/19/2022	4	Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	8/19/2022	3	Preparation of Analysis / Materials	Funding Alternatives Materials	3.0
Zachary Mohamed	8/19/2022	1	Travel	Internal Coordination	1.0
Zachary Mohamed	8/19/2022	5	Coordination with Stakeholders and Professionals	UCC Discussion	1.0
Daniel Bendetson	8/19/2022	7	Coordination with Celsius	Review Financing Alternatives	0.5
Daniel Bendetson	8/19/2022	8	Coordination with Debtor Professionals	UCC Diligence Tracker	0.5
Daniel Bendetson	8/19/2022	6	Sale Process	Buyer Coordination	1.5
Daniel Bendetson	8/19/2022	5	Coordination with Stakeholders and Professionals	Call with UCC on Financing Alternatives	0.5
Bob Beasley	8/19/2022	7	Coordination with Celsius	Review Financing Alternatives	0.5
Bob Beasley	8/19/2022	5	Coordination with Stakeholders and Professionals	Call with UCC On Financing Alternatives	0.5
Ryan Kiely	8/19/2022	7	Coordination with Celsius	Review Financing Alternatives	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ryan Kiely	8/19/2022	6	Sale Process	Buyer Coordination	1.5
Ryan Kiely	8/19/2022	5	Coordination with Stakeholders and Professionals	Call with UCC on Financing Alternatives	0.5
Marc Puntus	8/19/2022	7	Coordination with Celsius	Review Financing Alternatives	0.5
Marc Puntus	8/19/2022	8	Coordination with Debtor Professionals	UCC Diligence Tracker	0.5
Sean Carmody	8/19/2022	7	Coordination with Celsius	Review Financing Alternatives	0.5
Sean Carmody	8/19/2022	6	Sale Process	Buyer Coordination	1.5
Seth Lloyd	8/19/2022	7	Coordination with Celsius	Review Financing Alternatives	0.5
Seth Lloyd	8/19/2022	6	Sale Process	Buyer Coordination	1.5
Zachary Mohamed	8/20/2022	4	Diligence Responses	Diligence Coordination	2.5
Daniel Bendetson	8/20/2022	6	Sale Process	GK8 Data Room Index	2.0
Daniel Bendetson	8/20/2022	4	Diligence Responses	UCC Diligence Tracker	2.5
Ryan Kiely	8/20/2022	4	Diligence Responses	UCC Diligence Tracker	2.5
Sean Carmody	8/20/2022	6	Sale Process	GK8 Data Room Index	0.5
Seth Lloyd	8/20/2022	6	Sale Process	GK8 Data Room Index	0.5
Zachary Mohamed	8/21/2022	4	Diligence Responses	Diligence Coordination	4.0
Daniel Bendetson	8/21/2022	6	Sale Process	Review GK8 Diligence Tracker	2.0
Daniel Bendetson	8/21/2022	7	Coordination with Celsius	Review Financing Alternatives	2.0
Bob Beasley	8/21/2022	6	Sale Process	Review GK8 Diligence Tracker	0.5
Ryan Kiely	8/21/2022	6	Sale Process	Review GK8 Diligence Tracker	2.0
Ryan Kiely	8/21/2022	7	Coordination with Celsius	Review Financing Alternatives	2.0
Ryan Kiely	8/21/2022	3	Preparation of Analysis / Materials	Review Mining Analysis Review	1.5
Marc Puntus	8/21/2022	6	Sale Process	Review GK8 Diligence Tracker	2.0
Marc Puntus	8/21/2022	7	Coordination with Celsius	Review Financing Alternatives	1.0
Marc Puntus	8/21/2022	3	Preparation of Analysis / Materials	Review Mining Analysis Review	1.5
Sean Carmody	8/21/2022	6	Sale Process	Review GK8 Diligence Tracker	0.5
Seth Lloyd	8/21/2022	6	Sale Process	Review GK8 Diligence Tracker	0.5
Ben Goldstein	8/22/2022	4	Diligence Responses	Diligence Coordination	0.5
Ben Goldstein	8/22/2022	1	Travel	Internal Coordination	1.0
Ben Goldstein	8/22/2022	7	Coordination with Celsius	Mining UCC Materials Review	2.0
Ben Goldstein	8/22/2022	6	Sale Process	Alternative Assets Materials	2.5
Zachary Mohamed	8/22/2022	4	Diligence Responses	Diligence Coordination	3.5
Daniel Bendetson	8/22/2022	6	Sale Process	Call with GK8 management	0.5
Daniel Bendetson	8/22/2022	4	Diligence Responses	Diligence Coordination	2.0
Daniel Bendetson	8/22/2022	3	Preparation of Analysis / Materials	Review NewCo Presentation	1.0
Daniel Bendetson	8/22/2022	6	Sale Process	GK8 Sale Process Coordination	0.5
Daniel Bendetson	8/22/2022	4	Diligence Responses	Diligence List of Alternative Assets	0.5
Ryan Kiely	8/22/2022	6	Sale Process	Call with GK8 management	0.5
Ryan Kiely	8/22/2022	4	Diligence Responses	Diligence Coordination	2.0
Ryan Kiely	8/22/2022	3	Preparation of Analysis / Materials	Review NewCo Presentation	1.0
Ryan Kiely	8/22/2022	6	Sale Process	GK8 Sale Process Coordination	0.5
Ryan Kiely	8/22/2022	4	Diligence Responses	Diligence List of Alternative Assets	1.5
Marc Puntus	8/22/2022	6	Sale Process	Call with GK8 Management	0.5
Marc Puntus	8/22/2022	4	Diligence Responses	Diligence Coordination	2.0
Marc Puntus	8/22/2022	3	Preparation of Analysis / Materials	Review NewCo Presentation	1.0
Sean Carmody	8/22/2022	6	Sale Process	Call with GK8 management	0.5
Sean Carmody	8/22/2022	4	Diligence Responses	Diligence Coordination	0.5
Sean Carmody	8/22/2022	6	Sale Process	GK8 Sale Process Coordination	0.5
Sean Carmody	8/22/2022	4	Diligence Responses	Diligence List of Alternative Assets	0.5
Seth Lloyd	8/22/2022	6	Sale Process	Call with GK8 management	0.5
Seth Lloyd	8/22/2022	4	Diligence Responses	Diligence Coordination	0.5
Seth Lloyd	8/22/2022	6	Sale Process	GK8 Sale Process Coordination	0.5
Seth Lloyd	8/22/2022	4	Diligence Responses	Diligence List of Alternative Assets	0.5
Ben Goldstein	8/23/2022	6	Sale Process	Alternative Assets Materials	2.0
Ben Goldstein	8/23/2022	2	CVP Internal Coordination	Coordinate Internal Meeting and To-Dos	1.0
Ben Goldstein	8/23/2022	5	Coordination with Stakeholders and Professionals	UCC Follow-Up Meeting	4.0
Zachary Mohamed	8/23/2022	1	Travel	Travel to UCC Go-Forward Meeting	0.5
Zachary Mohamed	8/23/2022	5	Coordination with Stakeholders and Professionals	UCC Go-Forward Meeting	3.0
Zachary Mohamed	8/23/2022	3	Preparation of Analysis / Materials	Mining Discussion	1.0
Zachary Mohamed	8/23/2022	2	CVP Internal Coordination	Balance Sheet Analysis	3.0
Daniel Bendetson	8/23/2022	5	Coordination with Stakeholders and Professionals	Management Meeting with UCC and Advisors	3.0
Daniel Bendetson	8/23/2022	4	Diligence Responses	Diligence List of Alternative Assets	0.5
Daniel Bendetson	8/23/2022	6	Sale Process	GK8 Coordination Call w/Management	0.5
Daniel Bendetson	8/23/2022	6	Sale Process	GK8 Coordination Calls with Advisors only	1.0
Ryan Kiely	8/23/2022	5	Coordination with Stakeholders and Professionals	Management Meeting with UCC and Advisors	3.0
Ryan Kiely	8/23/2022	4	Diligence Responses	Diligence List of Alternative Assets	0.5
Ryan Kiely	8/23/2022	6	Sale Process	GK8 Coordination Call w/Management	0.5
Ryan Kiely	8/23/2022	6	Sale Process	GK8 Coordination Calls with Advisors Only	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Marc Puntus	8/23/2022	5	Coordination with Stakeholders and Professionals	Management Meeting with UCC and Advisors	3.0
Marc Puntus	8/23/2022	4	Diligence Responses	Diligence List of Alternative Assets	0.5
Marc Puntus	8/23/2022	6	Sale Process	GK8 Coordination Calls with Advisors Only	1.0
Sean Carmody	8/23/2022	6	Sale Process	GK8 Coordination Call w/Management	0.5
Sean Carmody	8/23/2022	6	Sale Process	GK8 Coordination Calls with Advisors Only	1.0
Seth Lloyd	8/23/2022	6	Sale Process	GK8 Coordination Call w/Management	0.5
Seth Lloyd	8/23/2022	6	Sale Process	GK8 Coordination Calls with Advisors Only	1.0
Ben Goldstein	8/24/2022	4	Diligence Responses	Diligence Coordination	0.5
Ben Goldstein	8/24/2022	6	Sale Process	Alternative Assets Materials	1.0
Ben Goldstein	8/24/2022	4	Diligence Responses	Diligence Coordination	2.0
Ben Goldstein	8/24/2022	1	Travel	Internal Coordination	1.0
Ben Goldstein	8/24/2022	6	Sale Process	Alternative Assets Materials	1.0
Ben Goldstein	8/24/2022	8	Coordination with Debtor Professionals	Outreach Coordination	3.0
Zachary Mohamed	8/24/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/24/2022	7	Coordination with Celsius	Celsius Discussion	1.0
Zachary Mohamed	8/24/2022	5	Coordination with Stakeholders and Professionals	Creditor Discussion	1.0
Zachary Mohamed	8/24/2022	2	CVP Internal Coordination	Balance Sheet Analysis	2.0
Zachary Mohamed	8/24/2022	4	Diligence Responses	Outreach Tracker Preparation	6.0
Daniel Bendetson	8/24/2022	4	Diligence Responses	Diligence List of Alternative Assets	2.0
Daniel Bendetson	8/24/2022	6	Sale Process	Coordination Call with Bidder	0.5
Daniel Bendetson	8/24/2022	6	Sale Process	Coordination Call with Bidder	0.5
Daniel Bendetson	8/24/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Ryan Kiely	8/24/2022	4	Diligence Responses	Diligence List of Alternative Assets	2.0
Ryan Kiely	8/24/2022	6	Sale Process	Coordination Call with Bidder	0.5
Ryan Kiely	8/24/2022	6	Sale Process	Coordination Call with Bidder	0.5
Ryan Kiely	8/24/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Marc Puntus	8/24/2022	4	Diligence Responses	Diligence List of Alternative Assets	2.0
Marc Puntus	8/24/2022	6	Sale Process	Coordination Call with Bidder	0.5
Marc Puntus	8/24/2022	6	Sale Process	Coordination Call with Bidder	0.5
Marc Puntus	8/24/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Sean Carmody	8/24/2022	6	Sale Process	Coordination Call with Binance	0.5
Sean Carmody	8/24/2022	6	Sale Process	Coordination Call with Monarch	0.5
Sean Carmody	8/24/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Seth Lloyd	8/24/2022	6	Sale Process	Coordination Call with Binance	0.5
Seth Lloyd	8/24/2022	6	Sale Process	Coordination Call with Monarch	0.5
Seth Lloyd	8/24/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Ben Goldstein	8/25/2022	6	Sale Process	GK8 Management Meetings	1.5
Ben Goldstein	8/25/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	8/25/2022	5	Coordination with Stakeholders and Professionals	Purchase Agreement Coordination	1.5
Zachary Mohamed	8/25/2022	4	Diligence Responses	Diligence Coordination	2.0
Daniel Bendetson	8/25/2022	5	Coordination with Stakeholders and Professionals	Call with Company & Advisors to Discuss Go-forward Business Plan	1.0
Daniel Bendetson	8/25/2022	6	Sale Process	GK8 Process Call with Company and Advisors	2.0
Daniel Bendetson	8/25/2022	6	Sale Process	GK8 Coordination Call with Management	0.5
Daniel Bendetson	8/25/2022	7	Coordination with Celsius	Call with VJ at Company on Business Plan	0.5
Daniel Bendetson	8/25/2022	8	Coordination with Debtor Professionals	Call with A&M on NewCo Business Plan	0.5
Ryan Kiely	8/25/2022	5	Coordination with Stakeholders and Professionals	Call with Company & Advisors to Discuss Go-Forward Business Plan	1.0
Ryan Kiely	8/25/2022	6	Sale Process	GK8 Process Call with Company and Advisors	2.0
Ryan Kiely	8/25/2022	6	Sale Process	GK8 Coordination Call with Management	0.5
Marc Puntus	8/25/2022	5	Coordination with Stakeholders and Professionals	Call with Company & Advisors to Discuss Go-Forward Business Plan	1.0
Marc Puntus	8/25/2022	6	Sale Process	GK8 Process Call with Company and Advisors	2.0
Marc Puntus	8/25/2022	6	Sale Process	GK8 Coordination Call with Management	0.5
Marc Puntus	8/25/2022	8	Coordination with Debtor Professionals	Call with A&M on NewCo Business Plan	0.5
Sean Carmody	8/25/2022	6	Sale Process	GK8 Process Call with Company and Advisors	2.0
Sean Carmody	8/25/2022	6	Sale Process	GK8 Coordination Call with Management	0.5
Seth Lloyd	8/25/2022	6	Sale Process	GK8 Process Call with Company and Advisors	2.0
Seth Lloyd	8/25/2022	6	Sale Process	GK8 Coordination Call with Management	0.5
Ben Goldstein	8/26/2022	2	CVP Internal Coordination	Internal Coordination	2.0
Ben Goldstein	8/26/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/26/2022	4	Diligence Responses	Diligence Coordination	2.0
Daniel Bendetson	8/26/2022	8	Coordination with Debtor Professionals	Call with A&M on UCC Diligence Questions	0.5
Daniel Bendetson	8/26/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	0.5
Ryan Kiely	8/26/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	0.5
Marc Puntus	8/26/2022	8	Coordination with Debtor Professionals	Call with A&M on UCC Diligence Questions	0.5
Marc Puntus	8/26/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	0.5
Ben Goldstein	8/27/2022	6	Sale Process	GK8 Process Coordination	2.0
Ben Goldstein	8/27/2022	4	Diligence Responses	Outreach Coordination	2.5
Ben Goldstein	8/27/2022	2	CVP Internal Coordination	Internal Coordination	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Zachary Mohamed	8/27/2022	2	CVP Internal Coordination	Mining Analysis	1.0
Zachary Mohamed	8/27/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	8/28/2022	7	Coordination with Celsius	Strategic Alignment	1.0
Ben Goldstein	8/28/2022	5	Coordination with Stakeholders and Professionals	GK8 Process Coordination	2.5
Ben Goldstein	8/28/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	8/28/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/28/2022	6	Sale Process	GK8 Data Room Preparation	1.0
Daniel Bendetson	8/28/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Daniel Bendetson	8/28/2022	4	Diligence Responses	Review GK8 Diligence Responses from Management	1.0
Daniel Bendetson	8/28/2022	3	Preparation of Analysis / Materials	Review Analysis / Research on Celsius Mining & Industry	0.5
Ryan Kielty	8/28/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Ryan Kielty	8/28/2022	4	Diligence Responses	Review GK8 Diligence Responses from Management	1.0
Ryan Kielty	8/28/2022	3	Preparation of Analysis / Materials	Review Analysis / Research on Celsius Mining & Industry	0.5
Sean Carmody	8/28/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Sean Carmody	8/28/2022	4	Diligence Responses	Review GK8 Diligence Responses from Management	1.0
Seth Lloyd	8/28/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Seth Lloyd	8/28/2022	4	Diligence Responses	Review GK8 Diligence Responses from Management	1.0
Ben Goldstein	8/29/2022	4	Diligence Responses	Diligence Coordination	1.5
Ben Goldstein	8/29/2022	5	Coordination with Stakeholders and Professionals	GK8 Process Coordination	2.5
Ben Goldstein	8/29/2022	4	Diligence Responses	Outreach Coordination	1.5
Zachary Mohamed	8/29/2022	6	Sale Process	GK8 Data Room Preparation	5.5
Zachary Mohamed	8/29/2022	4	Diligence Responses	Diligence Coordination	2.0
Daniel Bendetson	8/29/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Daniel Bendetson	8/29/2022	6	Sale Process	Call with GK8 and K&E to Review SPA	0.5
Daniel Bendetson	8/29/2022	4	Diligence Responses	Call with UST to Answer Diligence Questions	1.0
Daniel Bendetson	8/29/2022	6	Sale Process	Intro. Call with Prospective Buyer	0.5
Daniel Bendetson	8/29/2022	5	Coordination with Stakeholders and Professionals	Update Call with UCC Advisors	0.5
Daniel Bendetson	8/29/2022	4	Diligence Responses	Coordinate with A&M on UCC Advisors's Diligence Questions	0.5
Daniel Bendetson	8/29/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Ryan Kielty	8/29/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Ryan Kielty	8/29/2022	6	Sale Process	Call with GK8 and K&E to Review SPA	0.5
Ryan Kielty	8/29/2022	5	Coordination with Stakeholders and Professionals	Update Call with UCC Advisors	0.5
Marc Puntus	8/29/2022	6	Sale Process	Call with GK8 and K&E to Review SPA	0.5
Marc Puntus	8/29/2022	4	Diligence Responses	Call with UST to Answer Diligence Questions	1.0
Marc Puntus	8/29/2022	6	Sale Process	Intro. Call with Prospective Buyer	0.5
Marc Puntus	8/29/2022	4	Diligence Responses	Coordinate with A&M on UCC Advisors's Diligence Questions	0.5
Marc Puntus	8/29/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Sean Carmody	8/29/2022	6	Sale Process	Call with GK8 and K&E to Review SPA	0.5
Sean Carmody	8/29/2022	4	Diligence Responses	Call with UST to Answer Diligence Questions	1.0
Sean Carmody	8/29/2022	6	Sale Process	Intro. Call with Prospective Buyer	0.5
Sean Carmody	8/29/2022	5	Coordination with Stakeholders and Professionals	Update Call with PWP	0.5
Sean Carmody	8/29/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Seth Lloyd	8/29/2022	6	Sale Process	Call with GK8 and K&E to Review SPA	0.5
Seth Lloyd	8/29/2022	6	Sale Process	Intro. Call with Prospective Buyer	0.5
Seth Lloyd	8/29/2022	5	Coordination with Stakeholders and Professionals	Update Call with PWP	0.5
Seth Lloyd	8/29/2022	6	Sale Process	Coordinate GK8 Management Meetings	0.5
Ben Goldstein	8/30/2022	4	Diligence Responses	Outreach Coordination	2.0
Ben Goldstein	8/30/2022	3	Preparation of Analysis / Materials	Retention Analysis	1.5
Ben Goldstein	8/30/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	8/30/2022	3	Preparation of Analysis / Materials	Retention Analysis	1.0
Ben Goldstein	8/30/2022	5	Coordination with Stakeholders and Professionals	Outreach Coordination	2.0
Zachary Mohamed	8/30/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	8/30/2022	2	CVP Internal Coordination	GK8 Retention Materials	2.5
Zachary Mohamed	8/30/2022	9	Chapter 11 Court Process	Application Coordination	5.0
Daniel Bendetson	8/30/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Daniel Bendetson	8/30/2022	8	Coordination with Debtor Professionals	GK8 Coordination Call with K&E	1.0
Daniel Bendetson	8/30/2022	7	Coordination with Celsius	Call with Celsius CFO to Review Alternative Assets	0.5
Daniel Bendetson	8/30/2022	8	Coordination with Debtor Professionals	Coordination Call with A&M on Liquidity and Business Plan	0.5
Daniel Bendetson	8/30/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis	3.0
Daniel Bendetson	8/30/2022	4	Diligence Responses	Review GK8 Retention Analysis	1.0
Ryan Kielty	8/30/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Ryan Kielty	8/30/2022	8	Coordination with Debtor Professionals	GK8 Coordination Call with K&E	1.0
Ryan Kielty	8/30/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Ryan Kielty	8/30/2022	7	Coordination with Celsius	Call with Celsius CFO to Review Alternative Assets	0.5
Ryan Kielty	8/30/2022	8	Coordination with Debtor Professionals	Coordination Call with A&M on Liquidity and Business Plan	0.5
Ryan Kielty	8/30/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis Review	3.0
Ryan Kielty	8/30/2022	4	Diligence Responses	Review GK8 Retention Analysis	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Marc Puntus	8/30/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Marc Puntus	8/30/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Marc Puntus	8/30/2022	7	Coordination with Celsius	Call with Celsius CFO to Review Alternative Assets	0.5
Marc Puntus	8/30/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis Review	1.0
Marc Puntus	8/30/2022	4	Diligence Responses	Review GK8 Retention Analysis	1.0
Sean Carmody	8/30/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Sean Carmody	8/30/2022	8	Coordination with Debtor Professionals	GK8 Coordination Call with K&E	1.0
Sean Carmody	8/30/2022	4	Diligence Responses	Review GK8 Retention Analysis	1.0
Seth Lloyd	8/30/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Seth Lloyd	8/30/2022	8	Coordination with Debtor Professionals	GK8 Coordination Call with K&E	1.0
Seth Lloyd	8/30/2022	4	Diligence Responses	Review GK8 Retention Analysis	1.0
Ben Goldstein	8/31/2022	4	Diligence Responses	Diligence Coordination	1.5
Ben Goldstein	8/31/2022	5	Coordination with Stakeholders and Professionals	GK8 Process Coordination	1.0
Ben Goldstein	8/31/2022	3	Preparation of Analysis / Materials	Retention Analysis	1.0
Ben Goldstein	8/31/2022	2	CVP Internal Coordination	Internal Coordination	1.5
Zachary Mohamed	8/31/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	8/31/2022	5	Coordination with Stakeholders and Professionals	Mining UCC Call	1.0
Zachary Mohamed	8/31/2022	5	Coordination with Stakeholders and Professionals	Market Scan / Profitability	2.0
Zachary Mohamed	8/31/2022	2	CVP Internal Coordination	Fee Analysis Preparation	4.5
Daniel Bendetson	8/31/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Daniel Bendetson	8/31/2022	5	Coordination with Stakeholders and Professionals	Mining Diligence Call with UCC Advisors	0.5
Daniel Bendetson	8/31/2022	5	Coordination with Stakeholders and Professionals	Coordination Call with Debtor and UCC Advisors	0.5
Daniel Bendetson	8/31/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.5
Daniel Bendetson	8/31/2022	8	Coordination with Debtor Professionals	Process Update Call on GK8	0.5
Daniel Bendetson	8/31/2022	6	Sale Process	Coordinate DIP Financing Process Update	1.0
Daniel Bendetson	8/31/2022	3	Preparation of Analysis / Materials	Internal Call to Review Fee Comp Analysis	1.0
Ryan Kielty	8/31/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Ryan Kielty	8/31/2022	5	Coordination with Stakeholders and Professionals	Mining Diligence Call with UCC Advisors	0.5
Ryan Kielty	8/31/2022	5	Coordination with Stakeholders and Professionals	Coordination Call with Debtor and UCC Advisors	0.5
Ryan Kielty	8/31/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.5
Ryan Kielty	8/31/2022	8	Coordination with Debtor Professionals	Process Update Call on GK8	0.5
Ryan Kielty	8/31/2022	6	Sale Process	Coordinate DIP Financing Process Update	1.0
Ryan Kielty	8/31/2022	3	Preparation of Analysis / Materials	Internal Call to Review Fee Comp Analysis	1.0
Marc Puntus	8/31/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Marc Puntus	8/31/2022	5	Coordination with Stakeholders and Professionals	Mining Diligence Call with UCC Advisors	0.5
Marc Puntus	8/31/2022	5	Coordination with Stakeholders and Professionals	Coordination Call with Debtor and UCC Advisors	0.5
Marc Puntus	8/31/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.5
Marc Puntus	8/31/2022	8	Coordination with Debtor Professionals	Process Update Call on GK8	0.5
Marc Puntus	8/31/2022	6	Sale Process	Coordinate DIP Financing Process Update	1.0
Marc Puntus	8/31/2022	3	Preparation of Analysis / Materials	Internal Call to Review Fee Comp Analysis	1.0
Sean Carmody	8/31/2022	8	Coordination with Debtor Professionals	Process Update Call on GK8	0.5
Seth Lloyd	8/31/2022	8	Coordination with Debtor Professionals	Process Update Call on GK8	0.5
Ben Goldstein	9/1/2022	6	Sale Process	Process Diligence Requests Relating to Sale Process	1.0
Ben Goldstein	9/1/2022	2	CVP Internal Coordination	Internal Coordination	0.5
Zachary Mohamed	9/1/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	9/1/2022	9	Chapter 11 Court Process	Retention Hearing	2.0
Daniel Bendetson	9/1/2022	9	Chapter 11 Court Process	Court Hearing	1.0
Daniel Bendetson	9/1/2022	6	Sale Process	GK8 Management Meeting	1.0
Daniel Bendetson	9/1/2022	6	Sale Process	Review Outreach Tracker	1.0
Daniel Bendetson	9/1/2022	6	Sale Process	GK8 Management Meeting Coordination & Diligence	1.0
Daniel Bendetson	9/1/2022	4	Diligence Responses	Correspond with Company on Alternative Assets	0.5
Ryan Kielty	9/1/2022	9	Chapter 11 Court Process	Court Hearing	1.0
Ryan Kielty	9/1/2022	6	Sale Process	GK8 Management Meeting	1.0
Ryan Kielty	9/1/2022	6	Sale Process	Review Outreach Tracker	1.0
Ryan Kielty	9/1/2022	6	Sale Process	GK8 Management Meeting Coordination & Diligence	1.0
Ryan Kielty	9/1/2022	4	Diligence Responses	Correspond with Company on Alternative Assets	0.5
Marc Puntus	9/1/2022	9	Chapter 11 Court Process	Court Hearing	1.0
Marc Puntus	9/1/2022	6	Sale Process	GK8 Management Meeting	1.0
Marc Puntus	9/1/2022	6	Sale Process	GK8 Management Meeting Coordination & Diligence	1.0
Marc Puntus	9/1/2022	4	Diligence Responses	Correspond with Company on Alternative Assets	0.5
Sean Carmody	9/1/2022	6	Sale Process	GK8 Management Meeting	1.0
Sean Carmody	9/1/2022	6	Sale Process	Review Outreach Tracker	1.0
Sean Carmody	9/1/2022	6	Sale Process	GK8 Management Meeting Coordination & Diligence	1.0
Seth Lloyd	9/1/2022	6	Sale Process	GK8 Management Meeting	1.0
Seth Lloyd	9/1/2022	6	Sale Process	Review Outreach Tracker	1.0
Seth Lloyd	9/1/2022	6	Sale Process	GK8 Management Meeting Coordination & Diligence	1.0
Ben Goldstein	9/2/2022	3	Preparation of Analysis / Materials	Prepare Mining Comparables Analysis	3.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Zachary Mohamed	9/2/2022	2	CVP Internal Coordination	Fee Analysis Preparation	3.0
Zachary Mohamed	9/2/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	9/2/2022	5	Coordination with Stakeholders and Professionals	Mining UCC Call	3.0
Zachary Mohamed	9/2/2022	5	Coordination with Stakeholders and Professionals	Alternative Investments Call	3.0
Daniel Bendetson	9/2/2022	5	Coordination with Stakeholders and Professionals	Mining Diligence Call with UCC Advisors	3.0
Daniel Bendetson	9/2/2022	7	Coordination with Celsius	Call with Company on Alternative Assets	0.5
Daniel Bendetson	9/2/2022	3	Preparation of Analysis / Materials	Internal Call to Review Fee Comp Analysis	0.5
Daniel Bendetson	9/2/2022	6	Sale Process	GK8 Diligence Coordination	0.5
Ryan Kielty	9/2/2022	5	Coordination with Stakeholders and Professionals	Mining Diligence Call with UCC Advisors	3.0
Ryan Kielty	9/2/2022	7	Coordination with Celsius	Call with Company on Alternative Assets	0.5
Ryan Kielty	9/2/2022	3	Preparation of Analysis / Materials	Internal Call to Review Fee Comp Analysis	0.5
Ryan Kielty	9/2/2022	6	Sale Process	GK8 Diligence Coordination	0.5
Marc Puntus	9/2/2022	5	Coordination with Stakeholders and Professionals	Mining Diligence Call with UCC Advisors	1.0
Marc Puntus	9/2/2022	7	Coordination with Celsius	Call with Company on Alternative Assets	0.5
Marc Puntus	9/2/2022	6	Sale Process	GK8 Diligence Coordination	0.5
Seth Lloyd	9/2/2022	6	Sale Process	GK8 Diligence Coordination	0.5
Ben Goldstein	9/3/2022	4	Diligence Responses	Diligence Responses	2.0
Daniel Bendetson	9/3/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis	3.0
Daniel Bendetson	9/3/2022	6	Sale Process	GK8 Sale Process Coordination	1.5
Ryan Kielty	9/3/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis Review	3.0
Ryan Kielty	9/3/2022	6	Sale Process	GK8 Sale Process Coordination	1.5
Marc Puntus	9/3/2022	6	Sale Process	GK8 Sale Process Coordination	1.5
Ben Goldstein	9/4/2022	2	CVP Internal Coordination	Internal Coordination	2.0
Daniel Bendetson	9/4/2022	6	Sale Process	GK8 Sale Process Coordination	2.0
Daniel Bendetson	9/4/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis	2.0
Marc Puntus	9/4/2022	6	Sale Process	GK8 Sale Process Coordination	2.0
Ben Goldstein	9/5/2022	6	Sale Process	Sale Process Analysis	2.0
Ben Goldstein	9/5/2022	8	Coordination with Debtor Professionals	Management Presentation Analysis	3.5
Daniel Bendetson	9/5/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis	1.0
Daniel Bendetson	9/5/2022	6	Sale Process	GK8 Sale Process Coordination w/ K&E	0.5
Daniel Bendetson	9/5/2022	1	Travel	Trip to Israel	12.0
Ryan Kielty	9/5/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis Review	1.0
Ryan Kielty	9/5/2022	6	Sale Process	GK8 Sale Process Coordination w/ K&E	0.5
Marc Puntus	9/5/2022	6	Sale Process	GK8 Sale Process Coordination w/ K&E	0.5
Sean Carmody	9/5/2022	6	Sale Process	GK8 Sale Process Coordination w/ K&E	0.5
Seth Lloyd	9/5/2022	6	Sale Process	GK8 Sale Process Coordination w/ K&E	0.5
Ben Goldstein	9/6/2022	7	Coordination with Celsius	Meeting Preparation	2.0
Ben Goldstein	9/6/2022	7	Coordination with Celsius	Management Meeting	2.0
Ben Goldstein	9/6/2022	6	Sale Process	Process Diligence Requests Relating to Sale Process	1.0
Ben Goldstein	9/6/2022	4	Diligence Responses	Diligence Discussion	1.0
Ben Goldstein	9/6/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	9/6/2022	2	CVP Internal Coordination	UCC Materials Preparation	2.0
Zachary Mohamed	9/6/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.5
Zachary Mohamed	9/6/2022	2	CVP Internal Coordination	Fee Analysis Preparation	2.0
Zachary Mohamed	9/6/2022	5	Coordination with Stakeholders and Professionals	Market Scan / Profitability	1.0
Zachary Mohamed	9/6/2022	4	Diligence Responses	Diligence Coordination	0.5
Daniel Bendetson	9/6/2022	7	Coordination with Celsius	Coordinate Materials for Meeting with Pref Holders	0.5
Daniel Bendetson	9/6/2022	6	Sale Process	GK8 Sale Process Coordination	1.0
Daniel Bendetson	9/6/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Daniel Bendetson	9/6/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.0
Daniel Bendetson	9/6/2022	6	Sale Process	Management Meeting with Bidder	5.0
Daniel Bendetson	9/6/2022	6	Sale Process	Meeting with GK8 Founders	1.0
Ryan Kielty	9/6/2022	7	Coordination with Celsius	Coordinate Materials for Meeting with Pref Holders	0.5
Ryan Kielty	9/6/2022	6	Sale Process	GK8 Sale Process Coordination	1.0
Ryan Kielty	9/6/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Ryan Kielty	9/6/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis Review	2.0
Ryan Kielty	9/6/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.0
Ryan Kielty	9/6/2022	6	Sale Process	Meeting with GK8 Founders	1.0
Marc Puntus	9/6/2022	7	Coordination with Celsius	Coordinate Materials for Meeting with Pref Holders	0.5
Marc Puntus	9/6/2022	6	Sale Process	GK8 Sale Process Coordination	1.0
Marc Puntus	9/6/2022	5	Coordination with Stakeholders and Professionals	Special Committee Meeting	1.0
Marc Puntus	9/6/2022	3	Preparation of Analysis / Materials	Fee Comp Analysis Review	2.0
Marc Puntus	9/6/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.0
Marc Puntus	9/6/2022	6	Sale Process	Meeting with GK8 Founders	1.0
Sean Carmody	9/6/2022	6	Sale Process	GK8 Sale Process Coordination	1.0
Seth Lloyd	9/6/2022	6	Sale Process	GK8 Sale Process Coordination	1.0
Seth Lloyd	9/6/2022	5	Coordination with Stakeholders and Professionals	Call with Company and A&M on Business Plan Analysis	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ben Goldstein	9/7/2022	3	Preparation of Analysis / Materials	Company Financial Discussion	2.0
Ben Goldstein	9/7/2022	3	Preparation of Analysis / Materials	Asset Analysis	5.0
Zachary Mohamed	9/7/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	9/7/2022	5	Coordination with Stakeholders and Professionals	Market Scan / Profitability	1.0
Zachary Mohamed	9/7/2022	5	Coordination with Stakeholders and Professionals	Mawson Meeting / Coordination	1.5
Daniel Bendetson	9/7/2022	6	Sale Process	Management Meeting with Bidder	8.0
Ben Goldstein	9/8/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	9/8/2022	4	Diligence Responses	Diligence Coordination	1.5
Ben Goldstein	9/8/2022	6	Sale Process	GK8 Sale Coordination	2.0
Ben Goldstein	9/8/2022	5	Coordination with Stakeholders and Professionals	Parent Process Call	1.0
Zachary Mohamed	9/8/2022	3	Preparation of Analysis / Materials	Mawson Materials	3.0
Zachary Mohamed	9/8/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	9/8/2022	5	Coordination with Stakeholders and Professionals	Market Scan / Profitability	1.0
Zachary Mohamed	9/8/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	0.5
Daniel Bendetson	9/8/2022	1	Travel	Trip Back from Israel	14.0
Daniel Bendetson	9/8/2022	3	Preparation of Analysis / Materials	Review Liquidity Analysis	1.0
Marc Puntus	9/8/2022	8	Coordination with Debtor Professionals	UCC Diligence Tracker	0.5
Marc Puntus	9/8/2022	6	Sale Process	Buyer Coordination	1.5
Ben Goldstein	9/9/2022	3	Preparation of Analysis / Materials	Business Model Discussion	1.0
Ben Goldstein	9/9/2022	2	CVP Internal Coordination	Process Coordination	4.0
Ben Goldstein	9/9/2022	2	CVP Internal Coordination	Internal To-Do List Coordination	4.0
Ben Goldstein	9/9/2022	6	Sale Process	Sale Process Meeting	1.0
Zachary Mohamed	9/9/2022	2	CVP Internal Coordination	Mawson Materials	5.0
Zachary Mohamed	9/9/2022	4	Diligence Responses	Diligence Coordination	1.0
Zachary Mohamed	9/9/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	0.5
Daniel Bendetson	9/9/2022	3	Preparation of Analysis / Materials	Review Liquidity Analysis	3.0
Daniel Bendetson	9/9/2022	6	Sale Process	GK8 Sale Process Coordination	1.0
Zachary Mohamed	9/10/2022	3	Preparation of Analysis / Materials	Mawson Materials	3.5
Zachary Mohamed	9/10/2022	4	Diligence Responses	Diligence Coordination	3.0
Daniel Bendetson	9/10/2022	3	Preparation of Analysis / Materials	Review Liquidity Analysis	2.0
Daniel Bendetson	9/10/2022	3	Preparation of Analysis / Materials	Prepare Teaser Materials	2.0
Ryan Kiely	9/10/2022	6	Sale Process	Review GK8 Diligence Tracker	2.0
Marc Puntus	9/10/2022	4	Diligence Responses	UCC Diligence Tracker	2.5
Marc Puntus	9/10/2022	6	Sale Process	Review GK8 Diligence Tracker	2.0
Marc Puntus	9/10/2022	7	Coordination with Celsius	Review Financing Alternatives	2.0
Ben Goldstein	9/11/2022	2	CVP Internal Coordination	Internal Calendar Coordination	2.0
Zachary Mohamed	9/11/2022	4	Diligence Responses	Diligence Coordination	1.0
Daniel Bendetson	9/11/2022	3	Preparation of Analysis / Materials	Review Teaser Materials	2.0
Daniel Bendetson	9/11/2022	2	CVP Internal Coordination	Internal Coordination	0.5
Daniel Bendetson	9/11/2022	3	Preparation of Analysis / Materials	Review Liquidity Analysis	1.0
Daniel Bendetson	9/11/2022	6	Sale Process	GK8 Process Coordination	0.5
Ryan Kiely	9/11/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.5
Marc Puntus	9/11/2022	4	Diligence Responses	Diligence Coordination	2.0
Marc Puntus	9/11/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.5
Ben Goldstein	9/12/2022	2	CVP Internal Coordination	Busines Model Discussion	1.5
Ben Goldstein	9/12/2022	3	Preparation of Analysis / Materials	Internal Coordination	2.0
Zachary Mohamed	9/12/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	9/12/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.0
Zachary Mohamed	9/12/2022	2	CVP Internal Coordination	CVP Internal	1.0
Zachary Mohamed	9/12/2022	3	Preparation of Analysis / Materials	Mawson Materials	2.0
Zachary Mohamed	9/12/2022	3	Preparation of Analysis / Materials	Parent Teaser	4.0
Daniel Bendetson	9/12/2022	2	CVP Internal Coordination	Internal Coordination	0.5
Daniel Bendetson	9/12/2022	6	Sale Process	GK8 Management Meeting	1.0
Daniel Bendetson	9/12/2022	3	Preparation of Analysis / Materials	Review Teaser Materials	0.5
Daniel Bendetson	9/12/2022	5	Coordination with Stakeholders and Professionals	NewCo Business Plan Working Call	1.5
Daniel Bendetson	9/12/2022	3	Preparation of Analysis / Materials	Review Parent Business Plan Teaser	0.5
Daniel Bendetson	9/12/2022	2	CVP Internal Coordination	Internal Coordination for Parent Sale Process	0.5
Daniel Bendetson	9/12/2022	2	CVP Internal Coordination	Internal Coordination on Parent Business Plan	0.5
Daniel Bendetson	9/12/2022	6	Sale Process	GK8 Call with Bidder	0.5
Daniel Bendetson	9/12/2022	6	Sale Process	GK8 Process Coordination	0.5
Daniel Bendetson	9/12/2022	3	Preparation of Analysis / Materials	Review Parent Business Plan Teaser	1.5
Bob Beasley	9/12/2022	2	CVP Internal Coordination	Internal Coordination Parent Sale Process	0.5
Bob Beasley	9/12/2022	6	Sale Process	GK8 Call with Bidder	0.5
Bob Beasley	9/12/2022	6	Sale Process	GK8 Process Coordination	0.5
Bob Beasley	9/12/2022	3	Preparation of Analysis / Materials	Review Parent Business Plan Teaser	0.5
Ryan Kiely	9/12/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ryan Kiely	9/12/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ryan Kiely	9/12/2022	2	CVP Internal Coordination	Review Diligence Tracker	0.5
Ryan Kiely	9/12/2022	7	Coordination with Celsius	Review Financing Alternatives	1.0
Marc Puntus	9/12/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	9/12/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.5
Sean Carmody	9/12/2022	6	Sale Process	GK8 management meeting	1.0
Seth Lloyd	9/12/2022	6	Sale Process	GK8 management meeting	1.0
Ben Goldstein	9/13/2022	5	Coordination with Stakeholders and Professionals	GK8 Process Coordination	1.0
Ben Goldstein	9/13/2022	6	Sale Process	Sale Process Meeting	1.0
Ben Goldstein	9/13/2022	3	Preparation of Analysis / Materials	Business Model Discussion and Analysis	1.5
Ben Goldstein	9/13/2022	9	Chapter 11 Court Process	Listen to Court Hearing	1.0
Ben Goldstein	9/13/2022	5	Coordination with Stakeholders and Professionals	Advisors Meeting	1.0
Zachary Mohamed	9/13/2022	3	Preparation of Analysis / Materials	Parent Teaser	4.0
Zachary Mohamed	9/13/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	0.5
Zachary Mohamed	9/13/2022	6	Sale Process	GK8 Call	1.0
Zachary Mohamed	9/13/2022	9	Chapter 11 Court Process	Preparation of Sale Notice	1.0
Zachary Mohamed	9/13/2022	2	CVP Internal Coordination	Parent Outreach Document	3.5
Daniel Bendetson	9/13/2022	6	Sale Process	Call with Company on Mawson Analysis	0.5
Daniel Bendetson	9/13/2022	6	Sale Process	Call with GK8 on Retention	0.5
Daniel Bendetson	9/13/2022	5	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	9/13/2022	3	Preparation of Analysis / Materials	Prepare / Discuss GK8 Letter to Bidders	0.5
Daniel Bendetson	9/13/2022	4	Diligence Responses	Prepare Responses to UCC Advisors's Questions on GK8 Process	1.0
Daniel Bendetson	9/13/2022	6	Sale Process	Call with Prospective GK8 Buyer	0.5
Daniel Bendetson	9/13/2022	4	Diligence Responses	Update Responses to UCC Advisors's Questions on GK8 Process	1.0
Daniel Bendetson	9/13/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Daniel Bendetson	9/13/2022	3	Preparation of Analysis / Materials	Review Company Presentations on Customer Demographics	0.5
Bob Beasley	9/13/2022	3	Preparation of Analysis / Materials	Review Company Presentations On Customer Demographics	0.5
Ryan Kiely	9/13/2022	6	Sale Process	Process Update Call on GK8	1.0
Ryan Kiely	9/13/2022	4	Diligence Responses	Mining Diligence Call	1.0
Marc Puntus	9/13/2022	6	Sale Process	Process Update Call on GK8	1.0
Marc Puntus	9/13/2022	4	Diligence Responses	Mining Diligence Call	1.0
Marc Puntus	9/13/2022	6	Sale Process	Outreach Tracker Review	2.0
Sean Carmody	9/13/2022	6	Sale Process	Call with GK8 on retention	0.5
Seth Lloyd	9/13/2022	6	Sale Process	Call with GK8 on retention	0.5
Ben Goldstein	9/14/2022	3	Preparation of Analysis / Materials	Business Model Analysis	2.0
Ben Goldstein	9/14/2022	6	Sale Process	Prepare Teaser Materials	3.5
Zachary Mohamed	9/14/2022	2	CVP Internal Coordination	Parent Teaser	4.5
Zachary Mohamed	9/14/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.0
Zachary Mohamed	9/14/2022	3	Preparation of Analysis / Materials	Parent Outreach Document	4.0
Zachary Mohamed	9/14/2022	4	Diligence Responses	Diligence Coordination	2.5
Zachary Mohamed	9/14/2022	9	Chapter 11 Court Process	Hearing re Examiner Motion	1.0
Zachary Mohamed	9/14/2022	3	Preparation of Analysis / Materials	Mining Intro Meeting	0.5
Daniel Bendetson	9/14/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors on GK8 Process	0.5
Daniel Bendetson	9/14/2022	4	Diligence Responses	Review Outreach Tracker for Parent Process	0.5
Daniel Bendetson	9/14/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Daniel Bendetson	9/14/2022	6	Sale Process	Correspondence with GK8 Buyer	0.5
Daniel Bendetson	9/14/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0
Daniel Bendetson	9/14/2022	6	Sale Process	Celsius Call with Prospective Mining Buyer	0.5
Daniel Bendetson	9/14/2022	8	Coordination with Debtor Professionals	Business Discussion with A&M and Company	1.0
Daniel Bendetson	9/14/2022	3	Preparation of Analysis / Materials	Reviewed Parent Teaser	1.5
Daniel Bendetson	9/14/2022	4	Diligence Responses	Coordinate Diligence Responses to Sale Of Orgenesis Shares	0.5
Bob Beasley	9/14/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors On GK8 Process	0.5
Bob Beasley	9/14/2022	4	Diligence Responses	Review Outreach Tracker For Parent Process	0.5
Bob Beasley	9/14/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Bob Beasley	9/14/2022	6	Sale Process	Correspondence with GK8 Buyer	0.5
Bob Beasley	9/14/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0
Bob Beasley	9/14/2022	6	Sale Process	Celsius Call with Prospective Mining Buyer	0.5
Bob Beasley	9/14/2022	8	Coordination with Debtor Professionals	Business Discussion with A&M and Company	1.0
Bob Beasley	9/14/2022	3	Preparation of Analysis / Materials	Reviewed Parent Teaser	1.5
Bob Beasley	9/14/2022	4	Diligence Responses	Coordinate Diligence Responses To Sale Of Orgenesis Shares	0.5
Ryan Kiely	9/14/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors on GK8 Process	0.5
Ryan Kiely	9/14/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Ryan Kiely	9/14/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0
Marc Puntus	9/14/2022	5	Coordination with Stakeholders and Professionals	Call with UCC advisors on GK8 process	0.5
Marc Puntus	9/14/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Marc Puntus	9/14/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0
Marc Puntus	9/14/2022	4	Diligence Responses	Coordinate diligence responses to sale of orgenesis shares	0.5
Sean Carmody	9/14/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Seth Lloyd	9/14/2022	5	Coordination with Stakeholders and Professionals	Call with UCC advisors on GK8 process	0.5
Seth Lloyd	9/14/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0
Ben Goldstein	9/15/2022	3	Preparation of Analysis / Materials	Prepare Teaser Materials	4.0
Ben Goldstein	9/15/2022	2	CVP Internal Coordination	Internal Calendar and Meeting Coordination	1.0
Zachary Mohamed	9/15/2022	2	CVP Internal Coordination	Parent Teaser	5.5
Zachary Mohamed	9/15/2022	2	CVP Internal Coordination	Parent Outreach Document	4.0
Zachary Mohamed	9/15/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	9/15/2022	9	Chapter 11 Court Process	Preparation of Sale Notice	1.0
Zachary Mohamed	9/15/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.0
Daniel Bendetson	9/15/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Daniel Bendetson	9/15/2022	7	Coordination with Celsius	Call with Company and K&E to Discuss B-Brick Loan	0.5
Daniel Bendetson	9/15/2022	6	Sale Process	Coordinate with GK8 Buyers	1.0
Daniel Bendetson	9/15/2022	7	Coordination with Celsius	Review and Email Celsius with Outstanding Data Requests for Teaser	1.0
Daniel Bendetson	9/15/2022	3	Preparation of Analysis / Materials	Review and Respond to Email on Teaser	1.0
Bob Beasley	9/15/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Bob Beasley	9/15/2022	7	Coordination with Celsius	Call with Company and K&E To Discuss B-Brick Loan	0.5
Bob Beasley	9/15/2022	6	Sale Process	Coordinate with GK8 Buyers	1.0
Bob Beasley	9/15/2022	7	Coordination with Celsius	Review and Email Celsius with Outstanding Data Requests For Teaser	1.0
Bob Beasley	9/15/2022	3	Preparation of Analysis / Materials	Review and Respond To Email On Teaser	1.0
Ryan Kiely	9/15/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Ryan Kiely	9/15/2022	7	Coordination with Celsius	Call with Company and K&E to Discuss B-Brick Loan	0.5
Marc Puntus	9/15/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Marc Puntus	9/15/2022	5	Coordination with Stakeholders and Professionals	Call with UCC Advisors	1.0
Marc Puntus	9/15/2022	7	Coordination with Celsius	Call with Company and K&E to Discuss B-Brick Loan	0.5
Marc Puntus	9/15/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	9/15/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Ben Goldstein	9/16/2022	5	Coordination with Stakeholders and Professionals	Outreach Coordination	1.0
Ben Goldstein	9/16/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	9/16/2022	3	Preparation of Analysis / Materials	Teaser Materials	4.0
Zachary Mohamed	9/16/2022	4	Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	9/16/2022	2	CVP Internal Coordination	Parent Teaser	4.5
Zachary Mohamed	9/16/2022	2	CVP Internal Coordination	Parent Outreach Document	3.0
Daniel Bendetson	9/16/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Daniel Bendetson	9/16/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Daniel Bendetson	9/16/2022	4	Diligence Responses	Respond to Bidder Diligence Request	1.0
Daniel Bendetson	9/16/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.5
Bob Beasley	9/16/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Bob Beasley	9/16/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Bob Beasley	9/16/2022	4	Diligence Responses	Respond To Kraken Diligence Request	1.0
Bob Beasley	9/16/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.5
Ryan Kiely	9/16/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Ryan Kiely	9/16/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.5
Marc Puntus	9/16/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Marc Puntus	9/16/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	0.5
Seth Lloyd	9/16/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Ben Goldstein	9/17/2022	3	Preparation of Analysis / Materials	Teaser Materials	4.0
Daniel Bendetson	9/17/2022	6	Sale Process	Review Bid Procedures Motion	1.5
Daniel Bendetson	9/17/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Bob Beasley	9/17/2022	6	Sale Process	Review Bid Procedures Motion	1.5
Bob Beasley	9/17/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Ryan Kiely	9/17/2022	6	Sale Process	Review Bid Procedures Motion	0.5
Marc Puntus	9/17/2022	6	Sale Process	Review Bid Procedures Motion	0.5
Sean Carmody	9/17/2022	6	Sale Process	Review bid procedures motion	0.5
Seth Lloyd	9/17/2022	6	Sale Process	Review bid procedures motion	0.5
Ben Goldstein	9/18/2022	6	Sale Process	Diligence Coordination	3.0
Zachary Mohamed	9/18/2022	2	CVP Internal Coordination	Parent Teaser	3.5
Zachary Mohamed	9/18/2022	4	Diligence Responses	Diligence Coordination	3.0
Daniel Bendetson	9/18/2022	5	Coordination with Stakeholders and Professionals	Call with A&M to Review Coins Report	0.5
Daniel Bendetson	9/18/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	2.0
Daniel Bendetson	9/18/2022	6	Sale Process	Prepare Outreach Talking Points	1.5
Bob Beasley	9/18/2022	5	Coordination with Stakeholders and Professionals	Call with A&M To Review Coins Report	0.5
Bob Beasley	9/18/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	2.0
Bob Beasley	9/18/2022	6	Sale Process	Prepare Outreach Talking Points	1.5
Ryan Kiely	9/18/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Marc Puntus	9/18/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	0.5
Ben Goldstein	9/19/2022	5	Coordination with Stakeholders and Professionals	Outreach Coordination	2.0
Ben Goldstein	9/19/2022	4	Diligence Responses	Diligence Coordination	2.0

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Name	Date	#	Category	Description	Hours
Ben Goldstein	9/19/2022	8	Coordination with Debtor Professionals	Diligence Call	0.5
Ben Goldstein	9/19/2022	5	Coordination with Stakeholders and Professionals	Platform Meeting	1.0
Ben Goldstein	9/19/2022	3	Preparation of Analysis / Materials	Mining Materials	3.0
Ben Goldstein	9/19/2022	3	Preparation of Analysis / Materials	Platform Materials	4.0
Zachary Mohamed	9/19/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	9/19/2022	8	Coordination with Debtor Professionals	Diligence Call	0.5
Zachary Mohamed	9/19/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.0
Zachary Mohamed	9/19/2022	3	Preparation of Analysis / Materials	Mining Materials	3.0
Zachary Mohamed	9/19/2022	9	Chapter 11 Court Process	Preparation of Sale Notice	1.0
Zachary Mohamed	9/19/2022	3	Preparation of Analysis / Materials	ParentCo Materials	3.0
Daniel Bendetson	9/19/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Daniel Bendetson	9/19/2022	6	Sale Process	Review Proposed Buyer List from Company	4.0
Daniel Bendetson	9/19/2022	7	Coordination with Celsius	GK8 Management Meeting	1.0
Daniel Bendetson	9/19/2022	2	CVP Internal Coordination	GK8 Internal Coordination	0.5
Daniel Bendetson	9/19/2022	4	Diligence Responses	GK8 Review Diligence Questions and Response	1.0
Daniel Bendetson	9/19/2022	5	Coordination with Stakeholders and Professionals	Model Session with Celsius and A&M	2.0
Bob Beasley	9/19/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	1.0
Bob Beasley	9/19/2022	6	Sale Process	Review Proposed Buyer List From Company	4.0
Bob Beasley	9/19/2022	7	Coordination with Celsius	GK8 Management Meeting	1.0
Bob Beasley	9/19/2022	2	CVP Internal Coordination	GK8 Internal Coordination	0.5
Bob Beasley	9/19/2022	4	Diligence Responses	GK8 Review Diligence Questions and Response	1.0
Bob Beasley	9/19/2022	5	Coordination with Stakeholders and Professionals	Model Session with Celsius and A&M	2.0
Ben Goldstein	9/20/2022	3	Preparation of Analysis / Materials	Mining Materials	3.0
Ben Goldstein	9/20/2022	9	Chapter 11 Court Process	Preparation of Sale Notice	3.0
Ben Goldstein	9/20/2022	2	CVP Internal Coordination	Retail Platform Materials	1.5
Ben Goldstein	9/20/2022	4	Diligence Responses	Diligence Coordination	2.0
Ben Goldstein	9/20/2022	2	CVP Internal Coordination	Process Call Coordination	1.0
Ben Goldstein	9/20/2022	4	Diligence Responses	Outreach Tracker Preparation	2.0
Zachary Mohamed	9/20/2022	3	Preparation of Analysis / Materials	Mining Materials	3.0
Zachary Mohamed	9/20/2022	9	Chapter 11 Court Process	Preparation of Sale Notice	1.0
Zachary Mohamed	9/20/2022	2	CVP Internal Coordination	ParentCo Materials	3.5
Zachary Mohamed	9/20/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	9/20/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	9/20/2022	4	Diligence Responses	Diligence Tracker Preparation	2.0
Daniel Bendetson	9/20/2022	3	Preparation of Analysis / Materials	Review Comments from The Company on Teaser	1.0
Daniel Bendetson	9/20/2022	7	Coordination with Celsius	Prep and Check-In Call with GK8 Management and A&M	0.5
Daniel Bendetson	9/20/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Daniel Bendetson	9/20/2022	3	Preparation of Analysis / Materials	Review Teaser Materials	0.5
Daniel Bendetson	9/20/2022	7	Coordination with Celsius	Call with GK8 Management & K&E	0.5
Daniel Bendetson	9/20/2022	4	Diligence Responses	Coordinate Diligence Response with GK8 Buyer	0.5
Daniel Bendetson	9/20/2022	3	Preparation of Analysis / Materials	Review Power Curve Request from Mining	0.5
Daniel Bendetson	9/20/2022	2	CVP Internal Coordination	Internal Coordination Meeting	0.5
Daniel Bendetson	9/20/2022	5	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/A&M	0.5
Daniel Bendetson	9/20/2022	7	Coordination with Celsius	NewCo Business Plan Call	1.5
Daniel Bendetson	9/20/2022	3	Preparation of Analysis / Materials	Financial Model Working Session	0.5
Daniel Bendetson	9/20/2022	4	Diligence Responses	Review Diligence Tracker	1.5
Bob Beasley	9/20/2022	3	Preparation of Analysis / Materials	Review Comments From The Company On Teaser	1.0
Bob Beasley	9/20/2022	7	Coordination with Celsius	Prep and Check-In Call with GK8 Management and A&M	0.5
Bob Beasley	9/20/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Bob Beasley	9/20/2022	3	Preparation of Analysis / Materials	Review Teaser Materials	0.5
Bob Beasley	9/20/2022	7	Coordination with Celsius	Call with GK8 Management & K&E	0.5
Bob Beasley	9/20/2022	4	Diligence Responses	Coordinate Diligence Response with GK8 Buyer	0.5
Bob Beasley	9/20/2022	3	Preparation of Analysis / Materials	Review Power Curve Request From Mining	0.5
Bob Beasley	9/20/2022	2	CVP Internal Coordination	Internal Coordination Meeting	0.5
Bob Beasley	9/20/2022	5	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/A&M	0.5
Bob Beasley	9/20/2022	7	Coordination with Celsius	NewCo Business Plan Call	1.5
Bob Beasley	9/20/2022	3	Preparation of Analysis / Materials	Financial Model Working Session	0.5
Bob Beasley	9/20/2022	4	Diligence Responses	Review Diligence Tracker	1.5
Ryan Kielty	9/20/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Ryan Kielty	9/20/2022	5	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/A&M	0.5
Ryan Kielty	9/20/2022	7	Coordination with Celsius	NewCo Business Plan Call	1.5
Marc Puntus	9/20/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Marc Puntus	9/20/2022	2	CVP Internal Coordination	Internal Coordination Meeting	0.5
Sean Carmody	9/20/2022	2	CVP Internal Coordination	Internal coordination meeting	0.5
Seth Lloyd	9/20/2022	2	CVP Internal Coordination	Internal coordination meeting	0.5
Ben Goldstein	9/21/2022	8	Coordination with Debtor Professionals	Diligence Call	0.5
Ben Goldstein	9/21/2022	5	Coordination with Stakeholders and Professionals	Management Meeting	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ben Goldstein	9/21/2022	4	Diligence Responses	Diligence Coordination	1.0
Ben Goldstein	9/21/2022	2	CVP Internal Coordination	Prepare Parent Materials	3.0
Ben Goldstein	9/21/2022	3	Preparation of Analysis / Materials	Prepare Mining Materials	1.5
Ben Goldstein	9/21/2022	4	Diligence Responses	Outreach Tracker Preparation	2.0
Zachary Mohamed	9/21/2022	8	Coordination with Debtor Professionals	Diligence Call	0.5
Zachary Mohamed	9/21/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.0
Zachary Mohamed	9/21/2022	4	Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	9/21/2022	2	CVP Internal Coordination	ParentCo Materials	2.5
Zachary Mohamed	9/21/2022	3	Preparation of Analysis / Materials	Mining Materials	1.5
Zachary Mohamed	9/21/2022	4	Diligence Responses	Outreach Tracker Preparation	3.5
Daniel Bendetson	9/21/2022	4	Diligence Responses	Review / Update Diligence Tracker	0.5
Daniel Bendetson	9/21/2022	6	Sale Process	Update Call with GK8 Bidder Counsel	0.5
Daniel Bendetson	9/21/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	9/21/2022	5	Coordination with Stakeholders and Professionals	Coordinate with K&E on Retention	0.5
Daniel Bendetson	9/21/2022	3	Preparation of Analysis / Materials	Reviewing Power Curve Analysis	0.5
Daniel Bendetson	9/21/2022	7	Coordination with Celsius	Call with Celsius on Teaser	0.5
Daniel Bendetson	9/21/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors on GK8 Process	1.0
Daniel Bendetson	9/21/2022	6	Sale Process	Review Mining Outreach List	0.5
Daniel Bendetson	9/21/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	0.5
Daniel Bendetson	9/21/2022	7	Coordination with Celsius	Call with Celsius on Teaser	0.5
Daniel Bendetson	9/21/2022	5	Coordination with Stakeholders and Professionals	Call with A&M on Teaser	0.5
Bob Beasley	9/21/2022	4	Diligence Responses	Review / Update Diligence Tracker	0.5
Bob Beasley	9/21/2022	6	Sale Process	Update Call with A GK8 Buyers Counsel	0.5
Bob Beasley	9/21/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	9/21/2022	5	Coordination with Stakeholders and Professionals	Coordinate with K&E On Retention	0.5
Bob Beasley	9/21/2022	3	Preparation of Analysis / Materials	Reviewing Power Curve Analysis	0.5
Bob Beasley	9/21/2022	7	Coordination with Celsius	Call with Austin At Celsius On Teaser	0.5
Bob Beasley	9/21/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors On GK8 Process	1.0
Bob Beasley	9/21/2022	6	Sale Process	Review Mining Outreach List	0.5
Bob Beasley	9/21/2022	3	Preparation of Analysis / Materials	Review Parent Teaser	0.5
Bob Beasley	9/21/2022	7	Coordination with Celsius	Call with Celsius On Teaser	0.5
Bob Beasley	9/21/2022	5	Coordination with Stakeholders and Professionals	Call with A&M On Teaser	0.5
Ryan Kielty	9/21/2022	3	Preparation of Analysis / Materials	NewCo Businss Plan Review	2.0
Ryan Kielty	9/21/2022	5	Coordination with Stakeholders and Professionals	Coordinate with K&E on Retention	0.5
Ryan Kielty	9/21/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors on GK8 Process	1.0
Ryan Kielty	9/21/2022	7	Coordination with Celsius	Call with Celsius on Teaser	0.5
Marc Puntus	9/21/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Marc Puntus	9/21/2022	8	Coordination with Debtor Professionals	Call with UCC advisors on GK8 Process	1.0
Sean Carmody	9/21/2022	2	CVP Internal Coordination	Internal coordination call	0.5
Sean Carmody	9/21/2022	5	Coordination with Stakeholders and Professionals	Coordinate with K&E on retention	0.5
Seth Lloyd	9/21/2022	6	Sale Process	Update call with a GK8 buyers counsel	0.5
Seth Lloyd	9/21/2022	2	CVP Internal Coordination	Internal coordination call	0.5
Seth Lloyd	9/21/2022	5	Coordination with Stakeholders and Professionals	Coordinate with K&E on retention	0.5
Seth Lloyd	9/21/2022	8	Coordination with Debtor Professionals	Call with UCC advisors on GK8 process	1.0
Ben Goldstein	9/22/2022	4	Diligence Responses	Diligence Tracker Preparation	2.5
Ben Goldstein	9/22/2022	5	Coordination with Stakeholders and Professionals	Management Meeting	1.5
Ben Goldstein	9/22/2022	2	CVP Internal Coordination	Parent Materials	3.5
Ben Goldstein	9/22/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	9/22/2022	4	Diligence Responses	Diligence Tracker Preparation	2.5
Zachary Mohamed	9/22/2022	5	Coordination with Stakeholders and Professionals	ParentCo Meeting	1.0
Zachary Mohamed	9/22/2022	2	CVP Internal Coordination	ParentCo Materials	3.5
Zachary Mohamed	9/22/2022	4	Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	9/22/2022	9	Chapter 11 Court Process	Preparation of de Minimis Sale Notice	1.0
Daniel Bendetson	9/22/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Daniel Bendetson	9/22/2022	7	Coordination with Celsius	Call with Company and A&M on Data Room	0.5
Daniel Bendetson	9/22/2022	4	Diligence Responses	Review Data Room	1.0
Daniel Bendetson	9/22/2022	6	Sale Process	Prepare Process Letter on GK8	1.0
Daniel Bendetson	9/22/2022	8	Coordination with Debtor Professionals	All Hands Advisor Call with UCC	0.5
Daniel Bendetson	9/22/2022	3	Preparation of Analysis / Materials	Coinflex Analysis	1.0
Daniel Bendetson	9/22/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Call	1.0
Bob Beasley	9/22/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Bob Beasley	9/22/2022	7	Coordination with Celsius	Call with Company and A&M On Data Room	0.5
Bob Beasley	9/22/2022	4	Diligence Responses	Review Data Room	1.0
Bob Beasley	9/22/2022	6	Sale Process	Prepare Process Letter On GK8	1.0
Bob Beasley	9/22/2022	8	Coordination with Debtor Professionals	All Hands Advisor Call with UCC	0.5
Bob Beasley	9/22/2022	3	Preparation of Analysis / Materials	Coinflex Analysis	1.0
Bob Beasley	9/22/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Call	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ryan Kiely	9/22/2022	8	Coordination with Debtor Professionals	Special Committee Call	0.5
Ryan Kiely	9/22/2022	6	Sale Process	Review Process Letter on GK8	1.0
Ryan Kiely	9/22/2022	8	Coordination with Debtor Professionals	All Hands Advisor Call with UCC	0.5
Ryan Kiely	9/22/2022	8	Coordination with Debtor Professionals	GK8 APA Coordination	2.0
Marc Puntus	9/22/2022	8	Coordination with Debtor Professionals	Special committee call	0.5
Marc Puntus	9/22/2022	8	Coordination with Debtor Professionals	All Hands Advisor Call with UCC	0.5
Seth Lloyd	9/22/2022	6	Sale Process	Prepare process letter on GK8	1.0
Seth Lloyd	9/22/2022	8	Coordination with Debtor Professionals	All hands advisor call with UCC	0.5
Ben Goldstein	9/23/2022	4	Diligence Responses	Diligence Coordination	4.0
Ben Goldstein	9/23/2022	2	CVP Internal Coordination	Parent Materials	2.0
Ben Goldstein	9/23/2022	5	Coordination with Stakeholders and Professionals	Diligence Meeting	1.0
Ben Goldstein	9/23/2022	4	Diligence Responses	Mining Outreach Tracker Preparation	1.5
Ben Goldstein	9/23/2022	4	Diligence Responses	Diligence Files Response Preparation	2.0
Zachary Mohamed	9/23/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	9/23/2022	2	CVP Internal Coordination	ParentCo Materials	2.0
Zachary Mohamed	9/23/2022	5	Coordination with Stakeholders and Professionals	Diligence Meeting	1.0
Zachary Mohamed	9/23/2022	4	Diligence Responses	Mining Outreach Tracker Preparation	1.5
Zachary Mohamed	9/23/2022	9	Chapter 11 Court Process	Preparation of de Minimis Sale Notice	0.5
Zachary Mohamed	9/23/2022	4	Diligence Responses	Diligence Files Response Preparation	2.0
Daniel Bendetson	9/23/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	9/23/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Daniel Bendetson	9/23/2022	4	Diligence Responses	Review Celsius Diligence	3.0
Bob Beasley	9/23/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	9/23/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Bob Beasley	9/23/2022	4	Diligence Responses	Review Celsius Diligence	3.0
Ryan Kiely	9/23/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Marc Puntus	9/23/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Sean Carmody	9/23/2022	2	CVP Internal Coordination	Internal coordination call	0.5
Seth Lloyd	9/23/2022	2	CVP Internal Coordination	Internal coordination call	0.5
Ben Goldstein	9/24/2022	3	Preparation of Analysis / Materials	Mining Model Review	1.5
Ben Goldstein	9/24/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	9/24/2022	3	Preparation of Analysis / Materials	Mining Model Review	1.5
Zachary Mohamed	9/24/2022	4	Diligence Responses	Diligence Coordination	1.5
Daniel Bendetson	9/24/2022	3	Preparation of Analysis / Materials	Review Financial Model	2.0
Daniel Bendetson	9/24/2022	6	Sale Process	Coordinate Sell Side Diligence	2.0
Bob Beasley	9/24/2022	3	Preparation of Analysis / Materials	Review Financial Model	2.0
Bob Beasley	9/24/2022	6	Sale Process	Coordinate Sell Side Diligence	2.0
Ben Goldstein	9/25/2022	4	Diligence Responses	Diligence Coordination	1.5
Ben Goldstein	9/25/2022	5	Coordination with Stakeholders and Professionals	Outreach Tracker Preparation	0.5
Zachary Mohamed	9/25/2022	4	Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	9/25/2022	5	Coordination with Stakeholders and Professionals	Outreach Tracker Preparation	0.5
Daniel Bendetson	9/25/2022	3	Preparation of Analysis / Materials	Review Mining Model	3.0
Daniel Bendetson	9/25/2022	6	Sale Process	Coordinate Sell Side Diligence	2.0
Bob Beasley	9/25/2022	3	Preparation of Analysis / Materials	Review Mining Model	3.0
Bob Beasley	9/25/2022	6	Sale Process	Coordinate Sell Side Diligence	2.0
Ryan Kiely	9/25/2022	3	Preparation of Analysis / Materials	Review Mining Model	0.5
Ben Goldstein	9/26/2022	5	Coordination with Stakeholders and Professionals	Mining Model Discussion	0.5
Ben Goldstein	9/26/2022	4	Diligence Responses	GK8 Diligence Coordination	2.0
Ben Goldstein	9/26/2022	4	Diligence Responses	Outreach Tracker Preparation	0.5
Zachary Mohamed	9/26/2022	5	Coordination with Stakeholders and Professionals	Mining Model Discussion	0.5
Zachary Mohamed	9/26/2022	4	Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	9/26/2022	4	Diligence Responses	Outreach Tracker Preparation	0.5
Ben Goldstein	9/27/2022	5	Coordination with Stakeholders and Professionals	Diligence Meeting and Coordination	2.5
Ben Goldstein	9/27/2022	4	Diligence Responses	Parent Outreach Tracker Preparation	3.0
Ben Goldstein	9/27/2022	4	Diligence Responses	Mining Diligence Coordination	4.5
Ben Goldstein	9/27/2022	4	Diligence Responses	Mining Outreach Tracker Preparation	2.0
Zachary Mohamed	9/27/2022	5	Coordination with Stakeholders and Professionals	Diligence Meeting	0.5
Zachary Mohamed	9/27/2022	4	Diligence Responses	Parent Outreach Tracker Preparation	3.5
Zachary Mohamed	9/27/2022	4	Diligence Responses	Diligence Coordination	3.0
Zachary Mohamed	9/27/2022	6	Sale Process	GK8 Outreach Tracker Coordination / Preparation	2.5
Zachary Mohamed	9/27/2022	4	Diligence Responses	Mining Outreach Tracker Preparation	2.5
Daniel Bendetson	9/27/2022	4	Diligence Responses	Diligence Coordination Call with A&M	0.5
Daniel Bendetson	9/27/2022	4	Diligence Responses	Review Diligence Questions and Respond to Email	0.5
Daniel Bendetson	9/27/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Daniel Bendetson	9/27/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion with Advisors	0.5
Daniel Bendetson	9/27/2022	4	Diligence Responses	Coordinate Diligence Responses with GK8 Buyers	0.5
Daniel Bendetson	9/27/2022	6	Sale Process	Review Outreach Tracker	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Daniel Bendetson	9/27/2022	7	Coordination with Celsius	Call with K&E on GK8 Employment Agreements	0.5
Daniel Bendetson	9/27/2022	8	Coordination with Debtor Professionals	Call with Debtor Advisors on GK8 Timeline	0.5
Daniel Bendetson	9/27/2022	6	Sale Process	Call with Mining on Outreach List	0.5
Daniel Bendetson	9/27/2022	6	Sale Process	Celsius Platform Outreach	2.0
Daniel Bendetson	9/27/2022	4	Diligence Responses	Review Outreach Tracker	1.0
Bob Beasley	9/27/2022	4	Diligence Responses	Diligence Coordination Call with A&M	0.5
Bob Beasley	9/27/2022	4	Diligence Responses	Review Bidder Diligence Questions and Respond To Email	0.5
Bob Beasley	9/27/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Bob Beasley	9/27/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion with Advisors	0.5
Bob Beasley	9/27/2022	4	Diligence Responses	Coordinate Diligence Responses with GK8 Buyers	0.5
Bob Beasley	9/27/2022	6	Sale Process	Review Outreach Tracker	0.5
Bob Beasley	9/27/2022	7	Coordination with Celsius	Call with K&E On GK8 Employment Agreements	0.5
Bob Beasley	9/27/2022	8	Coordination with Debtor Professionals	Call with Debtor Advisors On GK8 Timeline	0.5
Bob Beasley	9/27/2022	6	Sale Process	Call with Mining On Outreach List	0.5
Bob Beasley	9/27/2022	6	Sale Process	Celsius Platform Outreach	2.0
Bob Beasley	9/27/2022	4	Diligence Responses	Review Outreach Tracker	1.0
Ryan Kiely	9/27/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Ryan Kiely	9/27/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion with Advisors	0.5
Ryan Kiely	9/27/2022	8	Coordination with Debtor Professionals	Call with Debtor Advisors on GK8 Timeline	0.5
Ryan Kiely	9/27/2022	6	Sale Process	Review Mining Outreach Tracker	1.0
Ryan Kiely	9/27/2022	8	Coordination with Debtor Professionals	Review Cash Flow Materials	1.0
Marc Puntus	9/27/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Marc Puntus	9/27/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion with Advisors	0.5
Sean Carmody	9/27/2022	8	Coordination with Debtor Professionals	Call with Debtor Advisors on GK8 timeline	0.5
Seth Lloyd	9/27/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Seth Lloyd	9/27/2022	8	Coordination with Debtor Professionals	Call with Debtor Advisors on GK8 timeline	0.5
Ben Goldstein	9/28/2022	4	Diligence Responses	Parent Outreach Tracker Preparation	3.5
Ben Goldstein	9/28/2022	4	Diligence Responses	Parent Diligence Coordination	2.5
Ben Goldstein	9/28/2022	4	Diligence Responses	Mining Outreach Tracker Preparation	1.5
Ben Goldstein	9/28/2022	3	Preparation of Analysis / Materials	Mining Model Preparation	0.5
Zachary Mohamed	9/28/2022	4	Diligence Responses	Parent Outreach Tracker Preparation	2.5
Zachary Mohamed	9/28/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	9/28/2022	4	Diligence Responses	Mining Outreach Tracker Preparation	2.5
Zachary Mohamed	9/28/2022	3	Preparation of Analysis / Materials	Mining Model Preparation	1.5
Daniel Bendetson	9/28/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Daniel Bendetson	9/28/2022	6	Sale Process	Review Mining Outreach Tracker	0.5
Daniel Bendetson	9/28/2022	6	Sale Process	Celsius Platform Outreach Coordination	0.5
Daniel Bendetson	9/28/2022	8	Coordination with Debtor Professionals	Diligence Coordination Call with Company & A&M	1.0
Daniel Bendetson	9/28/2022	6	Sale Process	Celsius Platform Buyer Discussion	0.5
Daniel Bendetson	9/28/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	0.5
Daniel Bendetson	9/28/2022	8	Coordination with Debtor Professionals	Celsius Platform Buyer Discussion	0.5
Daniel Bendetson	9/28/2022	6	Sale Process	Review Platform Outreach Tracker	0.5
Daniel Bendetson	9/28/2022	6	Sale Process	Celsius Platform Outreach	0.5
Bob Beasley	9/28/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Bob Beasley	9/28/2022	6	Sale Process	Review Mining Outreach Tracker	0.5
Bob Beasley	9/28/2022	6	Sale Process	Celsius Platform Outreach Coordination	0.5
Bob Beasley	9/28/2022	8	Coordination with Debtor Professionals	Diligence Coordination Call with Company & A&M	1.0
Bob Beasley	9/28/2022	6	Sale Process	Celsius Platform Buyer Discussion	0.5
Bob Beasley	9/28/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	0.5
Bob Beasley	9/28/2022	8	Coordination with Debtor Professionals	Celsius Platform Buyer Discussion	0.5
Bob Beasley	9/28/2022	6	Sale Process	Review Platform Outreach Tracker	0.5
Bob Beasley	9/28/2022	6	Sale Process	Celsius Platform Outreach	0.5
Ryan Kiely	9/28/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Ryan Kiely	9/28/2022	6	Sale Process	Review Mining Outreach Tracker	0.5
Ryan Kiely	9/28/2022	8	Coordination with Debtor Professionals	Celsius Platform Buyer Discussion	0.5
Marc Puntus	9/28/2022	8	Coordination with Debtor Professionals	Special Committee Meeting	0.5
Marc Puntus	9/28/2022	8	Coordination with Debtor Professionals	Celsius Platform Buyer Discussion	0.5
Ben Goldstein	9/29/2022	4	Diligence Responses	Mining Outreach Tracker Coordination	2.5
Ben Goldstein	9/29/2022	4	Diligence Responses	Parent Diligence Coordination	0.5
Ben Goldstein	9/29/2022	6	Sale Process	Parent Intro Meetings	2.0
Ben Goldstein	9/29/2022	3	Preparation of Analysis / Materials	Mining Model Preparation	3.0
Ben Goldstein	9/29/2022	5	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Ben Goldstein	9/29/2022	9	Chapter 11 Court Process	Preparation of de Minimis Sale Notice	1.0
Zachary Mohamed	9/29/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	3.0
Zachary Mohamed	9/29/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Zachary Mohamed	9/29/2022	6	Sale Process	Parent Intro Meetings	2.0
Zachary Mohamed	9/29/2022	3	Preparation of Analysis / Materials	Mining Model Preparation	2.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Zachary Mohamed	9/29/2022	5	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Zachary Mohamed	9/29/2022	9	Chapter 11 Court Process	Preparation of de Minimis Sale Notice	0.5
Zachary Mohamed	9/29/2022	3	Preparation of Analysis / Materials	Case Study Preparation	2.0
Daniel Bendetson	9/29/2022	6	Sale Process	Call with Celsius Platform Buyer	0.5
Daniel Bendetson	9/29/2022	7	Coordination with Celsius	GK8 Update Call with Celsius	0.5
Daniel Bendetson	9/29/2022	6	Sale Process	Celsius Platform Outreach	1.0
Daniel Bendetson	9/29/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Daniel Bendetson	9/29/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Catch-Up w/A&M	0.5
Daniel Bendetson	9/29/2022	8	Coordination with Debtor Professionals	Mining Discussion with Celsius & A&M	0.5
Daniel Bendetson	9/29/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors	1.0
Daniel Bendetson	9/29/2022	6	Sale Process	Review Outreach Tracker	0.5
Daniel Bendetson	9/29/2022	6	Sale Process	Call with Celsius Platform Bidder	0.5
Daniel Bendetson	9/29/2022	3	Preparation of Analysis / Materials	Review Analysis on Comparable Transaction	1.0
Bob Beasley	9/29/2022	6	Sale Process	Call with Celsius Platform Buyer	0.5
Bob Beasley	9/29/2022	7	Coordination with Celsius	GK8 Update Call with Celsius	0.5
Bob Beasley	9/29/2022	6	Sale Process	Celsius Platform Outreach	1.0
Bob Beasley	9/29/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Bob Beasley	9/29/2022	5	Coordination with Stakeholders and Professionals	Mining Business Plan Catch-Up w/A&M	0.5
Bob Beasley	9/29/2022	8	Coordination with Debtor Professionals	Mining Discussion with Celsius & A&M	0.5
Bob Beasley	9/29/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors	1.0
Bob Beasley	9/29/2022	6	Sale Process	Review Outreach Tracker	0.5
Bob Beasley	9/29/2022	6	Sale Process	Call with Celsius Platform Bidder	0.5
Bob Beasley	9/29/2022	3	Preparation of Analysis / Materials	Review Analysis On Comparable Transaction	1.0
Ryan Kiely	9/29/2022	6	Sale Process	Call with Celsius Platform Buyer	0.5
Ryan Kiely	9/29/2022	7	Coordination with Celsius	GK8 Update Call with Celsius	0.5
Ryan Kiely	9/29/2022	8	Coordination with Debtor Professionals	Special Committee Call	1.0
Ryan Kiely	9/29/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors	1.0
Ryan Kiely	9/29/2022	6	Sale Process	Review Outreach Tracker	1.5
Ryan Kiely	9/29/2022	6	Sale Process	Call with Celsius Platform Bidder	0.5
Marc Puntus	9/29/2022	7	Coordination with Celsius	GK8 Update Call with Celsius	0.5
Marc Puntus	9/29/2022	8	Coordination with Debtor Professionals	Call with UCC Advisors	1.0
Marc Puntus	9/29/2022	6	Sale Process	Review Outreach Tracker	0.5
Sean Carmody	9/29/2022	7	Coordination with Celsius	GK8 Update Call with Celsius	0.5
Sean Carmody	9/29/2022	6	Sale Process	Review Outreach Tracker	0.5
Seth Lloyd	9/29/2022	7	Coordination with Celsius	GK8 Update Call with Celsius	0.5
Seth Lloyd	9/29/2022	6	Sale Process	Review Outreach Tracker	0.5
Ben Goldstein	9/30/2022	4	Diligence Responses	Mining Outreach Tracker Coordination	3.5
Ben Goldstein	9/30/2022	4	Diligence Responses	Parent Diligence Coordination	0.5
Ben Goldstein	9/30/2022	3	Preparation of Analysis / Materials	Mining Model Preparation	2.5
Ben Goldstein	9/30/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	1.0
Zachary Mohamed	9/30/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	2.0
Zachary Mohamed	9/30/2022	4	Diligence Responses	Parent Diligence Coordination	0.5
Zachary Mohamed	9/30/2022	3	Preparation of Analysis / Materials	Mining Model Preparation	1.0
Zachary Mohamed	9/30/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	1.0
Daniel Bendetson	9/30/2022	3	Preparation of Analysis / Materials	Review Analysis on Comparable Transaction	2.0
Daniel Bendetson	9/30/2022	8	Coordination with Debtor Professionals	Celsius Meeting with UCC Advisors	0.5
Daniel Bendetson	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Daniel Bendetson	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Daniel Bendetson	9/30/2022	6	Sale Process	Meeting with GK8 Buyer	0.5
Daniel Bendetson	9/30/2022	4	Diligence Responses	Diligence Meeting with Celsius, A&M and K&E	1.0
Daniel Bendetson	9/30/2022	3	Preparation of Analysis / Materials	GK8 Tax Asset Discussion	0.5
Daniel Bendetson	9/30/2022	5	Coordination with Stakeholders and Professionals	Call with Vendor on Code Scan	0.5
Daniel Bendetson	9/30/2022	6	Sale Process	Buyer Outreach Discussion with Celsius	0.5
Daniel Bendetson	9/30/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	1.0
Daniel Bendetson	9/30/2022	6	Sale Process	Review Outreach Tracker	0.5
Daniel Bendetson	9/30/2022	3	Preparation of Analysis / Materials	Coordinate Code Scan	0.5
Daniel Bendetson	9/30/2022	3	Preparation of Analysis / Materials	Review Mining Model Analysis	0.5
Bob Beasley	9/30/2022	3	Preparation of Analysis / Materials	Review Analysis On Comparable Transaction	1.0
Bob Beasley	9/30/2022	8	Coordination with Debtor Professionals	Celsius Meeting with UCC Advisors	0.5
Bob Beasley	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Bob Beasley	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Bob Beasley	9/30/2022	6	Sale Process	Meeting with GK8 Buyer	0.5
Bob Beasley	9/30/2022	4	Diligence Responses	Diligence Meeting with Celsius, A&M and K&E	1.0
Bob Beasley	9/30/2022	3	Preparation of Analysis / Materials	GK8 Tax Asset Discussion	0.5
Bob Beasley	9/30/2022	5	Coordination with Stakeholders and Professionals	Call with Vendor On Code Scan	0.5
Bob Beasley	9/30/2022	6	Sale Process	Buyer Outreach Discussion with Celsius	0.5
Bob Beasley	9/30/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Bob Beasley	9/30/2022	6	Sale Process	Review Outreach Tracker	0.5
Bob Beasley	9/30/2022	3	Preparation of Analysis / Materials	Coordinate Code Scan	0.5
Bob Beasley	9/30/2022	3	Preparation of Analysis / Materials	Review Mining Model Analysis	0.5
Ryan Kielty	9/30/2022	8	Coordination with Debtor Professionals	Celsius Meeting with UCC Advisors	0.5
Ryan Kielty	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Ryan Kielty	9/30/2022	6	Sale Process	Buyer Outreach Discussion with Celsius	0.5
Ryan Kielty	9/30/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	1.0
Ryan Kielty	9/30/2022	6	Sale Process	Review Outreach Tracker	0.5
Marc Puntus	9/30/2022	8	Coordination with Debtor Professionals	Celsius Meeting with UCC Advisors	0.5
Marc Puntus	9/30/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	1.0
Marc Puntus	9/30/2022	6	Sale Process	Review Outreach Tracker	0.5
Sean Carmody	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Seth Lloyd	9/30/2022	7	Coordination with Celsius	Meeting with GK8	0.5
Ben Goldstein	10/1/2022	3	Preparation of Analysis / Materials	Mining Model Draft Review	1.5
Ben Goldstein	10/1/2022	4	Diligence Responses	Parent Diligence Coordination	2.5
Zachary Mohamed	10/1/2022	3	Preparation of Analysis / Materials	Mining Model Draft Review	1.5
Zachary Mohamed	10/1/2022	3	Preparation of Analysis / Materials	Case Study Preparation	1.0
Zachary Mohamed	10/1/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Daniel Bendetson	10/1/2022	3	Preparation of Analysis / Materials	Review Mining Model	2.0
Daniel Bendetson	10/1/2022	3	Preparation of Analysis / Materials	Review / Analyze GK8 Incentive Package	2.0
Bob Beasley	10/1/2022	3	Preparation of Analysis / Materials	Review Mining Model	2.0
Bob Beasley	10/1/2022	3	Preparation of Analysis / Materials	Review / Analyze GK8 Incentive Package	2.0
Ryan Kielty	10/1/2022	3	Preparation of Analysis / Materials	Review / Analyze GK8 Incentive Package	0.5
Marc Puntus	10/1/2022	3	Preparation of Analysis / Materials	Review GK8 Incentive Package	0.5
Sean Carmody	10/1/2022	3	Preparation of Analysis / Materials	Review / Analyze GK8 Incentive Package	0.5
Seth Lloyd	10/1/2022	3	Preparation of Analysis / Materials	Review / Analyze GK8 Incentive Package	0.5
Ben Goldstein	10/2/2022	3	Preparation of Analysis / Materials	Mining Model Draft Review	0.5
Ben Goldstein	10/2/2022	4	Diligence Responses	Parent Diligence Coordination	0.5
Ben Goldstein	10/2/2022	6	Sale Process	Incentive Materials Preparation	4.5
Zachary Mohamed	10/2/2022	3	Preparation of Analysis / Materials	Mining Model Draft Review	0.5
Zachary Mohamed	10/2/2022	3	Preparation of Analysis / Materials	Case Study Preparation	2.0
Zachary Mohamed	10/2/2022	4	Diligence Responses	Parent Diligence Coordination	1.5
Zachary Mohamed	10/2/2022	6	Sale Process	Incentive Materials Preparation	3.0
Daniel Bendetson	10/2/2022	3	Preparation of Analysis / Materials	Review Mining Model	0.5
Daniel Bendetson	10/2/2022	3	Preparation of Analysis / Materials	Analyze GK8 Incentive Package	0.5
Daniel Bendetson	10/2/2022	6	Sale Process	GK8 Buyer Coordination	2.0
Bob Beasley	10/2/2022	3	Preparation of Analysis / Materials	Review Mining Model	0.5
Bob Beasley	10/2/2022	3	Preparation of Analysis / Materials	Analyze GK8 Incentive Package	0.5
Bob Beasley	10/2/2022	6	Sale Process	GK8 Buyer Coordination	2.0
Ben Goldstein	10/3/2022	4	Diligence Responses	Parent Diligence Coordination	3.5
Ben Goldstein	10/3/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	1.0
Ben Goldstein	10/3/2022	6	Sale Process	Incentive Materials Preparation	3.5
Ben Goldstein	10/3/2022	6	Sale Process	Parent Process Intro Meetings	1.0
Ben Goldstein	10/3/2022	8	Coordination with Debtor Professionals	Parent Diligence Coordination	1.5
Ben Goldstein	10/3/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	2.5
Ben Goldstein	10/3/2022	6	Sale Process	GK8 Diligence Tracker Preparation	3.5
Ben Goldstein	10/3/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	2.5
Zachary Mohamed	10/3/2022	4	Diligence Responses	Parent Diligence Coordination	3.5
Zachary Mohamed	10/3/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	1.0
Zachary Mohamed	10/3/2022	6	Sale Process	Incentive Materials Preparation	3.5
Zachary Mohamed	10/3/2022	6	Sale Process	Parent Process Intro Meetings	1.0
Zachary Mohamed	10/3/2022	8	Coordination with Debtor Professionals	Parent Diligence Coordination	1.0
Zachary Mohamed	10/3/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	1.0
Zachary Mohamed	10/3/2022	6	Sale Process	GK8 Diligence Tracker Preparation	3.0
Daniel Bendetson	10/3/2022	3	Preparation of Analysis / Materials	GK8 Code Scan Review	0.5
Daniel Bendetson	10/3/2022	6	Sale Process	Call with GK8 Buyer	0.5
Daniel Bendetson	10/3/2022	4	Diligence Responses	Celsius Recurring Diligence Call	0.5
Daniel Bendetson	10/3/2022	6	Sale Process	GK8 Buyer Call	0.5
Daniel Bendetson	10/3/2022	3	Preparation of Analysis / Materials	Celsius Mining Model Review	0.5
Daniel Bendetson	10/3/2022	8	Coordination with Debtor Professionals	GK8 Legal Diligence Discussion	0.5
Daniel Bendetson	10/3/2022	4	Diligence Responses	Review GK8 Diligence Tracker	1.0
Daniel Bendetson	10/3/2022	3	Preparation of Analysis / Materials	Update GK8 Retention Materials	1.0
Daniel Bendetson	10/3/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Considerations	1.0
Bob Beasley	10/3/2022	3	Preparation of Analysis / Materials	GK8 Code Scan Review	0.5
Bob Beasley	10/3/2022	6	Sale Process	Call with GK8 Buyer	0.5
Bob Beasley	10/3/2022	4	Diligence Responses	Celsius Recurring Diligence Call	0.5
Bob Beasley	10/3/2022	6	Sale Process	GK8 Buyer Call	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Bob Beasley	10/3/2022	6	Sale Process	Outreach Tracker Review	1.0
Bob Beasley	10/3/2022	3	Preparation of Analysis / Materials	Celsius Mining Model Review	0.5
Bob Beasley	10/3/2022	8	Coordination with Debtor Professionals	GK8 Legal Diligence Discussion	0.5
Bob Beasley	10/3/2022	4	Diligence Responses	Review GK8 Diligence Tracker	1.0
Bob Beasley	10/3/2022	3	Preparation of Analysis / Materials	Update GK8 Retention Materials	1.0
Bob Beasley	10/3/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Considerations	1.0
Ryan Kielty	10/3/2022	6	Sale Process	GK8 Buyer Call	0.5
Ryan Kielty	10/3/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Considerations	1.0
Sean Carmody	10/3/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Considerations	1.0
Seth Lloyd	10/3/2022	6	Sale Process	GK8 Buyer Call	0.5
Seth Lloyd	10/3/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Considerations	1.0
Ben Goldstein	10/4/2022	4	Diligence Responses	Parent Diligence Coordination	3.5
Ben Goldstein	10/4/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	1.0
Ben Goldstein	10/4/2022	3	Preparation of Analysis / Materials	Case Study Preparation	1.0
Ben Goldstein	10/4/2022	2	CVP Internal Coordination	GK8 Internal Meeting	0.5
Zachary Mohamed	10/4/2022	4	Diligence Responses	Parent Diligence Coordination	3.5
Zachary Mohamed	10/4/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	1.0
Zachary Mohamed	10/4/2022	3	Preparation of Analysis / Materials	Case Study Preparation	1.0
Zachary Mohamed	10/4/2022	2	CVP Internal Coordination	GK8 Internal Meeting	0.5
Daniel Bendetson	10/4/2022	4	Diligence Responses	Diligence Review with GK8	0.5
Daniel Bendetson	10/4/2022	7	Coordination with Celsius	GK8 Internal Catch-Up	0.5
Daniel Bendetson	10/4/2022	3	Preparation of Analysis / Materials	Prepare and Call on Mining Business Plan	1.5
Daniel Bendetson	10/4/2022	6	Sale Process	Celsius Platform Discussion w/Buyer	0.5
Daniel Bendetson	10/4/2022	4	Diligence Responses	Coordinate GK8 Diligence	0.5
Daniel Bendetson	10/4/2022	3	Preparation of Analysis / Materials	Prepare GK8 Acquisition Analysis	0.5
Bob Beasley	10/4/2022	4	Diligence Responses	Diligence Review with GK8	0.5
Bob Beasley	10/4/2022	7	Coordination with Celsius	GK8 Internal Catch-Up	0.5
Bob Beasley	10/4/2022	3	Preparation of Analysis / Materials	Prepare and Call On Mining Business Plan	1.5
Bob Beasley	10/4/2022	6	Sale Process	Celsius Platform Discussion w/Bidder	0.5
Bob Beasley	10/4/2022	4	Diligence Responses	Coordinate GK8 Diligence	0.5
Bob Beasley	10/4/2022	3	Preparation of Analysis / Materials	Prepare GK8 Acquisition Analysis	0.5
Ryan Kielty	10/4/2022	6	Sale Process	Celsius Platform Discussion with Buyer	0.5
Marc Puntus	10/4/2022	6	Sale Process	Celsius Platform Discussion w/Buyer	0.5
Sean Carmody	10/4/2022	7	Coordination with Celsius	GK8 Internal Catch-up	0.5
Seth Lloyd	10/4/2022	7	Coordination with Celsius	GK8 Internal Catch-up	0.5
Ben Goldstein	10/5/2022	4	Diligence Responses	Parent Diligence Coordination	4.5
Ben Goldstein	10/5/2022	4	Diligence Responses	Mining Outreach Tracker Coordination	0.5
Zachary Mohamed	10/5/2022	4	Diligence Responses	Parent Diligence Coordination	4.5
Zachary Mohamed	10/5/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	0.5
Ben Goldstein	10/6/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	10/6/2022	4	Diligence Responses	Mining Outreach Tracker Coordination	0.5
Ben Goldstein	10/6/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	1.0
Ben Goldstein	10/6/2022	6	Sale Process	Parent Intro Meetings	2.0
Ben Goldstein	10/6/2022	8	Coordination with Debtor Professionals	Diligence Discussion	1.0
Ben Goldstein	10/6/2022	5	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Ben Goldstein	10/6/2022	6	Sale Process	GK8 Management Meeting	1.0
Zachary Mohamed	10/6/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	10/6/2022	4	Diligence Responses	Parent Outreach Tracker Coordination	0.5
Zachary Mohamed	10/6/2022	4	Diligence Responses	Mining Outreach Tracker Prep Coordination	1.0
Zachary Mohamed	10/6/2022	6	Sale Process	Parent Intro Meetings	2.0
Zachary Mohamed	10/6/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Zachary Mohamed	10/6/2022	5	Coordination with Stakeholders and Professionals	UCC Meeting	0.5
Daniel Bendetson	10/6/2022	6	Sale Process	GK8 Management Meeting w/Bidder	1.0
Daniel Bendetson	10/6/2022	6	Sale Process	GK8 Management Meeting w/Bidder	1.0
Daniel Bendetson	10/6/2022	4	Diligence Responses	GK8 Diligence Check-In Call	0.5
Daniel Bendetson	10/6/2022	8	Coordination with Debtor Professionals	Celsius Platform Discussion	0.5
Daniel Bendetson	10/6/2022	8	Coordination with Debtor Professionals	GK8 Code Scan Discussion	0.5
Daniel Bendetson	10/6/2022	8	Coordination with Debtor Professionals	GK8 Code Scan Coordination	0.5
Daniel Bendetson	10/6/2022	8	Coordination with Debtor Professionals	GK8 Discussion w/UCC Advisors	0.5
Daniel Bendetson	10/6/2022	6	Sale Process	Update Celsius Platform Outreach Tracker	0.5
Daniel Bendetson	10/6/2022	3	Preparation of Analysis / Materials	Respond to Celsius Nda Questions	0.5
Daniel Bendetson	10/6/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	10/6/2022	3	Preparation of Analysis / Materials	Review Mining Model Scenarios	0.5
Bob Beasley	10/6/2022	6	Sale Process	GK8 Management Meeting w/Bidder	1.0
Bob Beasley	10/6/2022	6	Sale Process	GK8 Management Meeting w/Bidder	1.0
Bob Beasley	10/6/2022	4	Diligence Responses	GK8 Diligence Check-In Call	0.5
Bob Beasley	10/6/2022	8	Coordination with Debtor Professionals	Celsius Platform Discussion	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Bob Beasley	10/6/2022	8	Coordination with Debtor Professionals	GK8 Code Scan Discussion	0.5
Bob Beasley	10/6/2022	8	Coordination with Debtor Professionals	GK8 Code Scan Coordination	0.5
Bob Beasley	10/6/2022	8	Coordination with Debtor Professionals	GK8 Discussion w/UCC Advisors	0.5
Bob Beasley	10/6/2022	6	Sale Process	Update Celsius Platform Outreach Tracker	0.5
Bob Beasley	10/6/2022	3	Preparation of Analysis / Materials	Respond To Celsius NDA Questions	0.5
Bob Beasley	10/6/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	10/6/2022	3	Preparation of Analysis / Materials	Review Mining Model Scenarios	0.5
Ryan Kielty	10/6/2022	8	Coordination with Debtor Professionals	Celsius Platform Discussion	0.5
Ryan Kielty	10/6/2022	8	Coordination with Debtor Professionals	GK8 Discussion with UCC Advisors	0.5
Marc Puntus	10/6/2022	8	Coordination with Debtor Professionals	Celsius Platform Discussion	0.5
Marc Puntus	10/6/2022	8	Coordination with Debtor Professionals	GK8 Discussion w/UCC Advisors	0.5
Sean Carmody	10/6/2022	6	Sale Process	GK8 Management Meeting w/Galaxy	1.0
Sean Carmody	10/6/2022	8	Coordination with Debtor Professionals	GK8 Discussion w/PWVP	0.5
Sean Carmody	10/6/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Seth Lloyd	10/6/2022	6	Sale Process	GK8 Management Meeting w/Galaxy	1.0
Seth Lloyd	10/6/2022	8	Coordination with Debtor Professionals	GK8 Discussion w/PWVP	0.5
Seth Lloyd	10/6/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Ben Goldstein	10/7/2022	6	Sale Process	GK8 Outreach Meeting	0.5
Ben Goldstein	10/7/2022	9	Chapter 11 Court Process	CEL status conference	1.0
Zachary Mohamed	10/7/2022	6	Sale Process	Parent Process Intro Meetings	1.0
Zachary Mohamed	10/7/2022	9	Chapter 11 Court Process	Hearing	0.5
Zachary Mohamed	10/7/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Zachary Mohamed	10/7/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Zachary Mohamed	10/7/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Daniel Bendetson	10/7/2022	6	Sale Process	Celsius Platform Discussion w/Buyer	0.5
Daniel Bendetson	10/7/2022	7	Coordination with Celsius	Celsius Status Conference	1.0
Daniel Bendetson	10/7/2022	4	Diligence Responses	Prep and Call on Celsius Diligence	0.5
Daniel Bendetson	10/7/2022	3	Preparation of Analysis / Materials	NewCo Business Plan Discussion	1.0
Daniel Bendetson	10/7/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	10/7/2022	4	Diligence Responses	Review Celsius Diligence	1.0
Daniel Bendetson	10/7/2022	6	Sale Process	Call with GK8 Buyer	0.5
Bob Beasley	10/7/2022	6	Sale Process	Celsius Platform Discussion w/Buyer	0.5
Bob Beasley	10/7/2022	7	Coordination with Celsius	Celsius Status Conference	1.0
Bob Beasley	10/7/2022	4	Diligence Responses	Prep and Call On Celsius Diligence	0.5
Bob Beasley	10/7/2022	3	Preparation of Analysis / Materials	NewCo Business Plan Discussion	1.0
Bob Beasley	10/7/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	10/7/2022	4	Diligence Responses	Review Celsius Diligence	1.0
Bob Beasley	10/7/2022	6	Sale Process	Call with GK8 Buyer	0.5
Ryan Kielty	10/7/2022	6	Sale Process	Celsius Platform Discussion with Buyer	0.5
Ryan Kielty	10/7/2022	3	Preparation of Analysis / Materials	NewCo Business Plan Discussion	1.0
Ryan Kielty	10/7/2022	2	CVP Internal Coordination	Internal Coordination Call	1.0
Marc Puntus	10/7/2022	6	Sale Process	Celsius Platform Discussion w/Buyer	0.5
Marc Puntus	10/7/2022	7	Coordination with Celsius	Celsius Status Conference	1.0
Marc Puntus	10/7/2022	3	Preparation of Analysis / Materials	NewCo Business Plan Discussion	1.0
Sean Carmody	10/7/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Seth Lloyd	10/7/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Ben Goldstein	10/8/2022	8	Coordination with Debtor Professionals	Diligence Coordination	2.0
Ben Goldstein	10/8/2022	6	Sale Process	Parent Outreach Tracker Coordination	3.0
Zachary Mohamed	10/8/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Daniel Bendetson	10/8/2022	3	Preparation of Analysis / Materials	Prepare GK8 Update Email	0.5
Daniel Bendetson	10/8/2022	3	Preparation of Analysis / Materials	Coordinate GK8 Management Interviews	0.5
Daniel Bendetson	10/8/2022	4	Diligence Responses	Review Internal Outreach & Diligence Trackers	1.5
Bob Beasley	10/8/2022	3	Preparation of Analysis / Materials	Prepare GK8 Update Email	0.5
Bob Beasley	10/8/2022	3	Preparation of Analysis / Materials	Coordinate GK8 Management Interviews	0.5
Bob Beasley	10/8/2022	4	Diligence Responses	Review Internal Outreach & Diligence Trackers	1.5
Ryan Kielty	10/8/2022	4	Diligence Responses	Review Internal Outreach & Diligence Trackers	2.0
Ben Goldstein	10/9/2022	4	Diligence Responses	Platform Diligence Tracker	0.5
Ben Goldstein	10/9/2022	5	Coordination with Stakeholders and Professionals	Parent Outreach Tracker Coordination	1.0
Ben Goldstein	10/9/2022	7	Coordination with Celsius	Sale Process Meeting Coordination	2.0
Zachary Mohamed	10/9/2022	4	Diligence Responses	Parent Diligence Coordination / Tracker Preparation	4.0
Ben Goldstein	10/10/2022	6	Sale Process	GK8 Management Meeting	0.5
Ben Goldstein	10/10/2022	2	CVP Internal Coordination	Internal Coordination Meeting	0.5
Ben Goldstein	10/10/2022	5	Coordination with Stakeholders and Professionals	APA Discussion	1.5
Ben Goldstein	10/10/2022	6	Sale Process	Parent Outreach Tracker Coordination	1.5
Zachary Mohamed	10/10/2022	6	Sale Process	Parent Process Intro Meetings	1.0
Zachary Mohamed	10/10/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	10/10/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Daniel Bendetson	10/10/2022	6	Sale Process	Prep and Call with GK8 Buyer	0.5
Daniel Bendetson	10/10/2022	6	Sale Process	Call with GK8 Buyer	0.5
Daniel Bendetson	10/10/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	10/10/2022	8	Coordination with Debtor Professionals	Respond to UCC Request for Latest Trackers	0.5
Daniel Bendetson	10/10/2022	7	Coordination with Celsius	Prep and Call on GK8 APA Issues List	1.5
Daniel Bendetson	10/10/2022	4	Diligence Responses	Diligence Call with A&M	0.5
Daniel Bendetson	10/10/2022	4	Diligence Responses	Coordinate Diligence with GK8 Management	0.5
Daniel Bendetson	10/10/2022	6	Sale Process	Respond to Bidder Email	0.5
Bob Beasley	10/10/2022	6	Sale Process	Prep and Call with GK8 Buyer	0.5
Bob Beasley	10/10/2022	6	Sale Process	Call with GK8 Buyer	0.5
Bob Beasley	10/10/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	10/10/2022	8	Coordination with Debtor Professionals	Respond To UCC Request For Latest Trackers	0.5
Bob Beasley	10/10/2022	7	Coordination with Celsius	Prep and Call On GK8 APA Issues List	1.5
Bob Beasley	10/10/2022	4	Diligence Responses	Diligence Call with A&M	0.5
Bob Beasley	10/10/2022	4	Diligence Responses	Coordinate Diligence with GK8 Management	0.5
Bob Beasley	10/10/2022	6	Sale Process	Respond To Bidder Email	0.5
Ryan Kiely	10/10/2022	6	Sale Process	Call with GK8 Buyer	0.5
Marc Puntus	10/10/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Sean Carmody	10/10/2022	6	Sale Process	Call with GK8 Buyer	0.5
Sean Carmody	10/10/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Seth Lloyd	10/10/2022	6	Sale Process	Call with GK8 Buyer	0.5
Seth Lloyd	10/10/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Ben Goldstein	10/11/2022	5	Coordination with Stakeholders and Professionals	Parent Diligence Coordination	1.5
Ben Goldstein	10/11/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	10/11/2022	4	Diligence Responses	GK8 Diligence Coordination	4.0
Ben Goldstein	10/11/2022	5	Coordination with Stakeholders and Professionals	GK8 Process Coordination	3.0
Zachary Mohamed	10/11/2022	4	Diligence Responses	Parent Diligence Coordination / Tracker Preparation	4.0
Zachary Mohamed	10/11/2022	6	Sale Process	Parent Process Intro Meetings	1.0
Zachary Mohamed	10/11/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	10/11/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Zachary Mohamed	10/11/2022	4	Diligence Responses	GK8 Diligence Coordination	3.0
Daniel Bendetson	10/11/2022	6	Sale Process	Call with GK8 Buyer on Retention	0.5
Daniel Bendetson	10/11/2022	6	Sale Process	GK8 Disclosure Schedules Call	1.5
Daniel Bendetson	10/11/2022	6	Sale Process	GK8 Technology Discussion w/Buyer	1.0
Daniel Bendetson	10/11/2022	4	Diligence Responses	Celsius Parent Diligence Call	0.5
Daniel Bendetson	10/11/2022	4	Diligence Responses	GK8 Diligence Discussion w/Management	0.5
Daniel Bendetson	10/11/2022	6	Sale Process	Coordinate GK8 Buyer Calls	0.5
Daniel Bendetson	10/11/2022	4	Diligence Responses	Review GK8 Diligence Tracker	1.0
Bob Beasley	10/11/2022	6	Sale Process	Call with GK8 Buyer On Retention	0.5
Bob Beasley	10/11/2022	6	Sale Process	GK8 Disclosure Schedules Call	1.5
Bob Beasley	10/11/2022	6	Sale Process	GK8 Technology Discussion w/Buyer	1.0
Bob Beasley	10/11/2022	4	Diligence Responses	Celsius Parent Diligence Call	0.5
Bob Beasley	10/11/2022	4	Diligence Responses	GK8 Diligence Discussion w/Management	0.5
Bob Beasley	10/11/2022	6	Sale Process	Coordinate GK8 Buyer Calls	0.5
Bob Beasley	10/11/2022	4	Diligence Responses	Review GK8 Diligence Tracker	1.0
Ryan Kiely	10/11/2022	6	Sale Process	Call with GK8 Buyer on Retention	0.5
Ryan Kiely	10/11/2022	6	Sale Process	GK8 Disclosure Schedules Call	1.5
Marc Puntus	10/11/2022	6	Sale Process	Call with GK8 buyer on Retention	0.5
Sean Carmody	10/11/2022	6	Sale Process	GK8 Disclosure Schedules Call	1.5
Seth Lloyd	10/11/2022	6	Sale Process	Call with GK8 buyer on Retention	0.5
Seth Lloyd	10/11/2022	6	Sale Process	GK8 Disclosure Schedules Call	1.5
Ben Goldstein	10/12/2022	5	Coordination with Stakeholders and Professionals	APA Discussion	0.5
Ben Goldstein	10/12/2022	5	Coordination with Stakeholders and Professionals	APA Disclosure Discussion	1.0
Zachary Mohamed	10/12/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Zachary Mohamed	10/12/2022	4	Diligence Responses	GK8 Diligence Coordination	3.0
Zachary Mohamed	10/12/2022	5	Coordination with Stakeholders and Professionals	Disclosure Schedules Discussion	0.5
Zachary Mohamed	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 Process Discussion	0.5
Zachary Mohamed	10/12/2022	9	Chapter 11 Court Process	Examiner Diligence Coordination	0.5
Zachary Mohamed	10/12/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Daniel Bendetson	10/12/2022	4	Diligence Responses	GK8 Diligence Discussion	0.5
Daniel Bendetson	10/12/2022	4	Diligence Responses	GK8 Tax Diligence Call	1.0
Daniel Bendetson	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Mining Call	0.5
Daniel Bendetson	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Daniel Bendetson	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 Coordination Call with A&M	0.5
Daniel Bendetson	10/12/2022	8	Coordination with Debtor Professionals	Celsius Mining Business Plan Discussion	0.5
Daniel Bendetson	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 APA Discussion	0.5
Daniel Bendetson	10/12/2022	4	Diligence Responses	Facilitate GK8 Buyer Diligence	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Bob Beasley	10/12/2022	4	Diligence Responses	GK8 Diligence Discussion	0.5
Bob Beasley	10/12/2022	4	Diligence Responses	GK8 Tax Diligence Call	1.0
Bob Beasley	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Mining Call	0.5
Bob Beasley	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Bob Beasley	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 Coordination Call with A&M	0.5
Bob Beasley	10/12/2022	8	Coordination with Debtor Professionals	Celsius Mining Business Plan Discussion	0.5
Bob Beasley	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 APA Discussion	0.5
Bob Beasley	10/12/2022	4	Diligence Responses	Facilitate GK8 Buyer Diligence	1.0
Ryan Kiely	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Ryan Kiely	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 APA Discussion	0.5
Marc Puntus	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Sean Carmody	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Sean Carmody	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 APA Discussion	0.5
Seth Lloyd	10/12/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Seth Lloyd	10/12/2022	5	Coordination with Stakeholders and Professionals	GK8 APA Discussion	0.5
Ben Goldstein	10/13/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	10/13/2022	6	Sale Process	Parent Tracker Coordination	1.5
Ben Goldstein	10/13/2022	5	Coordination with Stakeholders and Professionals	All Advisor Meeting	1.0
Ben Goldstein	10/13/2022	5	Coordination with Stakeholders and Professionals	Buyer Process Discussion	0.5
Zachary Mohamed	10/13/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Zachary Mohamed	10/13/2022	4	Diligence Responses	GK8 Diligence Coordination	2.0
Daniel Bendetson	10/13/2022	8	Coordination with Debtor Professionals	Prep and Celsius All Advisor Call	1.5
Daniel Bendetson	10/13/2022	8	Coordination with Debtor Professionals	Mining Discussion with UCC Advisors	0.5
Bob Beasley	10/13/2022	8	Coordination with Debtor Professionals	Prep and Celsius All Advisor Call	1.5
Bob Beasley	10/13/2022	8	Coordination with Debtor Professionals	Mining Discussion with UCC Advisors	0.5
Ryan Kiely	10/13/2022	8	Coordination with Debtor Professionals	Celsius All Advisor Call	1.5
Ryan Kiely	10/13/2022	8	Coordination with Debtor Professionals	Mining Discussion with UCC Advisors	0.5
Marc Puntus	10/13/2022	8	Coordination with Debtor Professionals	Celsius All Advisor Call	1.5
Marc Puntus	10/13/2022	8	Coordination with Debtor Professionals	Mining Discussion with UCC Advisors	0.5
Ben Goldstein	10/14/2022	3	Preparation of Analysis / Materials	Mining Materials	2.0
Ben Goldstein	10/14/2022	6	Sale Process	Sale Process Coordination	2.0
Ben Goldstein	10/14/2022	7	Coordination with Celsius	NewCo Meeting	1.5
Zachary Mohamed	10/14/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Zachary Mohamed	10/14/2022	4	Diligence Responses	GK8 Diligence Coordination	2.0
Zachary Mohamed	10/14/2022	3	Preparation of Analysis / Materials	Prepare Mining Teaser	1.0
Daniel Bendetson	10/14/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	2.0
Daniel Bendetson	10/14/2022	7	Coordination with Celsius	Catch-Up with Mining on A&M	0.5
Bob Beasley	10/14/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	2.0
Bob Beasley	10/14/2022	7	Coordination with Celsius	Catch-Up with Mining On A&M	0.5
Marc Puntus	10/14/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Discussion	2.0
Ben Goldstein	10/16/2022	5	Coordination with Stakeholders and Professionals	Parent Outreach Coordination	2.5
Ben Goldstein	10/16/2022	3	Preparation of Analysis / Materials	Mining Materials	3.5
Ben Goldstein	10/17/2022	6	Sale Process	Parent Outreach Tracker Coordination	3.0
Ben Goldstein	10/17/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	10/17/2022	5	Coordination with Stakeholders and Professionals	Sale Process Coordination	5.0
Ben Goldstein	10/17/2022	3	Preparation of Analysis / Materials	Core Scientific Analysis	2.0
Zachary Mohamed	10/17/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Zachary Mohamed	10/17/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Zachary Mohamed	10/17/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Zachary Mohamed	10/17/2022	8	Coordination with Debtor Professionals	Hosting Discussion	0.5
Daniel Bendetson	10/17/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Daniel Bendetson	10/17/2022	4	Diligence Responses	Celsius Recurring Diligence Discussion	0.5
Daniel Bendetson	10/17/2022	6	Sale Process	Celsius Mining Process Discussion	0.5
Daniel Bendetson	10/17/2022	4	Diligence Responses	Diligence Coordination Discussion w/Celsius	0.5
Daniel Bendetson	10/17/2022	5	Coordination with Stakeholders and Professionals	Celsius Mining Hosting Discussion	0.5
Daniel Bendetson	10/17/2022	2	CVP Internal Coordination	Celsius Internal Coordination	0.5
Daniel Bendetson	10/17/2022	3	Preparation of Analysis / Materials	Review and Analyze Celsius Mining Model	1.0
Bob Beasley	10/17/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Bob Beasley	10/17/2022	4	Diligence Responses	Celsius Recurring Diligence Discussion	0.5
Bob Beasley	10/17/2022	6	Sale Process	Celsius Mining Process Discussion	0.5
Bob Beasley	10/17/2022	4	Diligence Responses	Diligence Coordination Discussion w/Celsius	0.5
Bob Beasley	10/17/2022	5	Coordination with Stakeholders and Professionals	Celsius Mining Hosting Discussion	0.5
Bob Beasley	10/17/2022	2	CVP Internal Coordination	Celsius Internal Coordination	0.5
Bob Beasley	10/17/2022	3	Preparation of Analysis / Materials	Review and Analyze Celsius Mining Model	1.0
Ryan Kiely	10/17/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Marc Puntus	10/17/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Ben Goldstein	10/18/2022	2	CVP Internal Coordination	Internal Coordination	2.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ben Goldstein	10/18/2022	5	Coordination with Stakeholders and Professionals	Parent Diligence Coordination	5.5
Ben Goldstein	10/18/2022	5	Coordination with Stakeholders and Professionals	Legal Diligence Discussion	3.5
Zachary Mohamed	10/18/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Zachary Mohamed	10/18/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Zachary Mohamed	10/18/2022	4	Diligence Responses	Parent Tracker Coordination	2.0
Zachary Mohamed	10/18/2022	4	Diligence Responses	GK8 Tracker Coordination	1.0
Daniel Bendetson	10/18/2022	3	Preparation of Analysis / Materials	Celsius Mining Model Discussion	0.5
Daniel Bendetson	10/18/2022	8	Coordination with Debtor Professionals	NewCo Financial Forecast Discussion	0.5
Daniel Bendetson	10/18/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Daniel Bendetson	10/18/2022	3	Preparation of Analysis / Materials	GK8 Legal Diligence Discussion	1.0
Daniel Bendetson	10/18/2022	6	Sale Process	Celsius Sale Process Timeline	0.5
Daniel Bendetson	10/18/2022	7	Coordination with Celsius	Barber Lake Discussion with Celsius Mining	1.0
Bob Beasley	10/18/2022	3	Preparation of Analysis / Materials	Celsius Mining Model Discussion	0.5
Bob Beasley	10/18/2022	8	Coordination with Debtor Professionals	NewCo Financial Forecast Discussion	0.5
Bob Beasley	10/18/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Bob Beasley	10/18/2022	3	Preparation of Analysis / Materials	GK8 Legal Diligence Discussion	1.0
Bob Beasley	10/18/2022	6	Sale Process	Celsius Sale Process Timeline	0.5
Bob Beasley	10/18/2022	7	Coordination with Celsius	Barber Lake Discussion with Celsius Mining	1.0
Ryan Kiely	10/18/2022	4	Diligence Responses	Review Internal Outreach & Diligence Trackers	2.0
Marc Puntus	10/18/2022	8	Coordination with Debtor Professionals	NewCo Financial Forecast Discussion	0.5
Marc Puntus	10/18/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Ben Goldstein	10/19/2022	6	Sale Process	Buyer Process Discussion	1.0
Ben Goldstein	10/19/2022	5	Coordination with Stakeholders and Professionals	Sale Process Coordination	3.5
Ben Goldstein	10/19/2022	3	Preparation of Analysis / Materials	Core Scientific Analysis	3.0
Zachary Mohamed	10/19/2022	4	Diligence Responses	Parent Diligence Coordination	4.0
Zachary Mohamed	10/19/2022	4	Diligence Responses	GK8 Diligence Coordination	2.0
Zachary Mohamed	10/19/2022	3	Preparation of Analysis / Materials	Core Cap Table Analysis	1.0
Daniel Bendetson	10/19/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	2.0
Daniel Bendetson	10/19/2022	4	Diligence Responses	Celsius Recurring Diligence Check-In Call	0.5
Daniel Bendetson	10/19/2022	4	Diligence Responses	GK8 Legal Diligence Discussion	1.0
Daniel Bendetson	10/19/2022	4	Diligence Responses	GK8 Diligence Discussion w/Buyer	1.5
Daniel Bendetson	10/19/2022	6	Sale Process	Celsius Sale Process Discussion w/ Buyer	0.5
Daniel Bendetson	10/19/2022	4	Diligence Responses	Facilitate Platform Diligence	1.0
Bob Beasley	10/19/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	2.0
Bob Beasley	10/19/2022	4	Diligence Responses	Celsius Recurring Diligence Check-In Call	0.5
Bob Beasley	10/19/2022	4	Diligence Responses	GK8 Legal Diligence Discussion	1.0
Bob Beasley	10/19/2022	4	Diligence Responses	GK8 Diligence Discussion w/Buyer	1.5
Bob Beasley	10/19/2022	6	Sale Process	Celsius Sale Process Discussion w/ Buyer	0.5
Bob Beasley	10/19/2022	4	Diligence Responses	Facilitate Platform Diligence	1.0
Ryan Kiely	10/19/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	2.0
Ryan Kiely	10/19/2022	6	Sale Process	Celsius Sale Process Discussion w/ Buyer	0.5
Marc Puntus	10/19/2022	6	Sale Process	Celsius Sale Process Discussion w/ Buyer	0.5
Ben Goldstein	10/20/2022	3	Preparation of Analysis / Materials	Core Scientific Analysis	5.0
Ben Goldstein	10/20/2022	5	Coordination with Stakeholders and Professionals	All-Advisor Meeting	2.0
Ben Goldstein	10/20/2022	2	CVP Internal Coordination	Internal Coordination	0.5
Ben Goldstein	10/20/2022	9	Chapter 11 Court Process	Celsius Hearing	2.0
Ben Goldstein	10/20/2022	4	Diligence Responses	Platform Diligence Coordination	3.0
Zachary Mohamed	10/20/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Zachary Mohamed	10/20/2022	4	Diligence Responses	Parent Tracker Coordination	1.0
Zachary Mohamed	10/20/2022	4	Diligence Responses	GK8 Tracker Coordination	1.0
Zachary Mohamed	10/20/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Daniel Bendetson	10/20/2022	3	Preparation of Analysis / Materials	Review NewCo Financial Forecast	0.5
Daniel Bendetson	10/20/2022	8	Coordination with Debtor Professionals	Celsius NewCo Financial Forecast Discussion	1.0
Daniel Bendetson	10/20/2022	4	Diligence Responses	Celsius Recurring Diligence Discussion	0.5
Daniel Bendetson	10/20/2022	4	Diligence Responses	Celsius Diligence Coordination Call w/Advisors	0.5
Daniel Bendetson	10/20/2022	6	Sale Process	Review Outreach Tracker	1.0
Daniel Bendetson	10/20/2022	8	Coordination with Debtor Professionals	Celsius Advisor Discussion	1.0
Bob Beasley	10/20/2022	3	Preparation of Analysis / Materials	Review NewCo Financial Forecast	0.5
Bob Beasley	10/20/2022	8	Coordination with Debtor Professionals	Celsius NewCo Financial Forecast Discussion	1.0
Bob Beasley	10/20/2022	4	Diligence Responses	Celsius Recurring Diligence Discussion	0.5
Bob Beasley	10/20/2022	4	Diligence Responses	Celsius Diligence Coordination Call w/Advisors	0.5
Bob Beasley	10/20/2022	6	Sale Process	Review Outreach Tracker	1.0
Bob Beasley	10/20/2022	8	Coordination with Debtor Professionals	Celsius Advisor Discussion	1.0
Ryan Kiely	10/20/2022	8	Coordination with Debtor Professionals	Celsius NewCo Financial Forecast Discussion	1.0
Ryan Kiely	10/20/2022	6	Sale Process	Review Outreach Tracker	0.5
Ryan Kiely	10/20/2022	8	Coordination with Debtor Professionals	Celsius Advisor Discussion	1.0
Marc Puntus	10/20/2022	8	Coordination with Debtor Professionals	Celsius Advisor Discussion	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ben Goldstein	10/21/2022	3	Preparation of Analysis / Materials	Core Scientific Analysis	5.5
Ben Goldstein	10/21/2022	7	Coordination with Celsius	Platform Diligence Requests	3.5
Ben Goldstein	10/21/2022	4	Diligence Responses	Parent Diligence Tracker Coordination	2.0
Zachary Mohamed	10/21/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Zachary Mohamed	10/21/2022	4	Diligence Responses	Parent Tracker Coordination	2.0
Zachary Mohamed	10/21/2022	4	Diligence Responses	GK8 Tracker Coordination	0.5
Zachary Mohamed	10/21/2022	3	Preparation of Analysis / Materials	Core Cap Table Analysis	1.0
Daniel Bendetson	10/21/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Discussion	1.0
Daniel Bendetson	10/21/2022	4	Diligence Responses	Celsius Recurring Diligence Discussion	0.5
Daniel Bendetson	10/21/2022	8	Coordination with Debtor Professionals	Celsius Mining Discussion w/Advisors	0.5
Bob Beasley	10/21/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Discussion	1.0
Bob Beasley	10/21/2022	4	Diligence Responses	Celsius Recurring Diligence Discussion	0.5
Bob Beasley	10/21/2022	8	Coordination with Debtor Professionals	Celsius Mining Discussion w/Advisors	0.5
Ryan Kietly	10/21/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Discussion	1.0
Ryan Kietly	10/21/2022	8	Coordination with Debtor Professionals	Celsius Mining Discussion w/Advisors	0.5
Marc Puntus	10/21/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Discussion	1.0
Marc Puntus	10/21/2022	8	Coordination with Debtor Professionals	Celsius Mining Discussion w/Advisors	0.5
Daniel Bendetson	10/22/2022	3	Preparation of Analysis / Materials	Prep and Celsius Mining Call on Hosting	1.0
Bob Beasley	10/22/2022	3	Preparation of Analysis / Materials	Prep and Celsius Mining Call On Hosting	1.0
Bob Beasley	10/22/2022	2	CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	10/23/2022	4	Diligence Responses	Parent Diligence Tracker Coordination	3.5
Ben Goldstein	10/23/2022	3	Preparation of Analysis / Materials	Core Scientific Analysis	4.0
Zachary Mohamed	10/23/2022	4	Diligence Responses	Parent Diligence Coordination	2.0
Ben Goldstein	10/24/2022	5	Coordination with Stakeholders and Professionals	Parent Procees Coordination	4.5
Ben Goldstein	10/24/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Ben Goldstein	10/24/2022	4	Diligence Responses	Parent Diligence Coordination	1.5
Ben Goldstein	10/24/2022	6	Sale Process	Parent Buyer Discussion	0.5
Zachary Mohamed	10/24/2022	3	Preparation of Analysis / Materials	Prepare Mining Teaser	2.0
Zachary Mohamed	10/24/2022	4	Diligence Responses	Parent Diligence Coordination	4.0
Zachary Mohamed	10/24/2022	4	Diligence Responses	GK8 Tracker Coordination	0.5
Zachary Mohamed	10/24/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Daniel Bendetson	10/24/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Daniel Bendetson	10/24/2022	4	Diligence Responses	Celsius Recurring Diligence Check-In Call	0.5
Daniel Bendetson	10/24/2022	6	Sale Process	Celsius Catch-Up Discussion w/Buyer	0.5
Daniel Bendetson	10/24/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Daniel Bendetson	10/24/2022	2	CVP Internal Coordination	GK8 Internal Coordination	0.5
Bob Beasley	10/24/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Bob Beasley	10/24/2022	4	Diligence Responses	Celsius Recurring Diligence Check-In Call	0.5
Bob Beasley	10/24/2022	6	Sale Process	Celsius Catch-Up Discussion w/Buyer	0.5
Bob Beasley	10/24/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Bob Beasley	10/24/2022	2	CVP Internal Coordination	GK8 Internal Coordination	0.5
Ryan Kietly	10/24/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Marc Puntus	10/24/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Ben Goldstein	10/25/2022	5	Coordination with Stakeholders and Professionals	Parent Outreach Coordination	1.0
Ben Goldstein	10/25/2022	2	CVP Internal Coordination	Internal Coordination	0.5
Ben Goldstein	10/25/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Ben Goldstein	10/25/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Ben Goldstein	10/25/2022	6	Sale Process	Core Scientific Discussion	0.5
Ben Goldstein	10/25/2022	2	CVP Internal Coordination	UCC Discussion Materials Review	2.0
Zachary Mohamed	10/25/2022	4	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	10/25/2022	4	Diligence Responses	GK8 Tracker Coordination	0.5
Zachary Mohamed	10/25/2022	3	Preparation of Analysis / Materials	UCC Discussion Materials Review	1.0
Daniel Bendetson	10/25/2022	8	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Daniel Bendetson	10/25/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Daniel Bendetson	10/25/2022	7	Coordination with Celsius	Discussion Potential Hosting Provider	0.5
Daniel Bendetson	10/25/2022	6	Sale Process	Discussion with Buyer for Alternative Assets	0.5
Bob Beasley	10/25/2022	8	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Bob Beasley	10/25/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Bob Beasley	10/25/2022	7	Coordination with Celsius	Discussion Potential Hosting Provider	0.5
Bob Beasley	10/25/2022	6	Sale Process	Discussion with Buyer For Alternative Assets	0.5
Ryan Kietly	10/25/2022	8	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Ryan Kietly	10/25/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Ryan Kietly	10/25/2022	6	Sale Process	Discussion with Buyer for Alternative Assets	0.5
Seth Lloyd	10/25/2022	8	Coordination with Debtor Professionals	GK8 Update Call with PWP	0.5
Ben Goldstein	10/26/2022	5	Coordination with Stakeholders and Professionals	Term Sheet Discussion	0.5
Ben Goldstein	10/26/2022	2	CVP Internal Coordination	Internal Catch-Up	0.5
Ben Goldstein	10/26/2022	6	Sale Process	Mining Buyer Discussion	0.5

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Ben Goldstein	10/26/2022	4	Diligence Responses	Parent Diligence Coordination	1.0
Ben Goldstein	10/26/2022	4	Diligence Responses	GK8 Tracker Coordination	3.0
Ben Goldstein	10/26/2022	5	Coordination with Stakeholders and Professionals	Platform Process Coordination	3.0
Zachary Mohamed	10/26/2022	8	Coordination with Debtor Professionals	Diligence Discussion	0.5
Zachary Mohamed	10/26/2022	4	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	10/26/2022	4	Diligence Responses	GK8 Tracker Coordination	0.5
Daniel Bendetson	10/26/2022	2	CVP Internal Coordination	GK8 Internal Update Discussion	0.5
Daniel Bendetson	10/26/2022	7	Coordination with Celsius	GK8 Discussion w/Management	0.5
Daniel Bendetson	10/26/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Daniel Bendetson	10/26/2022	4	Diligence Responses	Celsius Recurring Diligence Call	0.5
Daniel Bendetson	10/26/2022	6	Sale Process	Celsius Mining Discussion w/Buyer	0.5
Daniel Bendetson	10/26/2022	5	Coordination with Stakeholders and Professionals	GK8 Coordination Call with K&E	0.5
Daniel Bendetson	10/26/2022	2	CVP Internal Coordination	Celsius Internal Coordination Call	0.5
Daniel Bendetson	10/26/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Bob Beasley	10/26/2022	2	CVP Internal Coordination	GK8 Internal Update Discussion	0.5
Bob Beasley	10/26/2022	7	Coordination with Celsius	GK8 Discussion w/Management	0.5
Bob Beasley	10/26/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Bob Beasley	10/26/2022	4	Diligence Responses	Celsius Recurring Diligence Call	0.5
Bob Beasley	10/26/2022	6	Sale Process	Celsius Mining Discussion w/Buyer	0.5
Bob Beasley	10/26/2022	5	Coordination with Stakeholders and Professionals	GK8 Coordination Call with K&E	0.5
Bob Beasley	10/26/2022	2	CVP Internal Coordination	Celsius Internal Coordination Call	0.5
Bob Beasley	10/26/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Ryan Kiely	10/26/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Ryan Kiely	10/26/2022	6	Sale Process	GK8 Discussion w/ Buyer	0.5
Marc Puntus	10/26/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Call	1.0
Marc Puntus	10/26/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Sean Carmody	10/26/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Seth Lloyd	10/26/2022	6	Sale Process	GK8 Discussion w/Buyer	0.5
Ben Goldstein	10/27/2022	5	Coordination with Stakeholders and Professionals	Platform Process Coordination	4.5
Ben Goldstein	10/27/2022	8	Coordination with Debtor Professionals	All Advisor Meeting	1.0
Ben Goldstein	10/27/2022	3	Preparation of Analysis / Materials	Liquidity Analysis	3.0
Ben Goldstein	10/27/2022	3	Preparation of Analysis / Materials	Mining Teaser	2.5
Zachary Mohamed	10/27/2022	3	Preparation of Analysis / Materials	UCC Discussion Materials Review	1.0
Zachary Mohamed	10/27/2022	8	Coordination with Debtor Professionals	UCC Discussion Materials Discussion	1.0
Zachary Mohamed	10/27/2022	8	Coordination with Debtor Professionals	UCC Discussion Preparation	1.0
Zachary Mohamed	10/27/2022	4	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	10/27/2022	4	Diligence Responses	GK8 Diligence Coordination	0.5
Daniel Bendetson	10/27/2022	8	Coordination with Debtor Professionals	Prep and Celsius Advisor Call	1.0
Daniel Bendetson	10/27/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Prep Call	0.5
Daniel Bendetson	10/27/2022	7	Coordination with Celsius	GK8 Discussion with Management	1.5
Daniel Bendetson	10/27/2022	6	Sale Process	Call with GK8 Buyer	0.5
Daniel Bendetson	10/27/2022	3	Preparation of Analysis / Materials	Prepare and Review GK8 Retention Term Sheet	1.0
Daniel Bendetson	10/27/2022	4	Diligence Responses	GK8 Diligence Coordination	0.5
Daniel Bendetson	10/27/2022	6	Sale Process	GK8 Retention Discussion with Buyer	0.5
Bob Beasley	10/27/2022	8	Coordination with Debtor Professionals	Prep and Celsius Advisor Call	1.0
Bob Beasley	10/27/2022	8	Coordination with Debtor Professionals	NewCo Business Plan Prep Call	0.5
Bob Beasley	10/27/2022	7	Coordination with Celsius	GK8 Discussion with Management	1.5
Bob Beasley	10/27/2022	6	Sale Process	Call with GK8 Buyer	0.5
Bob Beasley	10/27/2022	3	Preparation of Analysis / Materials	Prepare and Review GK8 Retention Term Sheet	1.0
Bob Beasley	10/27/2022	4	Diligence Responses	GK8 Diligence Coordination	0.5
Bob Beasley	10/27/2022	6	Sale Process	GK8 Retention Discussion with Buyer	0.5
Ryan Kiely	10/27/2022	8	Coordination with Debtor Professionals	Celsius Advisor Call	0.5
Ryan Kiely	10/27/2022	6	Sale Process	GK8 Retention Discussion with Buyer	0.5
Marc Puntus	10/27/2022	8	Coordination with Debtor Professionals	Celsius Advisor Call	0.5
Sean Carmody	10/27/2022	6	Sale Process	GK8 retention discussion with buyer	0.5
Seth Lloyd	10/27/2022	6	Sale Process	GK8 retention discussion with buyer	0.5
Ben Goldstein	10/28/2022	6	Sale Process	Buyer Meetings	1.5
Ben Goldstein	10/28/2022	4	Diligence Responses	Platform Diligence Tracker	4.5
Ben Goldstein	10/28/2022	8	Coordination with Debtor Professionals	Business Plan Discussion	2.0
Ben Goldstein	10/28/2022	3	Preparation of Analysis / Materials	GK8 Tax Analysis	2.5
Ben Goldstein	10/28/2022	3	Preparation of Analysis / Materials	Mining Teaser	2.0
Zachary Mohamed	10/28/2022	8	Coordination with Debtor Professionals	UCC Discussion	1.0
Zachary Mohamed	10/28/2022	4	Diligence Responses	Parent Diligence Coordination	6.0
Zachary Mohamed	10/28/2022	4	Diligence Responses	GK8 Diligence Coordination	2.0
Zachary Mohamed	10/28/2022	3	Preparation of Analysis / Materials	GK8 Tax Analysis	2.0
Daniel Bendetson	10/28/2022	8	Coordination with Debtor Professionals	Celsius NewCo Business Plan Discussion with UCC	3.5
Daniel Bendetson	10/28/2022	4	Diligence Responses	Prep and Celsius Diligence Discussion	1.0

Time Entries for the Period July 13, 2022 Through October 31, 2022

Name	Date	#	Category	Description	Hours
Daniel Bendetson	10/28/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Meeting	0.5
Daniel Bendetson	10/28/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	10/28/2022	6	Sale Process	Celsius Platform Buyer Discussion	0.5
Daniel Bendetson	10/28/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Daniel Bendetson	10/28/2022	3	Preparation of Analysis / Materials	Review Celsius Mining Presentation	0.5
Bob Beasley	10/28/2022	8	Coordination with Debtor Professionals	Celsius NewCo Business Plan Discussion with UCC	3.5
Bob Beasley	10/28/2022	4	Diligence Responses	Prep and Celsius Diligence Discussion	1.0
Bob Beasley	10/28/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Meeting	0.5
Bob Beasley	10/28/2022	2	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	10/28/2022	6	Sale Process	Celsius Platform Buyer Discussion	0.5
Bob Beasley	10/28/2022	4	Diligence Responses	GK8 Diligence Coordination	1.0
Bob Beasley	10/28/2022	3	Preparation of Analysis / Materials	Review Celsius Mining Presentation	0.5
Ryan Kielty	10/28/2022	8	Coordination with Debtor Professionals	Celsius NewCo Business Plan Discussion with UCC	3.5
Ryan Kielty	10/28/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Meeting	0.5
Ryan Kielty	10/28/2022	6	Sale Process	Celsius Platform Buyer Discussion	0.5
Ryan Kielty	10/28/2022	3	Preparation of Analysis / Materials	Review Celsius Mining Presentation	0.5
Marc Puntus	10/28/2022	8	Coordination with Debtor Professionals	Celsius NewCo Business Plan Discussion with UCC	3.5
Marc Puntus	10/28/2022	8	Coordination with Debtor Professionals	Celsius Special Committee Meeting	0.5
Marc Puntus	10/28/2022	3	Preparation of Analysis / Materials	Review Celsius Mining Presentation	0.5
Zachary Mohamed	10/29/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Daniel Bendetson	10/29/2022	3	Preparation of Analysis / Materials	Review and Update GK8 Tax Analysis	1.5
Bob Beasley	10/29/2022	3	Preparation of Analysis / Materials	Review and Update GK8 Tax Analysis	1.5
Ryan Kielty	10/29/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Analysis	1.5
Marc Puntus	10/29/2022	3	Preparation of Analysis / Materials	Review GK8 Tax Analysis	0.5
Sean Carmody	10/29/2022	3	Preparation of Analysis / Materials	Review GK8 tax analysis	0.5
Seth Lloyd	10/29/2022	3	Preparation of Analysis / Materials	Review GK8 tax analysis	0.5
Ben Goldstein	10/30/2022	3	Preparation of Analysis / Materials	Core Scientific Analysis	3.0
Zachary Mohamed	10/30/2022	4	Diligence Responses	GK8 Diligence Coordination	2.0
Zachary Mohamed	10/30/2022	4	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	10/30/2022	3	Preparation of Analysis / Materials	Core Cap Table Analysis	1.5
Daniel Bendetson	10/30/2022	5	Coordination with Stakeholders and Professionals	Coordinate Call with K&E on GK8	0.5
Daniel Bendetson	10/30/2022	3	Preparation of Analysis / Materials	Prepare Internal Update on GK8	0.5
Daniel Bendetson	10/30/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	1.0
Bob Beasley	10/30/2022	5	Coordination with Stakeholders and Professionals	Coordinate Call with K&E On GK8	0.5
Bob Beasley	10/30/2022	3	Preparation of Analysis / Materials	Prepare Internal Update On GK8	0.5
Bob Beasley	10/30/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	1.0
Ryan Kielty	10/30/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	2.0
Marc Puntus	10/30/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	0.5
Ben Goldstein	10/31/2022	4	Diligence Responses	Platform Diligence Tracker	2.0
Ben Goldstein	10/31/2022	3	Preparation of Analysis / Materials	Mining Teaser	6.5
Ben Goldstein	10/31/2022	6	Sale Process	Mining Process Coordination	1.0
Ben Goldstein	10/31/2022	6	Sale Process	GK8 Process Coordination	1.5
Ben Goldstein	10/31/2022	3	Preparation of Analysis / Materials	Mining Teaser	2.0
Zachary Mohamed	10/31/2022	4	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	10/31/2022	8	Coordination with Debtor Professionals	Diligence Call	1.0
Zachary Mohamed	10/31/2022	3	Preparation of Analysis / Materials	Mining Materials Preparation	5.0
Daniel Bendetson	10/31/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	1.5
Bob Beasley	10/31/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	1.5
Ryan Kielty	10/31/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	1.0
Marc Puntus	10/31/2022	3	Preparation of Analysis / Materials	Review Mining Management Presentation	0.5

Out of Pocket Expenses for the Period July 13, 2022 Through October 31, 2022

Expense Type	Date	Professional Name	Description	Amount
Taxi / Car service	06/17/2022	Bendetson, Daniel	OT Car Home	\$18.34
Taxi / Car service	06/17/2022	Bendetson, Daniel	OT Car Home	19.56
Taxi / Car service	06/22/2022	Bendetson, Daniel	OT Car Home	21.47
Taxi / Car service	06/22/2022	Bendetson, Daniel	OT Car Home	20.99
Taxi / Car service	06/23/2022	Bendetson, Daniel	OT Car Home	15.54
Taxi / Car service	06/23/2022	Bendetson, Daniel	OT Car Home	32.16
Taxi / Car service	06/23/2022	Mohamed, Zach	OT Car Home	24.18
Taxi / Car service	06/28/2022	Bendetson, Daniel	OT Car Home	17.23
Taxi / Car service	06/29/2022	Bendetson, Daniel	OT Car Home	19.52
Taxi / Car service	06/30/2022	Mohamed, Zach	OT Car Home	30.83
Taxi / Car service	06/30/2022	Bendetson, Daniel	OT Car Home	25.12
Taxi / Car service	06/30/2022	Bendetson, Daniel	OT Car Home	14.70
Taxi / Car service	07/01/2022	Bendetson, Daniel	OT Car Home	18.53
Taxi / Car service	07/05/2022	Bendetson, Daniel	OT Car Home	21.92
Taxi / Car service	07/07/2022	Mohamed, Zach	OT Car Home	36.95
Taxi / Car service	07/08/2022	Bendetson, Daniel	OT Car Home	21.61
Taxi / Car service	07/13/2022	Bendetson, Daniel	OT Car Home	29.23
Taxi / Car service	07/13/2022	Bendetson, Daniel	OT Car Home	20.79
Taxi / Car service	07/13/2022	Kiely, Ryan	OT Car Home	43.90
Taxi / Car service	07/18/2022	Mohamed, Zach	OT Car Home	27.81
Taxi / Car service	07/18/2022	Petrillo, Alex	OT Car Home	21.05
Taxi / Car service	07/19/2022	Bendetson, Daniel	OT Car Home	19.29
Taxi / Car service	07/19/2022	Bendetson, Daniel	OT Car Home	20.49
Taxi / Car service	07/19/2022	Kiely, Ryan	OT Car Home	39.13
Taxi / Car service	07/20/2022	Kiely, Ryan	OT Car Home	59.40
Taxi / Car service	07/21/2022	Bendetson, Daniel	OT Car Home	27.94
Taxi / Car service	07/25/2022	Kiely, Ryan	OT Car Home	42.99
Taxi / Car service	07/28/2022	Kiely, Ryan	OT Car Home	30.92
Taxi / Car service	07/28/2022	Kiely, Ryan	OT Car Home	41.74
Taxi / Car service	07/28/2022	Petrillo, Alex	OT Car Home	22.49
Taxi / Car service	08/01/2022	Kiely, Ryan	OT Car Home	45.98
Taxi / Car service	08/01/2022	Petrillo, Alex	OT Car Home	18.92
Taxi / Car service	08/02/2022	Kiely, Ryan	OT Car Home	51.49
Taxi / Car service	08/03/2022	Kiely, Ryan	OT Car Home	46.09
Taxi / Car service	08/06/2022	Rehnke, Craig	OT Car Home	33.93
Taxi / Car service	08/09/2022	Kruk, Matt	OT Car Home	55.17
Taxi / Car service	08/09/2022	Petrillo, Alex	OT Car Home	45.90
Taxi / Car service	08/09/2022	Goldstein, Benjamin	OT Car Home	41.95
Taxi / Car service	08/09/2022	Kiely, Ryan	OT Car Home	45.98
Taxi / Car service	08/09/2022	Mohamed, Zach	OT Car Home	27.96
Taxi / Car service	08/09/2022	Mohamed, Zach	OT Car Home	21.96
Taxi / Car service	08/10/2022	Kiely, Ryan	OT Car Home	44.98
Taxi / Car service	08/11/2022	Kiely, Ryan	OT Car Home	66.92
Taxi / Car service	08/11/2022	Goldstein, Benjamin	OT Car Home	36.12
Taxi / Car service	08/11/2022	Goldstein, Benjamin	OT Car Home	16.44
Taxi / Car service	08/12/2022	Goldstein, Benjamin	OT Car Home	31.94
Taxi / Car service	08/12/2022	Goldstein, Benjamin	OT Car Home	28.70
Taxi / Car service	08/16/2022	Kiely, Ryan	OT Car Home	42.91
Taxi / Car service	08/16/2022	Bendetson, Daniel	OT Car Home	16.68
Taxi / Car service	08/16/2022	Bendetson, Daniel	OT Car Home	17.16
Taxi / Car service	08/17/2022	Goldstein, Benjamin	OT Car Home	26.96
Taxi / Car service	08/18/2022	Goldstein, Benjamin	OT Car Home	17.23
Taxi / Car service	08/18/2022	Goldstein, Benjamin	OT Car Home	34.92
Taxi / Car service	08/18/2022	Bendetson, Daniel	OT Car Home	37.39
Taxi / Car service	08/23/2022	Bendetson, Daniel	OT Car Home	19.62
Taxi / Car service	08/24/2022	Bendetson, Daniel	OT Car Home	15.15
Taxi / Car service	08/24/2022	Bendetson, Daniel	OT Car Home	3.00
Taxi / Car service	08/24/2022	Bendetson, Daniel	OT Car Home	19.63
Taxi / Car service	08/24/2022	Goldstein, Benjamin	OT Car Home	20.92
Taxi / Car service	08/29/2022	Mohamed, Zach	OT Car Home	15.96
Taxi / Car service	08/30/2022	Goldstein, Benjamin	OT Car Home	29.90
Taxi / Car service	08/30/2022	Bendetson, Daniel	OT Car Home	17.13
Taxi / Car service	09/06/2022	Bendetson, Daniel	OT Car Home	52.84
Taxi / Car service	09/06/2022	Mohamed, Zach	OT Car Home	40.90
Taxi / Car service	09/06/2022	Kiely, Ryan	OT Car Home	59.15
Taxi / Car service	09/07/2022	Goldstein, Benjamin	OT Car Home	31.98

Out of Pocket Expenses for the Period July 13, 2022 Through October 31, 2022

Expense Type	Date	Professional Name	Description	Amount
Taxi / Car service	09/07/2022	Bendetson, Daniel	OT Car Home	15.38
Taxi / Car service	09/07/2022	Bendetson, Daniel	OT Car Home	11.84
Taxi / Car service	09/08/2022	Bendetson, Daniel	OT Car Home	12.70
Taxi / Car service	09/09/2022	Bendetson, Daniel	OT Car Home	19.10
Taxi / Car service	09/09/2022	Bendetson, Daniel	OT Car Home	70.78
Taxi / Car service	09/10/2022	Bendetson, Daniel	OT Car Home	95.49
Taxi / Car service	09/12/2022	Bendetson, Daniel	OT Car Home	24.49
Taxi / Car service	09/12/2022	Kielty, Ryan	OT Car Home	55.91
Taxi / Car service	09/13/2022	Bendetson, Daniel	OT Car Home	29.22
Taxi / Car service	09/13/2022	Bendetson, Daniel	OT Car Home	30.62
Taxi / Car service	09/13/2022	Goldstein, Benjamin	OT Car Home	42.33
Taxi / Car service	09/13/2022	Goldstein, Benjamin	OT Car Home	49.95
Taxi / Car service	09/14/2022	Goldstein, Benjamin	OT Car Home	71.02
Taxi / Car service	09/14/2022	Kruk, Matt	OT Car Home	35.91
Taxi / Car service	09/15/2022	Bendetson, Daniel	OT Car Home	36.82
Taxi / Car service	09/16/2022	Pun, Deb	OT Car Home	25.99
Taxi / Car service	09/20/2022	Bendetson, Daniel	OT Car Home	26.77
Taxi / Car service	09/20/2022	Bendetson, Daniel	OT Car Home	59.44
Taxi / Car service	09/21/2022	Goldstein, Benjamin	OT Car Home	51.40
Taxi / Car service	09/22/2022	Goldstein, Benjamin	OT Car Home	32.99
Taxi / Car service	09/22/2022	Kielty, Ryan	OT Car Home	56.98
Taxi / Car service	09/27/2022	Kielty, Ryan	OT Car Home	50.96
Taxi / Car service	09/27/2022	Goldstein, Benjamin	OT Car Home	52.97
Taxi / Car service	09/27/2022	Bendetson, Daniel	OT Car Home	21.74
Taxi / Car service	09/29/2022	Goldstein, Benjamin	OT Car Home	53.76
Total				\$3,020.24
Airfare	08/25/2022	Bendetson, Daniel	American Express Ticket Fee	\$7.00
Airfare	08/25/2022	Bendetson, Daniel	United Airlines Ticket	4,967.13
Airfare	08/30/2022	Bendetson, Daniel	American Express Hotel & Car Booking	7.00
Airfare	08/31/2022	Bendetson, Daniel	American Express Ticket Fee	7.00
Airfare	08/31/2022	Bendetson, Daniel	United Airlines Ticket	3,340.80
Airfare	09/05/2022	Bendetson, Daniel	American Express Hotel & Car Booking	7.00
Airfare	09/05/2022	Bendetson, Daniel	Continental Airlines Ticket	16.99
Airfare	09/09/2022	Bendetson, Daniel	Continental Airlines Ticket	28.99
Airfare	09/21/2022	Bendetson, Daniel	American Express Ticket Fee	7.00
Airfare	09/21/2022	Bendetson, Daniel	American Express Ticket Fee	7.00
Airfare	09/21/2022	Bendetson, Daniel	Continental Airlines Ticket	109.00
Airfare	09/21/2022	Bendetson, Daniel	Continental Airlines Ticket	129.00
Airfare	09/21/2022	Bendetson, Daniel	United Airlines Ticket	391.58
Airfare	09/21/2022	Bendetson, Daniel	United Airlines Ticket	257.90
Airfare	09/23/2022	Bendetson, Daniel	American Express Hotel & Car Booking	7.00
Total				\$9,290.39
Hotel (3 Nights)	09/09/2022	Bendetson, Daniel	Hotel Renaissance Tel Aviv	\$1,222.00
Total				\$1,222.00
Business Meals (TLV)	09/06/2022	Bendetson, Daniel	TLV Travel Meal	\$15.72
Business Meals (TLV)	09/06/2022	Bendetson, Daniel	TLV Travel Meal	26.20
Business Meals (TLV)	09/07/2022	Bendetson, Daniel	TLV Travel Meal	14.04
Business Meals (TLV)	09/07/2022	Bendetson, Daniel	TLV Travel Meal	5.26
Business Meals (TLV)	09/08/2022	Bendetson, Daniel	TLV Travel Meal	8.52
Business Meals (TLV)	09/09/2022	Bendetson, Daniel	TLV Travel Meal	18.90
Total				\$88.64
OT Meals	06/17/2022	Bendetson, Daniel	OT Office Meal	\$42.56
OT Meals	06/20/2022	Bendetson, Daniel	OT Office Meal	33.30
OT Meals	06/20/2022	Bendetson, Daniel	OT Office Meal	39.98
OT Meals	06/21/2022	Bendetson, Daniel	OT Office Meal	49.29
OT Meals	06/23/2022	Bendetson, Daniel	OT Office Meal	48.31
OT Meals	06/23/2022	Bendetson, Daniel	OT Office Meal	37.47
OT Meals	06/23/2022	Mohamed, Zach	OT Office Meal	46.24
OT Meals	06/24/2022	Bendetson, Daniel	OT Office Meal	22.42
OT Meals	06/24/2022	Bendetson, Daniel	OT Office Meal	42.97
OT Meals	06/25/2022	Bendetson, Daniel	OT Office Meal	39.43

Out of Pocket Expenses for the Period July 13, 2022 Through October 31, 2022

Expense Type	Date	Professional Name	Description	Amount
OT Meals	06/25/2022	Bendetson, Daniel	OT Office Meal	38.78
OT Meals	06/25/2022	Mohamed, Zach	OT Office Meal	41.59
OT Meals	06/25/2022	Mohamed, Zach	OT Office Meal	43.42
OT Meals	06/26/2022	Mohamed, Zach	OT Office Meal	39.95
OT Meals	06/26/2022	Mohamed, Zach	OT Office Meal	44.58
OT Meals	06/26/2022	Bendetson, Daniel	OT Office Meal	39.89
OT Meals	06/26/2022	Bendetson, Daniel	OT Office Meal	46.01
OT Meals	06/27/2022	Bendetson, Daniel	OT Office Meal	41.97
OT Meals	06/27/2022	Mohamed, Zach	OT Office Meal	44.25
OT Meals	06/28/2022	Bendetson, Daniel	OT Office Meal	48.92
OT Meals	06/28/2022	Mohamed, Zach	OT Office Meal	31.39
OT Meals	06/29/2022	Bendetson, Daniel	OT Office Meal	30.97
OT Meals	06/29/2022	Bendetson, Daniel	OT Office Meal	49.31
OT Meals	06/30/2022	Mohamed, Zach	OT Office Meal	42.77
OT Meals	06/30/2022	Bendetson, Daniel	OT Office Meal	47.01
OT Meals	07/04/2022	Bendetson, Daniel	OT Office Meal	36.27
OT Meals	07/04/2022	Bendetson, Daniel	OT Office Meal	5.00
OT Meals	07/04/2022	Bendetson, Daniel	OT Office Meal	41.75
OT Meals	07/05/2022	Mohamed, Zach	OT Office Meal	38.86
OT Meals	07/05/2022	Bendetson, Daniel	OT Office Meal	43.12
OT Meals	07/06/2022	Bendetson, Daniel	OT Office Meal	43.99
OT Meals	07/06/2022	Mohamed, Zach	OT Office Meal	43.42
OT Meals	07/07/2022	Bendetson, Daniel	OT Office Meal	45.92
OT Meals	07/08/2022	Bendetson, Daniel	OT Office Meal	35.47
OT Meals	07/09/2022	Bendetson, Daniel	OT Office Meal	39.83
OT Meals	07/09/2022	Mohamed, Zach	OT Office Meal	39.95
OT Meals	07/10/2022	Mohamed, Zach	OT Office Meal	40.45
OT Meals	07/10/2022	Mohamed, Zach	OT Office Meal	44.91
OT Meals	07/10/2022	Bendetson, Daniel	OT Office Meal	38.68
OT Meals	07/10/2022	Bendetson, Daniel	OT Office Meal	39.83
OT Meals	07/13/2022	Bendetson, Daniel	OT Office Meal	49.42
OT Meals	07/14/2022	Bendetson, Daniel	OT Office Meal	46.98
OT Meals	07/15/2022	Bendetson, Daniel	OT Office Meal	39.89
OT Meals	07/15/2022	Mohamed, Zach	OT Office Meal	43.41
OT Meals	07/16/2022	Bendetson, Daniel	OT Office Meal	39.18
OT Meals	07/17/2022	Bendetson, Daniel	OT Office Meal	39.18
OT Meals	07/17/2022	Bendetson, Daniel	OT Office Meal	39.73
OT Meals	07/17/2022	Bendetson, Daniel	OT Office Meal	47.06
OT Meals	07/18/2022	Bendetson, Daniel	OT Office Meal	36.27
OT Meals	07/18/2022	Mohamed, Zach	OT Office Meal	40.35
OT Meals	07/18/2022	Petrillo, Alex	OT Office Meal	22.56
OT Meals	07/19/2022	Bendetson, Daniel	OT Office Meal	38.43
OT Meals	07/20/2022	Bendetson, Daniel	OT Office Meal	47.06
OT Meals	07/20/2022	Mohamed, Zach	OT Office Meal	39.45
OT Meals	07/21/2022	Mohamed, Zach	OT Office Meal	29.68
OT Meals	07/21/2022	Bendetson, Daniel	OT Office Meal	48.33
OT Meals	07/28/2022	Petrillo, Alex	OT Office Meal	37.57
OT Meals	07/28/2022	Mohamed, Zach	OT Office Meal	39.45
OT Meals	07/31/2022	Mohamed, Zach	OT Office Meal	35.87
OT Meals	08/01/2022	Mohamed, Zach	OT Office Meal	40.35

Out of Pocket Expenses for the Period July 13, 2022 Through October 31, 2022

Expense Type	Date	Professional Name	Description	Amount
OT Meals	08/01/2022	Pun, Deb	OT Office Meal	27.08
OT Meals	08/01/2022	Petrillo, Alex	OT Office Meal	28.81
OT Meals	08/03/2022	Chen, Min Yee	OT Office Meal	21.63
OT Meals	08/03/2022	Mohamed, Zach	OT Office Meal	45.91
OT Meals	08/03/2022	Mohamed, Zach	OT Office Meal	43.41
OT Meals	08/05/2022	Mohamed, Zach	OT Office Meal	36.03
OT Meals	08/07/2022	Mohamed, Zach	OT Office Meal	38.46
OT Meals	08/07/2022	McLaughlin, Jack	OT Office Meal	33.76
OT Meals	08/08/2022	Petrillo, Alex	OT Office Meal	29.22
OT Meals	08/08/2022	Mohamed, Zach	OT Office Meal	40.42
OT Meals	08/09/2022	Mohamed, Zach	OT Office Meal	30.69
OT Meals	08/09/2022	Mohamed, Zach	OT Office Meal	33.41
OT Meals	08/09/2022	Petrillo, Alex	OT Office Meal	24.63
OT Meals	08/09/2022	Goldstein, Benjamin	OT Office Meal	31.66
OT Meals	08/09/2022	Pun, Deb	OT Office Meal	16.34
OT Meals	08/12/2022	Goldstein, Benjamin	OT Office Meal	47.90
OT Meals	08/12/2022	Mohamed, Zach	OT Office Meal	36.10
OT Meals	08/13/2022	Mohamed, Zach	OT Office Meal	39.18
OT Meals	08/14/2022	Bendetson, Daniel	OT Office Meal	41.47
OT Meals	08/15/2022	Bendetson, Daniel	OT Office Meal	47.12
OT Meals	08/15/2022	Mohamed, Zach	OT Office Meal	39.65
OT Meals	08/16/2022	Goldstein, Benjamin	OT Office Meal	49.29
OT Meals	08/16/2022	Kruk, Matt	OT Office Meal	29.35
OT Meals	08/16/2022	Bendetson, Daniel	OT Office Meal	43.31
OT Meals	08/16/2022	Bendetson, Daniel	OT Office Meal	5.00
OT Meals	08/17/2022	Mohamed, Zach	OT Office Meal	41.91
OT Meals	08/17/2022	Mohamed, Zach	OT Office Meal	42.41
OT Meals	08/18/2022	Mohamed, Zach	OT Office Meal	40.30
OT Meals	08/18/2022	Bendetson, Daniel	OT Office Meal	39.96
OT Meals	08/20/2022	Bendetson, Daniel	OT Office Meal	35.39
OT Meals	08/21/2022	Bendetson, Daniel	OT Office Meal	4.00
OT Meals	08/21/2022	Bendetson, Daniel	OT Office Meal	35.89
OT Meals	08/22/2022	Bendetson, Daniel	OT Office Meal	43.88
OT Meals	08/23/2022	Bendetson, Daniel	OT Office Meal	38.93
OT Meals	08/23/2022	Mohamed, Zach	OT Office Meal	34.55
OT Meals	08/23/2022	Mohamed, Zach	OT Office Meal	43.83
OT Meals	08/24/2022	Mohamed, Zach	OT Office Meal	40.30
OT Meals	08/24/2022	Bendetson, Daniel	OT Office Meal	39.32
OT Meals	08/29/2022	Bendetson, Daniel	OT Office Meal	40.40
OT Meals	08/30/2022	Goldstein, Benjamin	OT Office Meal	43.46
OT Meals	08/30/2022	Mohamed, Zach	OT Office Meal	33.55
OT Meals	08/30/2022	Bendetson, Daniel	OT Office Meal	45.00
OT Meals	08/30/2022	Pun, Deb	OT Office Meal	23.25
OT Meals	08/31/2022	Mohamed, Zach	OT Office Meal	37.93
OT Meals	08/31/2022	Mohamed, Zach	OT Office Meal	31.36
OT Meals	08/31/2022	Goldstein, Benjamin	OT Office Meal	48.32
OT Meals	08/31/2022	Bendetson, Daniel	OT Office Meal	48.31
OT Meals	09/01/2022	Bendetson, Daniel	OT Office Meal	40.26
OT Meals	09/02/2022	Bendetson, Daniel	OT Office Meal	29.61
OT Meals	09/03/2022	Bendetson, Daniel	OT Office Meal	39.73
OT Meals	09/03/2022	Goldstein, Benjamin	OT Office Meal	48.00
OT Meals	09/04/2022	Bendetson, Daniel	OT Office Meal	26.09
OT Meals	09/07/2022	Mohamed, Zach	OT Office Meal	36.43
OT Meals	09/08/2022	Mohamed, Zach	OT Office Meal	36.98
OT Meals	09/08/2022	Goldstein, Benjamin	OT Office Meal	48.32
OT Meals	09/10/2022	Mohamed, Zach	OT Office Meal	25.13
OT Meals	09/10/2022	Bendetson, Daniel	OT Office Meal	39.49
OT Meals	09/10/2022	Bendetson, Daniel	OT Office Meal	41.06
OT Meals	09/12/2022	Bendetson, Daniel	OT Office Meal	49.42
OT Meals	09/14/2022	Bendetson, Daniel	OT Office Meal	38.75
OT Meals	09/14/2022	Mohamed, Zach	OT Office Meal	34.05
OT Meals	09/15/2022	Goldstein, Benjamin	OT Office Meal	48.62
OT Meals	09/15/2022	Mohamed, Zach	OT Office Meal	33.69
OT Meals	09/16/2022	Bendetson, Daniel	OT Office Meal	38.11
OT Meals	09/18/2022	Bendetson, Daniel	OT Office Meal	34.89
OT Meals	09/20/2022	Bendetson, Daniel	OT Office Meal	45.02

Out of Pocket Expenses for the Period July 13, 2022 Through October 31, 2022

Expense Type	Date	Professional Name	Description	Amount
OT Meals	09/20/2022	Mohamed, Zach	OT Office Meal	38.20
OT Meals	09/21/2022	Mohamed, Zach	OT Office Meal	32.31
OT Meals	09/21/2022	Bendetson, Daniel	OT Office Meal	32.49
OT Meals	09/22/2022	Bendetson, Daniel	OT Office Meal	39.89
OT Meals	09/23/2022	Bendetson, Daniel	OT Office Meal	39.36
OT Meals	09/24/2022	Bendetson, Daniel	OT Office Meal	41.30
OT Meals	09/25/2022	Bendetson, Daniel	OT Office Meal	39.90
OT Meals	09/26/2022	Mohamed, Zach	OT Office Meal	40.44
OT Meals	09/27/2022	Bendetson, Daniel	OT Office Meal	43.83
OT Meals	09/28/2022	Goldstein, Benjamin	OT Office Meal	47.90
Total				\$5,231.80
International Roaming Charges	09/17/2022	Bendetson, Daniel	International Roaming in TLV	30.00
Total				\$30.00

Out of Pocket Expenses for the Period July 13, 2022 Through October 31, 2022

Total Expenses:

Total Out of Pocket Expenses	\$18,883.07
(Less): Expense Retainer	(10,000.00)
(Less): Write-Off for Incremental Cost of First Class Airfare from NYC to TLV	(5,438.25)
(Less): Write-Off for Overtime Meals in Excess of \$40	(276.84)
Total Amount Billed	\$3,167.98